T63.215 : 1/1

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

JANUARY 31, 1997

(Details, rounded in millions, may not add to totals)

TABLE I – SUMMARY OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1997 AND COMPARATIVE FIGURES FOR JANUARY 31, 1996

Title	JANUARY 31, 1997		JANUARY 31, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable	Percent		Percent	
Bills:				
Treasury	[1] 5.384	$762,591	[1] 5.591	$756,723
Notes				
Treasury	6.471	2,108,916	6.576	2,038,955
Bonds:				
Treasury	8.963	554,961	9.127	521,158
Other Securities				
Federal Financing Bank [2]	8.917	15,000	8.917	15,000
Total Marketable	6.650	3,441,468	6.769	3,331,836
Nonmarketable:				
Domestic Series	7.930	29,995	7.929	29,995
Foreign Series:				
Government Dollar Denominated	7.329	37,067	7.638	39,678
Government Account Series	7.461	1,514,451	7.634	1,299,967
R.E.A. Series	5.000	1	5.000	1
State and Local Government Series	6.564	102,511	6.796	99,104
United States Individual Retirement Bonds	6.587	15	6.574	16
United States Retirement Plan Bonds	6.228	63	6.214	65
United States Savings Bonds	6.458	182,138	6.519	182,238
United States Savings Notes	6.974	338	6.974	347
Total Nonmarketable	7.311	1,866,579	7.457	1,651,411
Total Interest-bearing Debt	6.881	5,308,048	6.995	4,983,247
Non-interest-bearing Debt:				
Matured Debt		4,374		2,847
Other Debt		1,575		1,342
Total Non-interest-bearing Debt		5,949		4,188
Total Public Debt Outstanding		5,313,997		4,987,436

TABLE II – STATUTORY DEBT LIMIT, JANUARY 31, 1997

Public Debt subject to limit	
Public Debt Outstanding	$5,313,997
Less amounts not subject to limit:	
Miscellaneous Debt	539
Unamortized Discount [3]	71,134
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,227,324
Other debt subject to limit.	
Guaranteed Debt of Government agencies	24
Total debt subject to limit	5,227,348
Statutory Debt Limit [4]	5,500,000
Balance of Statutory Debt Limit	272,652

* $500 thousand or less.

[1] Computed on true discount basis.

[2] These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

[3] Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds

[4] Pursuant to 31 U. S. C. 3101 By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to $5,500,000 million.

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TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1997

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]							
Marketable							
Bills (Maturity Value) [1 d]							
Series maturing and approximate yield to maturity							
Feb 6, 1997 4.64%	02/08/96		02/06/97	Feb. 6, 1997	18,900		46,220
5.13%	08/08/96				13,104		
5.04%	11/07/96				14,216		
Feb 13, 1997 5.08%	08/15/96		02/13/97	Feb. 13, 1997	12,549		26,592
5.02%	11/14/96				14,043		
Feb 20, 1997 5.13%	08/22/96		02/20/97	Feb. 20, 1997	13,019		27,180
5.03%	11/21/96				14,161		
Feb 27, 1997 5.16%	08/29/96		02/27/97	Feb. 27, 1997	12,067		26,141
5.03%	11/29/96				14,074		
Mar 6, 1997 4.98%	03/07/96		03/06/97	Mar. 6, 1997	18,795		44,997
5.38%	09/05/96				12,121		
4.98%	12/05/96				14,081		
Mar 13, 1997 5.30%	09/12/96		03/13/97	Mar. 13, 1997	11,192		24,246
4.83%	12/12/96				13,054		
Mar 20, 1997 5.19%	09/19/96		03/20/97	Mar. 20, 1997	11,105		24,132
4.76%	12/19/96				13,027		
Mar 27, 1997 5.30%	09/26/96		03/27/97	Mar. 27, 1997	11,549		24,572
4.92%	12/26/96				13,023		
Apr 3, 1997 5.17%	04/04/96		04/03/97	Apr. 3, 1997	18,945		46,143
5.17%	10/03/96				13,671		
5.08%	01/02/97				13,528		
Apr 10, 1997 5.07%	10/10/96		04/10/97	Apr. 10, 1997	13,165		25,810
5.02%	01/09/97				12,646		
Apr. 17, 1997 5.11%	10/17/96		04/17/97	Apr. 17, 1997	13,059		24,724
5.04%	01/16/97				11,665		
Apr 24, 1997 5.12%	10/24/96		04/24/97	Apr 24, 1997	13,137		24,778
5.03%	01/23/97				11,641		
May 1, 1997 5.30%	05/02/96		05/01/97	May 1, 1997	19,461		45,077
5.15%	10/31/96				14,038		
5.06%	01/30/97				11,578		
May 8, 1997 5.08%	11/07/96		05/08/97	May 8, 1997	14,288		14,288
May 15, 1997 5.07%	11/14/96		05/15/97	May 15, 1997	14,094		14,094
May 22, 1997 5.07%	11/21/96		05/22/97	May 22, 1997	14,139		14,139
May 29, 1997 5.32%	05/30/96		05/29/97	May 29, 1997	19,327		33,409
5.07%	11/29/96				14,082		
June 5, 1997 5.04%	12/05/96		06/05/97	June 5, 1997	14,136		14,136
June 12, 1997 4.97%	12/12/96		06/12/97	June 12, 1997	13,126		13,126
June 19, 1997 4.99%	12/19/96		06/19/97	June 19, 1997	13,033		13,033
June 26, 1997 5.56%	06/27/96		06/26/97	June 26, 1997	19,596		32,684
5.08%	12/26/96				13,088		
July 3, 1997 5.11%	01/02/97		07/03/97	July 3, 1997	13,570		13,570
July 10, 1997 5.11%	01/09/97		07/10/97	July 10, 1997	12,593		12,593
July 17, 1997 5.11%	01/16/97		07/17/97	July 17, 1997	11,592		11,592
July 24, 1997 5.49%	07/25/96		07/24/97	July 24, 1997	20,185		31,725
5.11%	01/23/97				11,540		
July 31, 1997 5.12%	01/30/97		07/31/97	July 31, 1997	11,625		11,625
Aug 21, 1997 5.36%	08/22/96		08/21/97	Aug. 21, 1997	20,572		20,572
Sept 18, 1997 5.57%	09/19/96		09/18/97	Sept 18, 1997	19,907		19,907
Oct 16, 1997 5.34%	10/17/96		10/16/97	Oct. 16, 1997	20,191		20,191
Nov 13, 1997 5.20%	11/14/96		11/13/97	Nov. 13, 1997	20,142		20,142
Dec 11, 1997 5.16%	12/12/96		12/11/97	Dec. 11, 1997	20,542		20,542
Jan 8, 1998 5.31%	01/09/97		01/08/98	Jan. 8, 1998	20,610		20,610
Total Treasury Bills					762,591		762,591
Notes [e]							
Treasury							
8-1/2% A-1997 (Effective Rate 8.5171%) [2 3]	05/15/87		05/15/97	May 15 - Nov. 15	9,921		9,921
8-5/8% B-1997 (Effective Rate 8.7366%) [2 3]	08/15/87		08/15/97	Feb. 15 - Aug. 15	9,363		9,363
8-7/8% C-1997 (Effective Rate 8.8779%) [2 3]	11/15/87		11/15/97	May 15 - Nov. 15	9,808		9,808
8-1/2% E-1997 (Effective Rate 8.6217%) [2]	04/16/90		04/15/97	Apr. 15 - Oct. 15	7,860		7,860
8-1/2% F-1997 (Effective Rate 8.5675%) [2]	07/16/90		07/15/97	Jan. 15 - July 15	8,385		8,385
8-3/4% G-1997 (Effective Rate 8.7557%) [2]	10/15/90		10/15/97	Apr. 15 - Oct. 15	8,860		8,860
6-3/4% J-1997 (Effective Rate 6.7500%) [2]	03/02/92		02/28/97	Feb. 28 - Aug. 31	9,948		9,948
6-7/8% K-1997 (Effective Rate 6.9400%) [2]	03/31/92		03/31/97	Mar. 31 - Sept. 30	11,302		11,302
6-7/8% L-1997 (Effective Rate 6.9318%) [2]	04/30/92		04/30/97	Apr. 30 - Oct. 31	11,441		11,441
6-3/4% M-1997 (Effective Rate 6.7500%) [2]	06/01/92		05/31/97	May 31 - Nov. 30	11,049		11,049
6-3/8% N-1997 (Effective Rate 6.4296%) [2]	06/30/92		06/30/97	June 30 - Dec. 31	11,054		11,054
5-1/2% P-1997 (Effective Rate 5.5611%) [2]	07/31/92		07/31/97	Jan. 31 - July 31	12,104		12,104
5-5/8% Q-1997 (Effective Rate 5.7393%) [2]	08/31/92		08/31/97	Feb. 28 - Aug. 31	11,109		11,109
5-1/2% R-1997 (Effective Rate 5.5401%) [2]	09/30/92		09/30/97	Mar. 31 - Sept. 30	12,139		12,139
5-3/4% S-1997 (Effective Rate 5.8399%) [2]	11/02/92		10/31/97	Apr. 30 - Oct. 31	11,383		11,383
6% T-1997 (Effective Rate 6.0700%) [2]	11/30/92		11/30/97	May 31 - Nov. 30	11,526		11,526
6% U-1997 (Effective Rate 6.0300%) [2]	12/31/92		12/31/97	June 30 - Dec. 31	12,163		12,163
4-3/4% V-1997 (Effective Rate 4.8287%) [2]	02/15/94		02/15/97	Feb. 15 - Aug. 15	19,832		19,832
6-1/2% W-1997 (Effective Rate 6.5423%) [2]	05/16/94		05/15/97	May 15 - Nov. 15	21,750		21,750
6-1/2% X-1997 (Effective Rate 6.6078%) [2]	08/15/94		08/15/97	Feb. 15 - Aug. 15	20,250		20,250
7-3/8% Y-1997 (Effective Rate 7.4121%) [2]	11/15/94		11/15/97	May 15 - Nov. 15	20,861		20,861
6-7/8% AB-1997 (Effective Rate 6.9991%) [2]	02/28/95		02/28/97	Feb. 28 - Aug. 31	18,816		18,816
6-5/8% AC-1997 (Effective Rate 6.7173%) [2]	03/31/95		03/31/97	Mar. 31 - Sept. 30	19,354		19,354
6-1/2% AD-1997 (Effective Rate 6.5239%) [2]	05/01/95		04/30/97	Apr. 30 - Oct. 31	18,708		18,708
6-1/8% AE-1997 (Effective Rate 6.1697%) [2]	05/31/95		05/31/97	May 31 - Nov. 30	18,937		18,937
5-5/8% AF-1997 (Effective Rate 5.6899%) [2]	06/30/95		06/30/97	June 30 - Dec. 31	19,260		19,260
5-7/8% AG-1997 (Effective Rate 5.9551%) [2]	07/31/95		07/31/97	Jan. 31 - July 31	18,952		18,952
6% AH-1997 (Effective Rate 6.0900%) [2]	08/31/95		08/31/97	Feb. 28 - Aug. 31	19,383		19,383
5-3/4% AJ-1997 (Effective Rate 5.8599%) [2]	10/02/95		09/30/97	Mar. 31 - Sept. 30	19,117		19,117
5-5/8% AK-1997 (Effective Rate 5.7049%) [2]	10/31/95		10/31/97	Apr. 30 - Oct. 31	18,840		18,840
5-3/8% AL-1997 (Effective Rate 5.4787%) [2]	11/30/95		11/30/97	May 31 - Nov. 30	18,688		18,688
5-1/4% AM-1997 (Effective Rate 5.2890%) [2]	01/02/96		12/31/97	June 30 - Dec. 31	19,164		19,164
8-1/8% A-1998 (Effective Rate 8.2077%) [2 3]	02/15/88		02/15/98	Feb. 15 - Aug. 15	9,159		9,159
9% B-1998 (Effective Rate 9.0582%) [2 3]	05/16/88		05/15/98	May 15 - Nov. 15	9,165		9,165
9-1/4% C-1998 (Effective Rate 9.2720%) [2 3]	08/15/88		08/15/98	Feb. 15 - Aug. 15	11,343		11,343
8-7/8% D-1998 (Effective Rate 8.9359%) [2 3]	11/15/88		11/15/98	May 15 - Nov. 15	9,903		9,903
7-7/8% E-1998 (Effective Rate 7.9460%) [2]	01/15/91		01/15/98	Jan. 15 - July 15	9,126		9,126
7-7/8% F-1998 (Effective Rate 7.9345%) [2]	04/15/91		04/15/98	Apr. 15 - Oct. 15	8,788		8,788
8-1/4% G-1998 (Effective Rate 8.2559%) [2]	07/15/91		07/15/98	Jan. 15 - July 15	9,694		9,694
7-1/8% H-1998 (Effective Rate 7.1958%) [2]	10/15/91		10/15/98	Apr. 15 - Oct. 15	10,268		10,268

*$500 thousand or less.

For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Marketable—Continued							
Notes [e]—Continued							
Treasury—Continued							
5-5/8% J-1998 (Effective Rate 5.6601%) [2]	02/01/93		01/31/98	Jan. 31 - July 31	12,339		12,339
5-1/8% K-1998 (Effective Rate 5.2348%) [2]	03/01/93		02/28/98	Feb. 28 - Aug. 31	30,870		30,870
5-1/8% L-1998 (Effective Rate 5.1900%) [2]	03/31/93		03/31/98	Mar. 31 - Sept. 30	13,149		13,149
5-1/8% M-1998 (Effective Rate 5.1801%) [2]	04/30/93		04/30/98	Apr. 30 - Oct. 31	12,225		12,225
5-3/8% N-1998 (Effective Rate 5.3900%) [2]	06/01/93		05/31/98	May 31 - Nov. 30	12,358		12,358
5-1/8% P-1998 (Effective Rate 5.2301%) [2]	06/30/93		06/30/98	June 30 - Dec. 31	12,596		12,596
5-1/4% Q-1998 (Effective Rate 5.2500%) [2]	08/02/93		07/31/98	Jan. 31 - July 31	11,689		11,689
4-3/4% R-1998 (Effective Rate 4.8700%) [2]	08/31/93		08/31/98	Feb. 28 - Aug. 31	13,019		13,019
4-3/4% S-1998 (Effective Rate 4.8301%) [2]	09/30/93		09/30/98	Mar. 31 - Sept. 30	12,576		12,576
4-3/4% T-1998 (Effective Rate 4.8101%) [2]	11/01/93		10/31/98	Apr. 30 - Oct. 31	13,023		13,023
5-1/8% U-1998 (Effective Rate 5.2001%) [2]	11/30/93		11/30/98	May 31 - Nov. 30	12,115		12,115
5-1/8% V-1998 (Effective Rate 5.1900%) [2]	12/31/93		12/31/98	June 30 - Dec. 31	12,444		12,444
7-1/4% W-1998 (Effective Rate 7.3394%) [2]	02/15/95		02/15/98	Feb. 15 - Aug. 15	21,080		21,080
6-1/8% X-1998 (Effective Rate 6.1654%) [2]	05/15/95		05/15/98	May 15 - Nov. 15	21,226		21,226
5-7/8% Y-1998 (Effective Rate 5.9967%) [2]	08/15/95		08/15/98	Feb. 15 - Aug. 15	22,418		22,418
5-1/2% Z-1998 (Effective Rate 5.5486%) [2]	11/24/95		11/15/98	May 15 - Nov. 15	20,598		20,598
5% AB-1998 (Effective Rate 5.0681%) [2]	01/31/96		01/31/98	Jan. 31 - July 31	19,087		19,087
6-1/8% AD-1998 (Effective Rate 6.1441%) [2]	04/10/96		03/31/98	Mar. 31 - Sept. 30	21,720		21,720
5-7/8% AE-1998 (Effective Rate 5.9390%) [2]	04/30/96		04/30/98	Apr. 30 - Oct. 31	21,406		21,406
6% AF-1998 (Effective Rate 6.0528%) [2]	05/31/96		05/31/98	May 31 - Nov. 30	21,110		21,110
6-1/4% AG-1998 (Effective Rate 6.2997%) [2]	07/01/96		06/30/98	June 30 - Dec. 31	22,054		22,054
6-1/4% AH-1998 (Effective Rate 6.2878%) [2]	07/31/96		07/31/98	Jan. 31 - July 31	21,563		21,563
6-1/8% AJ-1998 (Effective Rate 6.1699%) [2]	09/03/96		08/31/98	Feb. 28 - Aug. 31	21,949		21,949
6% AK-1998 (Effective Rate 6.0802%) [2]	09/30/96		09/30/98	Mar. 31 - Sept. 30	21,486		21,486
5-7/8% AL-1998 (Effective Rate 5.9298%) [2]	10/31/96		10/31/98	Apr. 30 - Oct. 31	21,221		21,221
5-5/8% AM-1998 (Effective Rate 5.6621%) [2]	12/02/96		11/30/98	May 31 - Nov. 30	20,532		20,532
5-3/4% AN-1998 (Effective Rate 5.8741%) [2]	12/31/96		12/31/98	June 30 - Dec. 31	20,615		20,615
8-7/8% A-1999 (Effective Rate 8.9134%) [2 3]	02/15/89		02/15/99	Feb. 15 - Aug. 15	9,720		9,720
9-1/8% B-1999 (Effective Rate 9.1825%) [2 3]	05/15/89		05/15/99	May 15 - Nov. 15	10,047		10,047
8% C-1999 (Effective Rate 8.0327%) [2 3]	08/15/89		08/15/99	Feb. 15 - Aug. 15	10,164		10,164
7-7/8% D-1999 (Effective Rate 7.9384%) [2 3]	11/15/89		11/15/99	May 15 - Nov. 15	10,774		10,774
6-3/8% E-1999 (Effective Rate 6.3999%) [2]	01/15/92		01/15/99	Jan. 15 - July 15	10,559		10,559
7% F-1999 (Effective Rate 7.1095%) [2]	04/15/92		04/15/99	Apr. 15 - Oct. 15	10,178		10,178
6-3/8% G-1999 (Effective Rate 6.4412%) [2]	07/15/92		07/15/99	Jan. 15 - July 15	10,006		10,006
6% H-1999 (Effective Rate 6.0103%) [2]	10/15/92		10/15/99	Apr. 15 - Oct. 15	10,337		10,337
5% J-1999 (Effective Rate 5.0999%) [2]	01/31/94		01/31/99	Jan. 31 - July 31	12,901		12,901
5-1/2% K-1999 (Effective Rate 5.6100%) [2]	02/28/94		02/28/99	Feb. 28 - Aug. 31	11,914		11,914
5-7/8% L-1999 (Effective Rate 5.9101%) [2]	03/31/94		03/31/99	Mar. 31 - Sept. 30	12,780		12,780
6-1/2% M-1999 (Effective Rate 6.6001%) [2]	05/02/94		04/30/99	Apr. 30 - Oct. 31	12,292		12,292
6-3/4% N-1999 (Effective Rate 6.7799%) [2]	05/31/94		05/31/99	May 31 - Nov. 30	12,339		12,339
6-3/4% P-1999 (Effective Rate 6.7701%) [2]	06/30/94		06/30/99	June 30 - Dec. 31	13,101		13,101
6-7/8% Q-1999 (Effective Rate 6.9801%) [2]	08/01/94		07/31/99	Jan. 31 - July 31	12,411		12,411
6-7/8% R-1999 (Effective Rate 6.9100%) [2]	08/31/94		08/31/99	Feb. 28 - Aug. 31	12,397		12,397
7-1/8% S-1999 (Effective Rate 7.1801%) [2]	09/30/94		09/30/99	Mar. 31 - Sept. 30	12,836		12,836
7-1/2% T-1999 (Effective Rate 7.5500%) [2]	10/31/94		10/31/99	Apr. 30 - Oct. 31	12,152		12,152
7-3/4% U-1999 (Effective Rate 7.8099%) [2]	11/30/94		11/30/99	May 31 - Nov. 30	11,934		11,934
7-3/4% V-1999 (Effective Rate 7.8501%) [2]	01/03/95		12/31/99	June 30 - Dec. 31	12,523		12,523
5% W-1999 (Effective Rate 5.4295%) [2]	02/15/96		02/15/99	Feb. 15 - Aug. 15	21,997		21,997
6-3/8% X-1999 (Effective Rate 6.3899%) [2]	05/15/96		05/15/99	May 15 - Nov. 15	23,360		23,360
6% Y-1999 (Effective Rate 6.1180%) [2]	08/15/96		08/15/99	Feb. 15 - Aug. 15	22,708		22,708
5-7/8% Z-1999 (Effective Rate 5.8794%) [2]	11/15/96		11/15/99	May 15 - Nov. 15	22,870		22,870
5-7/8% AB-1999 (Effective Rate 5.9842%) [2]	01/31/97		01/31/99	Jan. 31 - July 31	19,466		19,466
8-1/2% A-2000 (Effective Rate 8.5873%) [2 3]	02/15/90		02/15/00	Feb. 15 - Aug. 15	10,673		10,673
8-7/8% B-2000 (Effective Rate 8.8799%) [2 3]	05/15/90		05/15/00	May 15 - Nov. 15	10,496		10,496
8-3/4% C-2000 (Effective Rate 8.7667%) [2 3]	08/15/90		08/15/00	Feb. 15 - Aug. 15	11,081		11,081
8-1/2% D-2000 (Effective Rate 8.5171%) [2 3]	11/15/90		11/15/00	May 15 - Nov. 15	11,520		11,520
6-3/8% E-2000 (Effective Rate 6.4069%) [2]	01/15/93		01/15/00	Jan. 15 - July 15	10,104		10,104
5-1/2% F-2000 (Effective Rate 5.5393%) [2]	04/15/93		04/15/00	Apr. 15 - Oct. 15	10,535		10,535
7-3/4% G-2000 (Effective Rate 7.7900%) [2]	01/31/95		01/31/00	Jan. 31 - July 31	12,229		12,229
7-1/8% H-2000 (Effective Rate 7.1250%) [2]	02/28/95		02/29/00	Feb. 28 - Aug. 31	12,496		12,496
6-7/8% J-2000 (Effective Rate 6.9940%) [2]	03/31/95		03/31/00	Mar. 31 - Sept. 30	13,188		13,188
6-3/4% K-2000 (Effective Rate 6.8149%) [2]	05/01/95		04/30/00	Apr. 30 - Oct. 31	12,433		12,433
6-1/4% L-2000 (Effective Rate 6.2500%) [2]	05/31/95		05/31/00	May 31 - Nov. 30	12,752		12,752
5-7/8% M-2000 (Effective Rate 5.9049%) [2]	06/30/95		06/30/00	June 30 - Dec. 31	12,464		12,464
6-1/8% N-2000 (Effective Rate 6.2191%) [2]	07/31/95		07/31/00	Jan. 31 - July 31	12,339		12,339
6-1/4% P-2000 (Effective Rate 6.3700%) [2]	08/31/95		08/31/00	Feb. 28 - Aug. 31	11,922		11,922
6-1/8% Q-2000 (Effective Rate 6.1410%) [2]	10/02/95		09/30/00	Mar. 31 - Sept. 30	12,011		12,011
5-3/4% R-2000 (Effective Rate 5.8100%) [2]	10/31/95		10/31/00	Apr. 30 - Oct. 31	12,080		12,080
5-5/8% S-2000 (Effective Rate 5.6250%) [2]	11/30/95		11/30/00	May 31 - Nov. 30	12,357		12,357
5-1/2% T-2000 (Effective Rate 5.5501%) [2]	01/02/96		12/31/00	June 30 - Dec. 31	12,821		12,821
7-3/4% A-2001 (Effective Rate 7.8482%) [2 3]	02/15/91		02/15/01	Feb. 15 - Aug. 15	11,313		11,313
8% B-2001 (Effective Rate 8.0700%) [2 3]	05/15/91		05/15/01	May 15 - Nov. 15	12,398		12,398
7-7/8% C-2001 (Effective Rate 7.9407%) [2 3]	08/15/91		08/15/01	Feb. 15 - Aug. 15	12,339		12,339
7-1/2% D-2001 (Effective Rate 7.2915%) [2 3]	11/15/91		11/15/01	May 15 - Nov. 15	24,226		24,226
5-1/4% E-2001 (Effective Rate 5.3600%) [2]	01/31/96		01/31/01	Jan. 31 - July 31	12,816		12,816
5-5/8% F-2001 (Effective Rate 5.6801%) [2]	02/29/96		02/28/01	Feb. 28 - Aug. 31	12,820		12,820
6-3/8% G-2001 (Effective Rate 6.4150%) [2]	04/10/96		03/31/01	Mar. 31 - Sept. 30	14,181		14,181
6-1/4% H-2001 (Effective Rate 6.2790%) [2]	04/30/96		04/30/01	Apr. 30 - Oct. 31	13,780		13,780
6-1/2% J-2001 (Effective Rate 6.5649%) [2]	05/31/96		05/31/01	May 31 - Nov. 30	13,722		13,722
6-5/8% K-2001 (Effective Rate 6.6739%) [2]	07/01/96		06/30/01	June 30 - Dec. 31	14,282		14,282
6-5/8% L-2001 (Effective Rate 6.6250%) [2]	07/31/96		07/31/01	Jan. 31 - July 31	14,137		14,137
6-1/2% M-2001 (Effective Rate 6.5679%) [2]	09/03/96		08/31/01	Feb. 28 - Aug. 31	14,000		14,000
6-3/8% N-2001 (Effective Rate 6.4091%) [2]	09/30/96		09/30/01	Mar. 31 - Sept. 30	14,519		14,519
6-1/4% P-2001 (Effective Rate 6.3249%) [2]	10/31/96		10/31/01	Apr. 30 - Oct. 31	14,640		14,640
5-7/8% Q-2001 (Effective Rate 5.9500%) [2]	12/02/96		11/30/01	May 31 - Nov. 30	14,031		14,031
6-1/8% R-2001 (Effective Rate 6.1650%) [2]	12/31/96		12/31/01	June 30 - Dec. 31	13,971		13,971
7-1/2% A-2002 (Effective Rate 7.5300%) [2 3]	05/15/92		05/15/02	May 15 - Nov. 15	11,714		11,714
6-3/8% B-2002 (Effective Rate 6.9301%) [2 3]	08/17/92		08/15/02	Feb. 15 - Aug. 15	23,859		23,859
6-1/4% C-2002 (Effective Rate 6.3249%) [2]	01/31/97		01/31/02	Jan. 31 - July 31	13,453		13,453
6-1/4% A-2003 (Effective Rate 5.9609%) [2 3]	02/16/93		02/15/03	Feb. 15 - Aug. 15	23,563		23,563
5-3/4% B-2003 (Effective Rate 5.6900%) [2 3]	08/16/93		08/15/03	do	28,011		28,011
5-7/8% A-2004 (Effective Rate 5.9206%) [2 3]	02/15/94		02/15/04	do	12,955		12,955
7-1/4% B-2004 (Effective Rate 7.3588%) [2 3]	05/15/94		05/15/04	May 15 - Nov. 15	14,440		14,440
7-1/4% C-2004 (Effective Rate 7.3282%) [2 3]	08/15/94		08/15/04	Feb. 15 - Aug. 15	13,346		13,346
7-7/8% D-2004 (Effective Rate 7.9625%) [2 3]	11/15/94		11/15/04	May 15 - Nov. 15	14,374		14,374
7-1/2% A-2005 (Effective Rate 7.5410%) [2 3]	02/15/95		02/15/05	Feb. 15 - Aug. 15	13,835		13,835

*$500 thousand or less.

For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Marketable—Continued							
Notes [e] —Continued							
Treasury—Continued							
6-1/2% B-2005 (Effective Rate 6.6080%) [2 3]	05/15/95		05/15/05	May 15 - Nov. 15	14,740		14,740
6-1/2% C-2005 (Effective Rate 6.5013%) [2 3]	08/15/95		08/15/05	Feb. 15 - Aug. 15	15,003		15,003
5-7/8% D-2005 (Effective Rate 5.8999%) [2 3]	11/24/95		11/15/05	May 15 - Nov. 15	15,210		15,210
5-5/8% A-2006 (Effective Rate 5.6486%) [2 3]	02/15/96		02/15/06	Feb. 15 - Aug. 15	15,514		15,514
6-7/8% B-2006 (Effective Rate 6.9017%) [2 3]	05/15/96		05/15/06	May 15 - Nov. 15	16,015		16,015
7% C-2006 (Effective Rate 6.5350%) [2 3]	07/15/96		07/15/06	Jan. 15 - July 15	22,740		22,740
6-1/2% D-2006 (Effective Rate 6.2728%) [2 3]	10/15/96		10/15/06	Apr. 15 - Oct. 15	22,460		22,460
Total Treasury Notes					2,108,916		2,108,916
Bonds [4 5 e]							
Treasury							
3-1/2% 1998 (Effective Rate 3.5000%) [2]	10/03/60	[6]	11/15/98	May 15 - Nov. 15	4,463	4,234	229
8-1/4% 2000-05 (Effective Rate 8.2368%) [2]	05/15/75	05/15/00	05/15/05	do	4,246	22	4,224
11-3/4% 2001 (Effective Rate 11.8206%) [2]	01/12/81		02/15/01	Feb. 15 - Aug. 15	1,501		1,501
13-1/8% 2001 (Effective Rate 13.2077%) [2]	04/02/81		05/15/01	May 15 - Nov. 15	1,750		1,750
13-3/8% 2001 (Effective Rate 13.4523%) [2]	07/02/81		08/15/01	Feb. 15 - Aug. 15	1,753		1,753
15-3/4% 2001 (Effective Rate 15.7803%) [2]	10/07/81		11/15/01	May 15 - Nov. 15	1,753		1,753
14-1/4% 2002 (Effective Rate 14.2494%) [2]	01/06/82		02/15/02	Feb. 15 - Aug. 15	1,759		1,759
7-5/8% 2002-07 (Effective Rate 7.7182%) [2]	02/15/77	02/15/02	02/15/07	do	4,249	15	4,234
11-5/8% 2002 (Effective Rate 11.6772%) [2]	09/29/82		11/15/02	May 15 - Nov. 15	2,753		2,753
7-7/8% 2002-07 (Effective Rate 7.9363%) [2]	11/15/77	11/15/02	11/15/07	do	1,495		1,495
10-3/4% 2003 (Effective Rate 10.8056%) [2]	01/04/83		02/15/03	Feb. 15 - Aug. 15	3,007		3,007
10-3/4% 2003 (Effective Rate 10.8121%) [2]	04/04/83		05/15/03	May 15 - Nov. 15	3,249		3,249
8-3/8% 2003-08 (Effective Rate 8.4387%) [2]	08/15/78	08/15/03	08/15/08	Feb. 15 - Aug. 15	2,103		2,103
11-1/8% 2003 (Effective Rate 11.2176%) [2]	07/05/83		08/15/03	do	3,501		3,501
11-7/8% 2003 (Effective Rate 11.9239%) [2]	10/05/83		11/15/03	May 15 - Nov. 15	7,260		7,260
8-3/4% 2003-08 (Effective Rate 9.0328%) [2]	11/15/78	11/15/03	11/15/08	do	5,230		5,230
12-3/8% 2004 (Effective Rate 12.3887%) [2]	04/05/84		05/15/04	do	3,755		3,755
13-3/4% 2004 (Effective Rate 13.7609%) [2]	07/10/84		08/15/04	Feb. 15 - Aug. 15	4,000		4,000
9-1/8% 2004-09 (Effective Rate 8.9150%) [2]	05/15/79	05/15/04	05/15/09	May 15 - Nov. 15	4,606		4,606
10-3/8% 2004-09 (Effective Rate 10.5635%) [2]	11/15/79	11/15/04	11/15/09	do	4,201		4,201
11-5/8% 2004 (Effective Rate 11.7773%) [2 3]	10/30/84		11/15/04	do	8,302		8,302
11-3/4% 2005-10 (Effective Rate 11.8394%) [2]	02/15/80	02/15/05	02/15/10	Feb. 15 - Aug. 15	2,647	153	2,494
12% 2005 (Effective Rate 12.0385%) [2 3]	04/02/85		05/15/05	May 15 - Nov. 15	4,261		4,261
10% 2005-10 (Effective Rate 10.1199%) [2]	05/15/80	05/15/05	05/15/10	do	2,987		2,987
10-3/4% 2005 (Effective Rate 10.6046%) [2 3]	07/02/85		08/15/05	Feb. 15 - Aug. 15	9,270		9,270
12-3/4% 2005-10 (Effective Rate 12.7391%) [2]	11/17/80	11/15/05	11/15/10	May 15 - Nov. 15	4,736		4,736
9-3/8% 2006 (Effective Rate 9.4262%) [2 3]	01/15/86		02/15/06	Feb. 15 - Aug. 15	4,756		4,756
13-7/8% 2006-11 (Effective Rate 14.0244%) [2]	05/15/81	05/15/06	05/15/11	May 15 - Nov. 15	4,609		4,609
14% 2006-11 (Effective Rate 14.3380%) [2]	11/16/81	11/15/06	11/15/11	do	4,901		4,901
10-3/8% 2007-12 (Effective Rate 10.5904%) [2]	11/15/82	11/15/07	11/15/12	do	11,032		11,032
12% 2008-13 (Effective Rate 11.9211%) [2]	08/15/83	08/15/08	08/15/13	Feb. 15 - Aug. 15	14,755		14,755
13-1/4% 2009-14 (Effective Rate 13.3193%) [2]	05/15/84	05/15/09	05/15/14	May 15 - Nov. 15	5,007		5,007
12-1/2% 2009-14 (Effective Rate 12.5201%) [2]	08/15/84	08/15/09	08/15/14	Feb. 15 - Aug. 15	5,128		5,128
11-3/4% 2009-14 (Effective Rate 11.8304%) [2 3]	11/15/84	11/15/09	11/15/14	May 15 - Nov. 15	6,006		6,006
11-1/4% 2015 (Effective Rate 11.3404%) [2 3]	02/15/85		02/15/15	Feb. 15 - Aug. 15	12,668		12,668
10-5/8% 2015 (Effective Rate 10.6641%) [2 3]	08/15/85		08/15/15	do	7,150		7,150
9-7/8% 2015 (Effective Rate 9.9320%) [2 3]	11/15/85		11/15/15	May 15 - Nov. 15	6,900		6,900
9-1/4% 2016 (Effective Rate 9.2811%) [2 3]	02/15/86		02/15/16	Feb. 15 - Aug. 15	7,267		7,267
7-1/4% 2016 (Effective Rate 7.5001%) [2 3]	05/15/86		05/15/16	May 15 - Nov. 15	18,824		18,824
7-1/2% 2016 (Effective Rate 7.5174%) [2 3]	11/15/86		11/15/16	do	18,864		18,864
8-3/4% 2017 (Effective Rate 8.6373%) [2 3]	05/15/87		05/15/17	do	18,194		18,194
8-7/8% 2017 (Effective Rate 8.8516%) [2 3]	08/15/87		08/15/17	Feb. 15 - Aug. 15	14,017		14,017
9-1/8% 2018 (Effective Rate 9.1734%) [2 3]	05/16/88		05/15/18	May 15 - Nov. 15	8,709		8,709
9% 2018 (Effective Rate 9.0981%) [2 3]	11/22/88		11/15/18	do	9,033		9,033
8-7/8% 2019 (Effective Rate 9.0108%) [2 3]	02/15/89		02/15/19	Feb. 15 - Aug. 15	19,251		19,251
8-1/8% 2019 (Effective Rate 7.8692%) [2 3]	08/15/89		08/15/19	do	20,214		20,214
8-1/2% 2020 (Effective Rate 8.4997%) [2 3]	02/15/90		02/15/20	do	10,229		10,229
8-3/4% 2020 (Effective Rate 8.8393%) [2 3]	05/15/90		05/15/20	May 15 - Nov. 15	10,159		10,159
8-3/4% 2020 (Effective Rate 8.7076%) [2 3]	08/15/90		08/15/20	Feb. 15 - Aug. 15	21,419		21,419
7-7/8% 2021 (Effective Rate 7.9797%) [2 3]	02/15/91		02/15/21	do	11,113		11,113
8-1/8% 2021 (Effective Rate 8.2091%) [2 3]	05/15/91		05/15/21	May 15 - Nov. 15	11,959		11,959
8-1/8% 2021 (Effective Rate 8.1724%) [2 3]	08/15/91		08/15/21	Feb. 15 - Aug. 15	12,163		12,163
8% 2021 (Effective Rate 7.9974%) [2 3]	11/15/91		11/15/21	May 15 - Nov. 15	32,798		32,798
7-1/4% 2022 (Effective Rate 7.2890%) [2 3]	08/17/92		08/15/22	Feb. 15 - Aug. 15	10,353		10,353
7-5/8% 2022 (Effective Rate 7.6567%) [2 3]	11/16/92		11/15/22	May 15 - Nov. 15	10,700		10,700
7-1/8% 2023 (Effective Rate 6.9654%) [2 3]	02/16/93		02/15/23	Feb. 15 - Aug. 15	18,374		18,374
6-1/4% 2023 (Effective Rate 6.4299%) [2 3]	08/16/93		08/15/23	do	22,909		22,909
7-1/2% 2024 (Effective Rate 7.5583%) [2 3]	08/15/94		11/15/24	May 15 - Nov. 15	11,470		11,470
7-5/8% 2025 (Effective Rate 7.6532%) [2 3]	02/15/95		02/15/25	Feb. 15 - Aug. 15	11,725		11,725
6-7/8% 2025 (Effective Rate 6.9062%) [2 3]	08/15/95		08/15/25	do	12,602		12,602
6% 2026 (Effective Rate 6.1187%) [2 3]	02/15/96		02/15/26	do	12,905		12,905
6-3/4% 2026 (Effective Rate 6.7683%) [2 3]	08/15/96		08/15/26	do	10,894		10,894
6-1/2% 2026 (Effective Rate 6.6193%) [2 3]	11/15/96		11/15/26	May 15 - Nov. 15	11,493		11,493
Total Treasury Bonds					559,386	4,424	554,961
Other Securities							
Federal Financing Bank [7]	Various dates		Various	Various	15,000		15,000
Total Marketable					3,445,893	4,424	3,441,468
Nonmarketable							
Domestic Series							
Zero-coupon Treasury bond (Effective Yield 7.59%)	10/27/89	At maturity	10/15/19	Oct. 15, 2019	4,522		4,522
Zero-coupon Treasury bond (Effective Yield 8.04%)	07/16/90	do	07/15/20	July 15, 2020	5,026		5,026
Zero-coupon Treasury bond (Effective Yield 8.44%) (Series A)	10/05/90	do	10/15/20	Oct. 15, 2020	3		3
Zero-coupon Treasury bond (Effective Yield 8.44%) (Series B)	do	do	do	do	5,000		5,000
Zero-coupon Treasury bond (Effective Yield 8.14%)	01/14/91	do	01/15/21	Jan. 15, 2021	4,941		4,941
Zero-coupon Treasury bond (Effective Yield 7.51%)	01/29/90	do	01/15/30	Jan. 15, 2030	5,002		5,002
Zero-coupon Treasury bond (Effective Yield 7.68%)	04/16/90	do	04/15/30	Apr. 15, 2030	3,501		3,501
Zero-coupon Treasury bond (Effective Yield 7.57%)	01/14/91	do	do	do	2,000		2,000
Total Domestic Series					29,995		29,995

*$500 thousand or less

For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Foreign Series [e]							
Government Dollar Denominated							
Bills 2/6/97	10/31/96		02/06/97	Feb 6, 1997	150		150
Bills 2/20/97	do		02/20/97	Feb. 20, 1997	150		150
Bills 3/6/97	do		03/06/97	Mar 6, 1997	150		150
Bills 3/20/97	do		03/20/97	Mar 20, 1997	150		150
Bills 4/3/97	do		04/03/97	Apr 3, 1997	75		75
Bills 4/17/97	do		04/17/97	Apr 17, 1997	75		75
Bills 5/1/97	do		05/01/97	May 1, 1997	75		75
Bills 5/15/97	do		05/15/97	May 15, 1997	75		75
Bills 6/5/97	do		06/05/97	June 5, 1997	75		75
Bills 6/19/97	do		06/19/97	June 19, 1997	75		75
Bills 7/3/97	do		07/03/97	July 3, 1997	75		75
Bills 7/17/97	Various dates		07/17/97	July 17, 1997	175		175
Bills 8/7/97	10/31/96		08/07/97	Aug 7, 1997	75		75
Bills 8/21/97	do		08/21/97	Aug 21, 1997	75		75
Bills 9/4/97	do		09/04/97	Sept 4, 1997	75		75
Bills 9/18/97	do		09/18/97	Sept 18, 1997	75		75
Bills 10/2/97	do		10/02/97	Oct 2, 1997	75		75
Bills 10/16/97	do		10/16/97	Oct 16, 1997	75		75
Zero-coupon Treasury bond (Effective Yield 8.41%)	03/30/88	On demand	03/30/08	Mar 30, 2008	2,556	1,498	1,058
Zero-coupon Treasury bond (Effective Yield 7.93%)	03/28/90	do	12/31/19	Dec 31, 2019	30,220	9,808	20,412
Zero-coupon Treasury bond (Effective Yield 8.15%)	12/18/90	do	03/31/20	Mar. 31, 2020	7,258	96	7,162
Zero-coupon Treasury bond (Effective Yield 7.31%)	04/07/93	do	03/31/23	Mar. 31, 2023	6,685		6,685
Total Government Dollar Denominated					48,469	11,402	37,067
Government Account Series							
Abandoned Mines Reclamation Fund							
Bills 2/6/97	Various dates		02/06/97	Feb 6, 1997	13		13
Bills 2/13/97	do		02/13/97	Feb 13, 1997	(*)		(*)
Bills 2/20/97	do		02/20/97	Feb 20, 1997	170		170
Bills 3/13/97	do		03/13/97	Mar 13, 1997	49		49
Bills 3/20/97	do		03/20/97	Mar. 20, 1997	14		14
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	1		1
Bills 4/17/97	do		04/17/97	Apr 17, 1997	745		745
Bills 4/24/97	do		04/24/97	Apr 24, 1997	34		34
Bills 5/8/97	do		05/08/97	May 8, 1997	334		334
Bills 5/22/97	do		05/22/97	May 22, 1997	47		47
Bills 6/12/97	do		06/12/97	June 12, 1997	29		29
Bills 6/19/97	do		06/19/97	June 19, 1997	42		42
Total Abandoned Mines Reclamation Fund					1,477		1,477
Airport & Airways Trust Fund	Various dates						
6-5/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	11,515	4,005	7,511
Total Airport & Airways Trust Fund					11,515	4,005	7,511
Alaska Native Escrow Fund, Bureau of Indian Affairs							
6-1/4% 2002 notes	01/31/97		01/31/02	Jan. 31 - July 31	1		1
5-7/8% 1999 notes	03/08/96		03/31/99	Mar 31 - Sept 30	2		2
5-5/8% 2001 notes	02/29/96		02/28/01	Feb. 28 - Aug 31	2		2
5-1/2% 1999 notes	Various dates		02/28/99	do	2		2
5-1/8% 1998 notes	02/29/96		02/28/98	do	2		2
Total Alaska Native Escrow Fund, Bureau of Indian Affairs					9		9
Albanian Claims Trust Fund							
Bills 7/17/97	Various dates		07/17/97	July 17, 1997	2		2
Total Albanian Claims Trust Fund					2		2
Alleged Violators of Regulations, Department of Energy							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	7		7
Bills 2/13/97	Various dates		02/13/97	Feb. 13, 1997	56		56
Bills 3/13/97	do		03/13/97	Mar. 13, 1997	68		68
Bills 4/10/97	do		04/10/97	Apr. 10, 1997	75		75
Bills 5/15/97	do		05/15/97	May 15, 1997	55		55
Bills 6/12/97	do		06/12/97	June 12, 1997	37		37
Bills 7/10/97	do		07/10/97	July 10, 1997	62		62
Total Alleged Violators of Regulations, Department of Energy					360		360
Aquatic Resources Trust Fund							
Bills 8/21/97	Various dates		08/21/97	Aug 21, 1997	428	136	293
8-5/8% 1997 notes	08/24/95		08/15/97	Feb. 15 - Aug. 15	540		540
Total Aquatic Resources Trust Fund					969	136	833
Armed Forces Retirement Home Trust Fund							
Bills 7/3/97	Various dates		07/03/97	July 3, 1997	2		2
9-1/4% 1998 notes	11/26/96		08/15/98	Feb 15 - Aug 15	2		2
8-3/4% 1997 notes	09/16/96		10/15/97	Apr. 15 - Oct 15	2		2
7-1/8% 1999 notes	09/26/96		09/30/99	Mar 31 - Sept 30	42		42
7% 1999 notes	02/24/95		04/15/99	Apr 15 - Oct 15	1		1
6-7/8% 1999 notes	09/25/95		08/31/99	Feb 28 - Aug 31	3		3
6-3/4% 1997 notes	10/17/94		02/28/97	do	13		13
6-1/2% 1997 notes	Various dates		08/15/97	Feb. 15 - Aug 15	15		15
6-3/8% 1999 notes	01/03/94		01/15/99	Jan. 15 - July 15	9		9
6-3/8% 1999 notes	01/14/94		07/15/99	do	1		1
6% 1997 notes	09/19/95		08/31/97	Feb 28 - Aug 31	1		1
6% 1997 notes	Various dates		11/30/97	May 31 - Nov 30	3		3
6% 1997 notes	07/15/94		12/31/97	June 30 - Dec 31	3		3
6% 1998 notes	06/04/96		05/31/98	May 31 - Nov 30	3		3
5-3/4% 1997 notes	09/26/96		09/30/97	Mar 31 - Sept 30	11		11
5-5/8% 1997 notes	10/28/96		10/31/97	Apr 30 - Oct 31	2		2

*$500 thousand or less
For footnotes, see page 30

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1997—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Armed Forces Retirement Home Trust Fund—Continued							
5-3/8% 1997 notes	10/28/96		11/30/97	May 31 - Nov. 30	2		2
5-1/4% 1997 notes	09/24/96		12/31/97	June 30 - Dec. 31	3		3
5-1/8% 1998 notes	03/02/95		06/30/98	do	1		1
5-1/8% 1998 notes	11/26/96		12/31/98	do	2		2
5% 1999 notes	01/31/96		01/31/99	Jan. 31 - July 31	8		8
Total Armed Forces Retirement Home Trust Fund					132		132
Asset Forfeiture Fund							
Bills 2/20/97	Various dates		02/20/97	Feb. 20, 1997	719	373	346
Bills 3/27/97	do		03/27/97	Mar. 27, 1997	3		3
Total Asset Forfeiture Fund					722	373	349
Aviation Insurance Revolving Fund							
Bills 4/3/97	Various dates		04/03/97	Apr. 3, 1997	21		21
Bills 6/26/97	do		06/26/97	June 26, 1997	14		14
Bills 9/18/97	do		09/18/97	Sept. 18, 1997	16		16
Bills 12/11/97	do		12/11/97	Dec. 11, 1997	13		13
Total Aviation Insurance Revolving Fund					65		65
Bank Insurance Fund							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	278		278
8% 1999 notes	11/13/96		08/15/99	Feb. 15 - Aug. 15	220		220
7-7/8% 2004 notes	09/30/96		11/15/04	May 15 - Nov. 15	200		200
7-3/4% 2001 notes	02/16/96		02/15/01	Feb. 15 - Aug. 15	200		200
7-1/2% 1999 notes	12/02/96		10/31/99	Apr. 30 - Oct. 31	590		590
7-1/2% 2001 notes	05/15/96		11/15/01	May 15 - Nov. 15	200		200
7-1/2% 2002 notes	04/01/96		05/15/02	do	350		350
7-1/4% 2004 notes	Various dates		05/15/04	do	438		438
7-1/4% 2004 notes	09/06/96		08/15/04	Feb. 15 - Aug. 15	250		250
7-1/8% 1998 notes	10/22/93		10/15/98	Apr. 15 - Oct. 15	400		400
7-1/8% 2000 notes	10/31/96		02/29/00	Feb. 28 - Aug. 31	125		125
6-7/8% 1997 notes	Various dates		04/30/97	Apr. 30 - Oct. 31	1,000		1,000
6-7/8% 2000 notes	05/01/96		03/31/00	Mar. 31 - Sept. 30	200		200
6-3/4% 1997 notes	08/16/94		05/31/97	May 31 - Nov. 30	150		150
6-3/4% 1999 notes	12/06/95		05/31/99	do	200		200
6-3/4% 1999 notes	01/03/96		06/30/99	June 30 - Dec. 31	200		200
6-3/4% 2000 notes	05/15/96		04/30/00	Apr. 30 - Oct. 31	240		240
6-5/8% 1997 notes	09/21/95		03/31/97	Mar. 31 - Sept. 30	350		350
6-5/8% 2001 notes	08/15/96		06/30/01	June 30 - Dec. 31	250		250
6-5/8% 2001 notes	07/31/96		07/31/01	Jan. 31 - July 31	165		165
6-1/2% 1999 notes	12/06/95		04/30/99	Apr. 30 - Oct. 31	200		200
6-1/2% 2001 notes	07/01/96		05/31/01	May 31 - Nov. 30	200		200
6-1/2% 2001 notes	09/30/96		08/31/01	Feb. 28 - Aug. 31	140		140
6-3/8% 1997 notes	12/29/93		06/30/97	June 30 - Dec. 31	200		200
6-3/8% 2001 notes	07/01/96		03/31/01	Mar. 31 - Sept. 30	200		200
6-3/8% 2001 notes	10/31/96		09/30/01	do	200		200
6-3/8% 2002 notes	Various dates		08/15/02	Feb. 15 - Aug. 15	600		600
6-1/4% 2000 notes	05/15/96		05/31/00	May 31 - Nov. 30	200		200
6-1/4% 2000 notes	Various dates		08/31/00	Feb. 28 - Aug. 31	300		300
6-1/4% 2001 notes	05/31/96		04/30/01	Apr. 30 - Oct. 31	200		200
6-1/4% 2001 notes	12/31/96		10/31/01	do	300		300
6-1/4% 2002 notes	01/31/97		01/31/02	Jan. 31 - July 31	350		350
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	440		440
6-1/8% 1997 notes	10/06/95		05/31/97	May 31 - Nov. 30	300		300
6-1/8% 2000 notes	04/01/96		07/31/00	Jan. 31 - July 31	200		200
6-1/8% 2000 notes	05/01/96		09/30/00	Mar. 31 - Sept. 30	200		200
6-1/8% 2001 notes	12/31/96		12/31/01	June 30 - Dec. 31	300		300
6% 1997 notes	09/21/95		11/30/97	May 31 - Nov. 30	400		400
6% 1997 notes	06/29/95		12/31/97	June 30 - Dec. 31	500		500
5-7/8% 1999 notes	12/06/95		03/31/99	Mar. 31 - Sept. 30	200		200
5-7/8% 2000 notes	Various dates		06/30/00	June 30 - Dec. 31	200		200
5-7/8% 2004 notes	do		02/15/04	Feb. 15 - Aug. 15	400		400
5-3/4% 1997 notes	10/22/93		10/31/97	Apr. 30 - Oct. 31	400		400
5-3/4% 2000 notes	Various dates		10/31/00	do	200		200
5-3/4% 2003 notes	do		08/15/03	Feb. 15 - Aug. 15	490		490
5-5/8% 1997 notes	09/21/95		08/31/97	Feb. 28 - Aug. 31	400		400
5-5/8% 1998 notes	06/21/95		01/31/98	Jan. 31 - July 31	400		400
5-5/8% 1998 notes	12/02/96		11/30/98	May 31 - Nov. 30	40		40
5-5/8% 2000 notes	Various dates		11/30/00	do	270		270
5-5/8% 2001 notes	05/08/96		02/28/01	Feb. 28 - Aug. 31	80		80
5-1/2% 1997 notes	03/10/95		07/31/97	Jan. 31 - July 31	600		600
5-1/2% 1997 notes	02/02/94		09/30/97	Mar. 31 - Sept. 30	400		400
5-1/2% 1999 notes	12/06/95		02/28/99	Feb. 28 - Aug. 31	200		200
5-1/2% 2000 notes	01/03/96		12/31/00	June 30 - Dec. 31	200		200
5-3/8% 1998 notes	06/30/95		05/31/98	May 31 - Nov. 30	400		400
5-1/4% 1998 notes	06/21/95		07/31/98	Jan. 31 - July 31	400		400
5-1/4% 2001 notes	02/16/96		01/31/01	do	200		200
5-1/8% 1998 notes	06/30/95		02/28/98	Feb. 28 - Aug. 31	400		400
5-1/8% 1998 notes	Various dates		03/31/98	Mar. 31 - Sept. 30	500		500
5-1/8% 1998 notes	10/22/93		04/30/98	Apr. 30 - Oct. 31	400		400
5-1/8% 1998 notes	06/21/95		06/30/98	June 30 - Dec. 31	400		400
5-1/8% 1998 notes	Various dates		11/30/98	May 31 - Nov. 30	550		550
5-1/8% 1998 notes	do		12/31/98	June 30 - Dec. 31	600		600
5% 1999 notes	12/06/95		01/31/99	Jan. 31 - July 31	200		200
4-3/4% 1997 notes	03/10/95		02/15/97	Feb. 15 - Aug. 15	800		800
4-3/4% 1998 notes	Various dates		08/31/98	Feb. 28 - Aug. 31	600		600
4-3/4% 1998 notes	do		09/30/98	Mar. 31 - Sept. 30	600		600
4-3/4% 1998 notes	12/06/95		10/31/98	Apr. 30 - Oct. 31	200		200
10-3/4% 2003 bonds	10/16/96		05/15/03	May 15 - Nov. 15	400		400
Total Bank Insurance Fund					22,566		22,566

*$500 thousand or less.

For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Barry Goldwater Scholarship Fund							
Bills 3/27/97	Various dates		03/27/97	Mar. 27, 1997	1		1
9% 1998 notes	04/26/90		05/15/98	May 15 - Nov. 15	1		1
8-7/8% 1997 notes	04/19/90		11/15/97	do	1		1
8-7/8% 2000 notes	Various dates		05/15/00	do	2		2
8-3/4% 2000 notes	08/15/90		08/15/00	Feb. 15 - Aug. 15	2		2
8-5/8% 1997 notes	Various dates		08/15/97	do	6		6
8-1/2% 1997 notes	06/21/90		05/15/97	May 15 - Nov. 15	2		2
8-1/2% 2000 notes	03/08/90		02/15/00	Feb. 15 - Aug. 15	1		1
8-1/2% 2000 notes	11/15/90		11/15/00	May 15 - Nov. 15	1		1
8-1/8% 1998 notes	12/27/90		02/15/98	Feb. 15 - Aug. 15	1		1
8% 1999 notes	Various dates		08/15/99	do	4		4
7-1/2% 2001 notes	do		11/15/01	May 15 - Nov. 15	2	1	2
7-1/4% 2004 notes	do		05/15/04	do	3		3
7-1/8% 1998 notes	do		10/15/98	Apr. 15 - Oct. 15	3		3
6-1/2% 2005 notes	05/15/96		08/15/05	Feb. 15 - Aug. 15	2		2
6-3/8% 2001 notes	05/23/96		03/31/01	Mar. 31 - Sept. 30	1		1
6-3/8% 2002 notes	Various dates		08/15/02	Feb. 15 - Aug. 15	4		4
6-1/8% 1998 notes	05/15/95		05/15/98	May 15 - Nov. 15	1		1
5-3/4% 2003 notes	02/15/94		08/15/03	Feb. 15 - Aug. 15	1		1
5-1/2% 2000 notes	04/15/93		04/15/00	Apr. 15 - Oct. 15	(*)		(*)
5-1/8% 1998 notes	03/01/93		02/28/98	Feb. 28 - Aug. 31	2		2
8-1/8% 2019 bonds	11/15/94		08/15/19	Feb. 15 - Aug. 15	1		1
7-1/2% 2016 bonds	Various dates		11/15/16	May 15 - Nov. 15	3		3
7-1/4% 2016 bonds	do		05/15/16	do	11		11
7-1/8% 2023 bonds	08/17/93		02/15/23	Feb. 15 - Aug. 15	3		3
Total Barry Goldwater Scholarship Fund					59	1	58
Bequests and Gifts, FEMA							
5-1/2% 1997 notes	09/30/96		09/30/97	Mar. 31 - Sept. 30	1		1
Total Bequest and Gifts, FEMA					1		1
Bequest of Major General Fred C. Ainsworth Library							
8-1/2% 1997 notes	11/07/96		05/15/97	May 15 - Nov. 15	(*)		(*)
6-1/2% 1997 notes	03/08/96		08/15/97	Feb. 15 - Aug. 15	(*)		(*)
Total Bequest of Major General Fred C. Ainsworth Library					(*)		(*)
Bureau of Prison Trust Fund							
Bills 4/3/97	Various dates		04/03/97	Apr. 3, 1997	36		36
Bills 4/17/97	do		04/17/97	Apr. 17, 1997	10		10
Bills 8/21/97	do		08/21/97	Aug. 21, 1997	1		1
Total Bureau of Prison Trust Fund					47		47
Capitol Preservation Fund							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	1		1
Bills 2/13/97	do		02/13/97	Feb. 13, 1997	1		1
Bills 2/20/97	do		02/20/97	Feb. 20, 1997	1		1
Bills 2/27/97	do		02/27/97	Feb. 27, 1997	(*)		(*)
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	1		1
Bills 3/20/97	do		03/20/97	Mar. 20, 1997	1		1
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	2		2
Bills 4/17/97	do		04/17/97	Apr. 17, 1997	(*)		(*)
Bills 5/1/97	do		05/01/97	May 1, 1997	2		2
Bills 5/15/97	do		05/15/97	May 15, 1997	1		1
Bills 6/19/97	do		06/19/97	June 19, 1997	2		2
Bills 6/26/97	do		06/26/97	June 26, 1997	7		7
Bills 7/17/97	do		07/17/97	July 17, 1997	1		1
Bills 7/24/97	do		07/24/97	July 24, 1997	5		5
Total Capitol Preservation Fund					25		25
Christopher Columbus Fellowship Foundation Fund							
Bills 2/27/97	Various dates		02/27/97	Feb. 27, 1997	(*)		(*)
Bills 8/27/97	do		08/27/97	Aug. 27, 1997	(*)		(*)
6-1/2% 1997 notes	05/01/95		04/30/97	Apr. 30 - Oct. 31	1		1
6-1/8% 2000 notes	09/30/96		09/30/00	Mar. 31 - Sept. 30	1		1
5-7/8% 1999 notes	10/02/95		03/31/99	do	1		1
5-5/8% 2000 notes	12/05/96		11/30/00	May 31 - Nov. 30	1		1
5-1/2% 1997 notes	10/21/93		09/30/97	Mar. 31 - Sept. 30	1		1
5-1/2% 1998 notes	05/15/96		11/15/98	May 15 - Nov. 15	1		1
5-1/8% 1998 notes	04/30/93		04/30/98	Apr. 30 - Oct. 31	1		1
Total Christopher Columbus Fellowship Foundation Fund					8		8
Civil Service Retirement Fund	Various dates						
7-1/8% 1997 certificates	From 09/03/96	On demand	06/30/97	June 30 - Dec. 31	24,693	9,412	15,281
6-5/8% 1997 certificates	From 01/02/97	do	do	do	1,224		1,224
6-1/4% 1997 certificates	From 12/02/96	do	do	do	16,027	1,948	14,078
13-3/4% 1997 to 1999 bonds	06/30/84	do	06/30/97 to 99	do	9,103		9,103
13-1/4% 1997 bonds	06/30/82	do	06/30/97	do	5,364		5,364
10-3/4% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	7,072		7,072
10-3/8% 1997 to 2000 bonds	06/30/85	do	06/30/97 to 00	do	11,557		11,557
9-1/4% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	14,194		14,194
	Various dates						
8-3/4% 1997 to 2005 bonds	From 06/30/79	do	06/30/97 to 05	do	37,514	724	36,790
8-5/8% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	16,989		16,989
8-3/8% 1997 to 2001 bonds	06/30/86	do	06/30/97 to 01	do	14,353	463	13,890
8-1/8% 1997 to 2006 bonds	06/30/91	do	06/30/97 to 06	do	28,928	3,101	25,827
7-3/8% 1997 to 2007 bonds	06/30/92	do	06/30/97 to 07	do	34,405	1,828	32,577
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	81,432	40,274	41,158
7% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	50,175	1,801	48,374
6-1/2% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	76,359	31,265	45,095
6-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	39,399	2,300	37,099
Total Civil Service Retirement Fund					468,786	93,115	375,671

*$500 thousand or less

For footnotes, see page 30

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1997—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Claims Court Judges Retirement Fund							
Bills 3/31/97	Various dates		03/31/97	Mar. 31, 1997	(*)		(*)
Bills 4/15/97	do		04/15/97	Apr. 15, 1997	(*)		(*)
Bills 5/30/97	do		05/30/97	May 30, 1997	(*)		(*)
Bills 7/29/97	do		07/29/97	July 29, 1997	(*)		(*)
Bills 8/26/97	do		08/26/97	Aug. 26, 1997	(*)		(*)
Bills 10/16/97	do		10/16/97	Oct. 16, 1997	2		2
8-3/4% 1997 notes	02/14/95		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 2000 notes	11/18/94		11/15/00	May 15 - Nov. 15	(*)		(*)
6-3/4% 1997 notes	02/14/95		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-3/8% 1997 notes	do		06/30/97	June 30 - Dec. 31	(*)		(*)
5-3/4% 1997 notes	10/15/96		09/30/97	Mar. 31 - Sept. 30	2		2
Total Claims Court Judges Retirement Fund					5		5
Cochiti Wetfields Erosion							
7-1/2% 2001 notes	02/22/95		11/15/01	May 15 - Nov. 15	1		1
7-3/8% 1997 notes	12/15/94		11/15/97	do	(*)		(*)
6-7/8% 1999 notes	08/31/94		08/31/99	Feb. 28 - Aug. 31	1		1
6-1/2% 1997 notes	02/22/95		08/15/97	Feb. 15 - Aug. 15	1		1
5-5/8% 1997 notes	07/24/95		06/30/97	June 30 - Dec. 31	1		1
Total Cochiti Wetfields Erosion					5		5
Comptroller of the Currency Assessments Fund							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	34		34
Bills 2/3/97	Various dates		do	do	1		1
Bills 2/6/97	do		02/06/97	Feb. 6, 1997	1		1
Bills 2/10/97	do		02/10/97	Feb. 10, 1997	10		10
Bills 2/13/97	do		02/13/97	Feb. 13, 1997	1		1
Bills 2/18/97	do		02/18/97	Feb. 18, 1997	1		1
Bills 2/20/97	do		02/20/97	Feb. 20, 1997	1		1
Bills 2/24/97	do		02/24/97	Feb. 24, 1997	10		10
Bills 2/27/97	do		02/27/97	Feb. 27, 1997	1		1
Bills 3/3/97	do		03/03/97	Mar. 3, 1997	1		1
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	1		1
Bills 3/10/97	do		03/10/97	Mar. 10, 1997	10		10
Bills 3/13/97	do		03/13/97	Mar. 13, 1997	1		1
Bills 3/17/97	do		03/17/97	Mar. 17, 1997	1		1
Bills 3/20/97	do		03/20/97	Mar. 20, 1997	1		1
Bills 3/27/97	do		03/27/97	Mar. 27, 1997	1		1
Bills 3/31/97	do		03/31/97	Mar. 31, 1997	1		1
8-1/2% 1997 notes	11/03/95		04/15/97	Apr. 15 - Oct. 15	16		16
6-7/8% 2006 notes	07/15/96		05/15/06	May 15 - Nov. 15	25		25
6% 1997 notes	do		08/31/97	Feb. 28 - Aug. 31	44		44
5-3/4% 1997 notes	04/16/96		10/31/97	Apr. 30 - Oct. 31	25		25
Total Comptroller of the Currency Assessments Fund					186		186
Contributed Funds, Bureau of Indian Affairs							
Bills 6/26/97	Various dates		06/26/97	June 26, 1997	(*)		(*)
7-1/8% 2000 notes	02/28/95		02/29/00	Feb. 28 - Aug. 31	(*)		(*)
Total Contributed Funds, Bureau of Indian Affairs					1		1
Cooperative Funds, Bureau of Indian Affairs:							
7-7/8% 1999 notes	Various dates		11/15/99	May 15 - Nov. 15	5	2	3
6-1/4% 2003 notes	do		02/15/03	Feb. 15 - Aug. 15	3		3
5-3/4% 2003 notes	11/15/93		08/15/03	do	1		1
5-5/8% 1998 notes	12/10/96		11/30/98	May 31 - Nov. 30	4		4
9-1/8% 2004-09 bonds	08/23/90	05/15/04	05/15/09	May 15 - Nov. 15	2		2
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	do	7	3	3
8% 2021 bonds	11/26/91		11/15/21	do	(*)		(*)
7-1/2% 2016 bonds	Various dates		11/15/16	do	17	7	10
7-1/4% 2016 bonds	do		05/15/16	do	8	6	2
Total Cooperative Funds, Bureau of Indian Affairs					48	18	29
Court of Veteran's Appeals Retirement Fund							
Bills 2/12/97	Various dates		02/12/97	Feb. 12, 1997	1		1
Bills 4/9/97	do		04/09/97	Apr. 9, 1997	(*)		(*)
Bills 5/7/97	do		05/07/97	May 7, 1997	(*)		(*)
Bills 7/2/97	do		07/02/97	July 2, 1997	1		1
Bills 7/30/97	do		07/30/97	July 30, 1997	(*)		(*)
Bills 8/27/97	do		08/27/97	Aug. 27, 1997	(*)		(*)
Bills 9/24/97	do		09/24/97	Sept. 24, 1997	(*)		(*)
Total Court of Veteran's Appeals Retirement Fund					3		3
Crow Creek Sioux Tribe Infrastructure Development Trust Fund, Office of the Special Trustee							
Bills 6/26/97	Various dates		06/26/97	June 26, 1997	5		5
Bills 7/24/97	do		07/24/97	July 24, 1997	5		5
Bills 8/21/97	do		08/21/97	Aug. 21, 1997	5		5
Bills 9/18/97	do		09/18/97	Sept. 18, 1997	5		5
Bills 10/16/97	do		10/16/97	Oct. 16, 1997	5		5
Bills 11/13/97	do		11/13/97	Nov. 13, 1997	3		3
Total Crow Creek Sioux Tribe Infrastructure Development Trust Fund, Office of the Special Trustee					28		28
Defense Cooperation Account							
Bills 7/24/97	Various dates		07/24/97	July 24, 1997	1		1
Total Defense Cooperation Account					1		1

*$500 thousand or less

For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Department of the Air Force General Gift Fund							
Bills 4/10/97	Various dates		04/10/97	Apr. 10, 1997	(*)		(*)
Bills 4/17/97	do		04/17/97	Apr. 17, 1997	(*)		(*)
Bills 7/10/97	do		07/10/97	July 10, 1997	(*)		(*)
7-1/2% 2001 notes	11/15/95		11/15/01	May 15 - Nov. 15	(*)		(*)
6-7/8% 2000 notes	04/17/95		03/31/00	Mar. 31 - Sept. 30	(*)		(*)
6-3/4% 1997 notes	02/15/95		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-3/4% 1999 notes	06/30/94		06/30/99	June 30 - Dec. 31	(*)		(*)
6-3/4% 2000 notes	05/11/95		04/30/00	Apr. 30 - Oct. 31	(*)		(*)
6-1/2% 1997 notes	05/11/95		05/15/97	May 15 - Nov. 15	(*)		(*)
6-1/2% 1999 notes	do		04/30/99	Apr. 30 - Oct. 31	(*)		(*)
6-1/2% 2001 notes	06/27/96		05/31/01	May 31 - Nov. 30	(*)		(*)
6-3/8% 1999 notes	09/07/94		07/15/99	Jan. 15 - July 15	(*)		(*)
6-3/8% 2000 notes	do		01/15/00	do	(*)		(*)
6-3/8% 2002 notes	11/16/95		08/15/02	Feb. 15 - Aug. 15	(*)		(*)
6-1/4% 2003 notes	12/31/96		02/15/03	do	(*)	(*)	(*)
5-3/4% 1997 notes	Various dates		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
5-5/8% 1998 notes	02/15/96		01/31/98	Jan. 31 - July 31	(*)		(*)
5-5/8% 2006 notes	03/01/96		02/15/06	Feb. 15 - Aug. 15	(*)		(*)
5-1/2% 1997 notes	06/29/93		07/31/97	Jan. 31 - July 31	(*)		(*)
5-3/8% 1997 notes	12/02/96		11/30/97	May 31 - Nov. 30	(*)		(*)
5-3/8% 1998 notes	Various dates		05/31/98	do	(*)		(*)
5-1/4% 1998 notes	08/31/93		07/31/98	Jan. 31 - July 31	(*)		(*)
7-7/8% 2002-07 bonds	07/24/78	11/15/02	11/15/07	May 15 - Nov. 15	(*)		(*)
Total Department of the Air Force General Gift Fund					1	(*)	1
Department of the Navy General Gift Fund							
6-3/4% 1997 notes	09/03/96		02/28/97	Feb. 28 - Aug. 31	1		1
15-3/4% 2001 bonds	02/17/82		11/15/01	May 15 - Nov. 15	(*)		(*)
8-1/4% 2000-05 bonds	05/08/78	05/15/00	05/15/05	do	(*)		(*)
Total Department of the Navy General Gift Fund					1		1
Department of the Navy, U.S. Office of Naval Records and History:							
8-3/4% 1997 notes	10/07/94		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
6-7/8% 1997 notes	03/08/94		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
Total Department of the Navy, U.S. Office of Naval Records and History					(*)		(*)
Department of State Conditional Gift Fund, General							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	(*)		(*)
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	2		2
Bills 6/26/97	do		06/26/97	June 26, 1997	(*)		(*)
Total Department of State Conditional Gift Fund, General					3		3
Education Benefit Fund, Department of Defense							
Bills 2/13/97	Various dates		02/13/97	Feb. 13, 1997	12	1	11
Bills 2/27/97	do		02/27/97	Feb. 27, 1997	12		12
Bills 3/13/97	do		03/13/97	Mar. 13, 1997	12		12
Bills 3/27/97	do		03/27/97	Mar. 27, 1997	10		10
Bills 4/10/97	do		04/10/97	Apr. 10, 1997	3		3
Bills 4/17/97	do		04/17/97	Apr. 17, 1997	7		7
Bills 4/24/97	do		04/24/97	Apr. 24, 1997	8		8
Bills 5/8/97	do		05/08/97	May 8, 1997	13		13
Bills 5/22/97	do		05/22/97	May 22, 1997	3		3
9-1/4% 1998 notes	09/19/91		08/15/98	Feb. 15 - Aug. 15	11		11
9-1/8% 1999 notes	09/26/91		05/15/99	May 15 - Nov. 15	10		10
8-7/8% 1997 notes	Various dates		11/15/97	do	27		27
8-7/8% 1999 notes	do		02/15/99	Feb. 15 - Aug. 15	12		12
8-5/8% 1997 notes	09/19/91		08/15/97	do	11		11
8-1/2% 2000 notes	09/26/91		02/15/00	do	14		14
8-1/4% 1998 notes	06/06/96		07/15/98	Jan. 15 - July 15	60	14	47
8-1/8% 1998 notes	09/19/91		02/15/98	Feb. 15 - Aug. 15	11		11
6-3/8% 2002 notes	07/31/96		08/15/02	do	40		40
5-3/4% 2003 notes	11/29/96		08/15/03	do	46		46
14% 2006-11 bonds	01/15/91	11/15/06	11/15/11	May 15 - Nov. 15	11		11
12-3/4% 2005-10 bonds	Various dates	11/15/05	11/15/10	do	25		25
11-3/4% 2005-10 bonds	do	02/15/05	02/15/10	Feb. 15 - Aug. 15	14		14
11-5/8% 2002 bonds	08/29/96		11/15/02	May 15 - Nov. 15	33		33
10-3/8% 2004-09 bonds	Various dates	11/15/04	11/15/09	do	49		49
10-3/8% 2007-12 bonds	do	11/15/07	11/15/12	do	32		32
10% 2005-10 bonds	do	05/15/05	05/15/10	do	16		16
Total Education Benefit Fund, Department of Defense					503	14	489
Eisenhower Exchange Fellowship Trust Fund							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	(*)		(*)
8-7/8% 1999 notes	do		02/15/99	Feb. 15 - Aug. 15	4	3	1
8-1/2% 2000 notes	12/07/95		02/15/00	do	1		1
8% 1999 notes	do		08/15/99	do	1		1
7-1/4% 2004 notes	Various dates		08/15/04	do	2	1	1
6-1/2% 2005 notes	12/07/95		08/15/05	do	1		1
6-3/8% 2002 notes	Various dates		08/15/02	do	1	1	1
5-7/8% 1998 notes	12/07/95		08/15/98	do	1		1
5-3/4% 2003 notes	Various dates		08/15/03	do	2	1	1
9-3/8% 2006 bonds	12/07/95		02/15/06	do	(*)		(*)
Total Eisenhower Exchange Fellowship Trust Fund					13	5	8
Employees Health Benefits Fund							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	1,464		1,464
Bills 2/13/97	Various dates		02/13/97	Feb. 13, 1997	941		941
7-3/4% 1999 notes	01/10/95		12/31/99	June 30 - Dec. 31	5		5
6-3/4% 1997 notes	Various dates		02/28/97	Feb. 28 - Aug. 31	81	58	23
6-1/2% 1997 notes	do		08/15/97	Feb. 15 - Aug. 15	130	106	24
6-1/2% 2005 notes	do		05/15/05	May 15 - Nov. 15	1,080		1,080
6-1/2% 2005 notes	05/15/96		08/15/05	Feb. 15 - Aug. 15	35		35
6-3/8% 1999 notes	07/01/96		07/15/99	Jan. 15 - July 15	2		2

*$500 thousand or less.

For footnotes, see page 30.

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1997—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Employees Health Benefits Fund							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	1,464		1,464
Bills 2/13/97	Various dates		02/13/97	Feb. 13, 1997	941		941
7-3/4% 1999 notes	01/10/95		12/31/99	June 30 - Dec. 31	5		5
6-3/4% 1997 notes	Various dates		02/28/97	Feb. 28 - Aug. 31	81	58	23
6-1/2% 1997 notes	do		08/15/97	Feb. 15 - Aug. 15	130	106	24
6-1/2% 2005 notes	do		05/15/05	May 15 - Nov. 15	1,080		1,080
6-1/2% 2005 notes	05/15/96		08/15/05	Feb. 15 - Aug. 15	35		35
6-3/8% 1999 notes	07/01/96		07/15/99	Jan. 15 - July 15	2		2
6-1/4% 2000 notes	01/31/97		08/31/00	Feb. 28 - Aug. 31	379		379
6% 1997 notes	01/10/95		12/31/97	June 30 - Dec. 31	5		5
6% 1999 notes	09/04/96		08/15/99	Feb. 15 - Aug. 15	334		334
5-5/8% 1997 notes	01/23/97		06/30/97	June 30 - Dec. 31	249		249
5-1/2% 1997 notes	05/16/94		07/31/97	Jan. 31 - July 31	304		304
5-1/2% 1999 notes	04/01/96		02/28/99	Feb. 28 - Aug. 31	545		545
5-1/2% 2000 notes	Various dates		12/31/00	June 30 - Dec. 31	32		32
5-1/4% 1998 notes	08/15/95		07/31/98	Jan. 31 - July 31	68		68
5-1/8% 1998 notes	05/16/94		04/30/98	Apr. 30 - Oct. 31	960		960
5-1/8% 1998 notes	01/10/95		12/31/98	June 30 - Dec. 31	6		6
5% 1999 notes	02/29/96		02/15/99	Feb. 15 - Aug. 15	26		26
4-3/4% 1997 notes	04/15/94		02/15/97	do	709		709
8-3/8% 2003-08 bonds	08/15/78	08/15/03	08/15/08	do	47		47
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	May 15 - Nov. 15	25		25
7-5/8% 2002-07 bonds	do	02/15/02	02/15/07	Feb. 15 - Aug. 15	17		17
Total Employees Health Benefits Fund					7,444	164	7,280
Employees Life Insurance Fund							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	150		150
Bills 3/3/97	Various dates		03/03/97	Mar. 3, 1997	2		2
9% 1998 notes	05/16/88		05/15/98	May 15 - Nov. 15	383		383
8-1/2% 1997 notes	01/03/95		04/15/97	Apr. 15 - Oct. 15	130		130
8-1/2% 1997 notes	Various dates		05/15/97	May 15 - Nov. 15	826	22	803
8-1/2% 2000 notes	02/15/95		02/15/00	Feb. 15 - Aug. 15	601		601
8-1/8% 1998 notes	Various dates		02/15/98	do	423		423
7-7/8% 1999 notes	11/15/91		11/15/99	May 15 - Nov. 15	193		193
7-7/8% 2001 notes	Various dates		08/15/01	Feb. 15 - Aug. 15	819		819
7-1/2% 2001 notes	do		11/15/01	May 15 - Nov. 15	191		191
7-1/2% 2002 notes	05/15/92		05/15/02	do	670		670
7-1/4% 2004 notes	08/15/95		05/15/04	do	887		887
7-1/8% 2000 notes	Various dates		02/29/00	Feb. 28 - Aug. 31	81		81
6-3/4% 1999 notes	07/15/94		05/31/99	May 31 - Nov. 30	459		459
6-1/2% 2005 notes	05/31/96		05/15/05	May 15 - Nov. 15	21		21
6-3/8% 1999 notes	08/17/92		07/15/99	Jan. 15 - July 15	491		491
6-1/4% 2000 notes	07/17/95		05/31/00	May 31 - Nov. 30	15		15
6-1/4% 2000 notes	11/15/95		08/31/00	Feb. 28 - Aug. 31	676		676
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	138		138
6-1/8% 1997 notes	07/31/95		05/31/97	May 31 - Nov. 30	33		33
6% 1997 notes	Various dates		11/30/97	do	84		84
6% 1999 notes	05/16/94		10/15/99	Apr. 15 - Oct. 15	1,294		1,294
5-7/8% 2001 notes	01/31/97		11/30/01	May 31 - Nov. 30	1,201		1,201
5-7/8% 2004 notes	Various dates		02/15/04	Feb. 15 - Aug. 15	2,069		2,069
5-7/8% 2005 notes	02/15/96		11/15/05	May 15 - Nov. 15	359		359
5-3/4% 2003 notes	Various dates		08/15/03	Feb. 15 - Aug. 15	1,317		1,317
5-5/8% 1998 notes	02/16/93		01/31/98	Jan. 31 - July 31	303		303
5-5/8% 2006 notes	10/15/96		02/15/06	Feb. 15 - Aug. 15	201		201
5-1/2% 2000 notes	05/17/93		04/15/00	Apr. 15 - Oct. 15	647		647
5-1/4% 1998 notes	05/01/95		07/31/98	Jan. 31 - July 31	12		12
5-1/8% 1998 notes	01/16/96		02/28/98	Feb. 28 - Aug. 31	15		15
5-1/8% 1998 notes	01/31/96		11/30/98	May 31 - Nov. 30	32		32
5% 1999 notes	02/15/94		01/31/99	Jan. 31 - July 31	285		285
4-3/4% 1998 notes	11/15/93		10/31/98	Apr. 30 - Oct. 31	485		485
11-3/4% 2005-10 bonds	Various dates	02/15/05	02/15/10	Feb. 15 - Aug. 15	58		58
11-5/8% 2002 bonds	08/15/91		11/15/02	May 15 - Nov. 15	841		841
8-3/8% 2003-08 bonds	08/15/78	08/15/03	08/15/08	Feb. 15 - Aug. 15	57		57
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	May 15 - Nov. 15	762		762
7-5/8% 2002-07 bonds	do	02/15/02	02/15/07	Feb. 15 - Aug. 15	128		128
Total Employees Life Insurance Fund					17,336	22	17,313
Environmental Protection Agency, Hazardous Substance Responsible Trust Fund							
Bills 8/21/97	Various dates		08/21/97	Aug. 21, 1997	6,803	674	6,129
Total Environmental Protection Agency, Hazardous Substance Responsible Trust Fund					6,803	674	6,129
Esther Cattell Schmitt Gift Fund							
11-5/8% 2002 bonds	11/16/92		11/15/02	May 15 - Nov. 15	(*)		(*)
Total Esther Cattell Schmitt Gift Fund					(*)		(*)
Exchange Stabilization Fund							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	15,435		15,435
Total Exchange Stabilization Fund					15,435		15,435
Export-Import Bank of the United States	Various dates						
5.05% 1997 certificates	From 01/03/97	On demand	02/01/97	Feb. 1, 1997	476	7	469
Total Export-Import Bank of the United States					476	7	469
Farm Credit Administration Revolving Fund							
Bills 2/10/97	Various dates		02/10/97	Feb. 10, 1997	1		1
Bills 2/18/97	do		02/18/97	Feb. 18, 1997	(*)		(*)
Bills 2/24/97	do		02/24/97	Feb. 24, 1997	1		1
Bills 2/27/97	do		02/27/97	Feb. 27, 1997	6		6
Bills 4/24/97	do		04/24/97	Apr. 24, 1997	3		3
Bills 6/26/97	do		06/26/97	June 26, 1997	2		2
Bills 7/24/97	do		07/24/97	July 24, 1997	1		1
Total Farm Credit Administration Revolving Fund					15		15

*$500 thousand or less

For footnotes, see page 30

Title ot Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Farm Credit Insurance Fund							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	74		74
Bills 2/18/97	Various dates		02/18/97	Feb. 18, 1997	(*)		(*)
8-3/4% 1997 notes	10/31/95		10/15/97	Apr. 15 - Oct. 15	19		19
8-3/4% 2000 notes	07/17/95		08/15/00	Feb. 15 - Aug. 15	95		95
8-1/2% 1997 notes	04/15/96		04/15/97	Apr. 15 - Oct. 15	15		15
8-1/2% 1997 notes	Various dates		07/15/97	Jan. 15 - July 15	154		154
8-1/4% 1998 notes	do		07/15/98	do	190		190
7-7/8% 1998 notes	02/01/96		01/15/98	do	22		22
7-7/8% 2001 notes	07/15/96		08/15/01	Feb. 15 - Aug. 15	90		90
7-1/2% 1999 notes	do		10/31/99	Apr. 30 - Oct. 31	31		31
7-1/4% 2004 notes	01/15/97		05/15/04	May 15 - Nov. 15	20		20
7% 1999 notes	02/01/96		04/15/99	Apr. 15 - Oct. 15	33		33
6-1/2% 1997 notes	02/15/96		04/30/97	Apr. 30 - Oct. 31	3		3
6-1/2% 2005 notes	01/31/97		05/15/05	May 15 - Nov. 15	8		8
6-3/8% 1999 notes	07/15/94		07/15/99	Jan. 15 - July 15	148		148
6-1/4% 2003 notes	07/15/96		02/15/03	Feb. 15 - Aug. 15	45		45
5-1/2% 1997 notes	Various dates		07/31/97	Jan. 31 - July 31	45		45
5-1/2% 2000 notes	do		04/15/00	Apr. 15 - Oct. 15	36		36
5-1/2% 2000 notes	01/17/96		12/31/00	June 30 - Dec. 31	24		24
5-1/4% 2001 notes	04/15/96		01/31/01	Jan. 31 - July 31	29		29
5% 1999 notes	02/01/96		01/31/99	do	25		25
4-3/4% 1998 notes	10/31/95		10/31/98	Apr. 30 - Oct. 31	21		21
11-7/8% 2003 bonds	10/15/96		11/15/03	May 15 - Nov. 15	4		4
Total Farm Credit Insurance Fund					1,132		1,132
Federal Aid and Wild Life Restoration, U.S. Fish and Wild Life Services							
Bills 2/28/97	Various dates		02/28/97	Feb. 28, 1997	19		19
Bills 3/31/97	do		03/31/97	Mar. 31, 1997	20		20
Bills 4/30/97	do		04/30/97	Apr. 30, 1997	18		18
Bills 5/30/97	do		05/30/97	May 30, 1997	20		20
Bills 6/30/97	do		06/30/97	June 30, 1997	25		25
Bills 7/30/97	do		07/30/97	July 30, 1997	18		18
Bills 8/27/97	do		08/27/97	Aug. 27, 1997	16		16
Bills 9/24/97	do		09/24/97	Sept. 24, 1997	317		317
Total Federal Aid and Wild Life Restoration, U. S. Fish and Wild Life Services					453		453
Federal Disability Insurance Trust Fund	Various dates:						
7-1/8% 1997 certificates	From 09/03/96	On demand	06/30/97	June 30 - Dec. 31	5,118	2,009	3,109
6-7/8% 1997 certificates	From 07/01/96	do	do	do	13,263	13,259	4
6-5/8% 1997 certificates	From 01/02/97	do	do	do	5,359		5,359
6-1/2% 1997 certificates	From 11/01/96	do	do	do	4,309	4,242	67
6-1/4% 1997 certificates	From 12/03/96	do	do	do	6,073	5,246	827
8-3/4% 2001 to 2005 bonds	From 06/30/79	do	06/30/01 to 05	do	3,002	1,390	1,612
8-1/8% 1999 to 2006 bonds	06/30/91	do	06/30/99 to 06	do	1,920	751	1,169
7-3/8% 1998 to 2007 bonds	06/30/92	do	06/30/98 to 07	do	1,345	286	1,059
7% 1997 to 2009 bonds	06/28/96	do	06/30/97 to 09	do	17,574	1,116	16,458
6-1/2% 1997 to 2008 bonds	06/30/95	do	06/30/97 to 08	do	26,688	2,148	24,541
Total Federal Disability Insurance Trust Fund					84,651	30,446	54,205
Federal Hospital Insurance Trust Fund	Various dates:						
6-5/8% 1997 certificates	From 01/02/97	On demand	06/30/97	June 30 - Dec. 31	11,536	5,232	6,304
13-3/4% 1998 & 1999 bonds	06/30/84	do	06/30/98 & 99	do	1,113		1,113
10-3/4% 1998 bonds	06/30/83	do	06/30/98	do	588		588
10-3/8% 1998 to 2000 bonds	06/30/85	do	06/30/98 to 00	do	2,132		2,132
9-1/4% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	10,437	1,035	9,403
	Various dates:						
8-3/4% 1997 to 2005 bonds	From 06/30/79	do	06/30/97 to 05	do	28,132	2,186	25,946
8-5/8% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	6,627	686	5,940
8-3/8% 1997 to 2001 bonds	06/30/86	do	06/30/97 to 01	do	7,263	1,059	6,204
	Various dates:						
8-1/8% 1997 to 2006 bonds	From 06/30/91	do	06/30/97 to 06	do	15,428	901	14,527
7-3/8% 1997 to 2007 bonds	From 06/30/92	do	06/30/97 to 07	do	16,865	1,704	15,160
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	11,475	450	11,025
7% 1997 & 2011 bonds	06/28/96	do	06/30/97 & 11	do	6,378	3,010	3,368
6-1/2% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	12,469	528	11,941
6-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	12,543	726	11,817
Total Federal Hospital Insurance Trust Fund					142,985	17,517	125,468
Federal Housing Administration:							
Cooperative Management Housing Ins. Fund							
5-1/2% 1999 notes	06/15/95		02/28/99	Feb. 28 - Aug. 31	6		6
4-3/4% 1998 notes	09/30/93		08/31/98	do	10		10
9-1/8% 2004-09 bonds	08/15/79	05/15/04	05/15/09	May 15 - Nov. 15	1		1
7-1/4% 2016 bonds	07/31/90		05/15/16	do	2		2
Flexible Subsidy Fund							
Bills 3/27/97	Various dates		03/27/97	Mar. 27, 1997	31		31
Bills 6/26/97	do		06/26/97	June 26, 1997	31		31
Bills 9/18/97	do		09/18/97	Sept. 18, 1997	106		106
Homeowners Assistance Fund							
7-1/8% 1998 notes	08/27/96		10/15/98	Apr. 15 - Oct. 15	18		18
Mutual Mortgage Insurance Fund							
Bills 9/18/97	Various dates		09/18/97	Sept. 18, 1997	2,096		2,096
8-7/8% 1998 notes	04/30/90		11/15/98	May 15 - Nov. 15	195		195
8-1/2% 1997 notes	09/28/90		04/15/97	Apr. 15 - Oct. 15	29		29

*$500 thousand or less.

For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Federal Housing Administration—Continued							
Mutual Mortgage Insurance Fund—Continued							
8-1/2% 1997 notes	08/31/89		05/15/97	May 15 - Nov 15	193		193
8-1/8% 1998 notes	05/31/90		02/15/98	Feb 15 - Aug 15	151		151
8% 1999 notes	11/30/90		08/15/99	do	149		149
7-7/8% 1998 notes	05/31/91		01/15/98	Jan. 15 - July 15	195		195
7-7/8% 1998 notes	07/01/91		04/15/98	Apr 15 - Oct. 15	40		40
7-7/8% 1999 notes	07/31/90		11/15/99	May 15 - Nov. 15	127		127
6-7/8% 1997 notes	01/31/95		03/31/97	Mar 31 - Sept 30	542		542
5-7/8% 2004 notes	09/29/95		02/15/04	Feb. 15 - Aug 15	714		714
5-7/8% 2005 notes	03/01/96		11/15/05	May 15 - Nov 15	598		598
5-3/4% 2003 notes	Various dates		08/15/03	Feb. 15 - Aug 15	904		904
5-1/2% 1999 notes	09/29/95		02/28/99	Feb. 28 - Aug 31	506		506
5-1/8% 1998 notes	04/30/93		03/31/98	Mar 31 - Sept 30	124		124
5-1/8% 1998 notes	05/28/93		04/30/98	Apr 30 - Oct 31	402		402
5-1/8% 1998 notes	12/01/95		12/31/98	June 30 - Dec 31	197		197
4-3/4% 1998 notes	11/01/95		10/31/98	Apr 30 - Oct 31	410		410
13-7/8% 2006-11 bonds	06/03/83	05/15/06	05/15/11	May 15 - Nov 15	82		82
12-3/8% 2004 bonds	07/30/84		05/15/04	do	80		80
10-3/8% 2004-09 bonds	11/16/79	11/15/04	11/15/09	do	27		27
9-1/8% 2004-09 bonds	Various dates	05/15/04	05/15/09	do	64		64
8-3/4% 2003-08 bonds	do	11/15/03	11/15/08	do	85		85
8-3/8% 2003-08 bonds	do	08/15/03	08/15/08	Feb. 15 - Aug 15	341		341
8-1/4% 2000-05 bonds	do	05/15/00	05/15/05	May 15 - Nov 15	175		175
7-7/8% 2002-07 bonds	11/25/77	11/15/02	11/15/07	do	20		20
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	Feb 15 - Aug 15	365		365
7-1/4% 2016 bonds	08/31/90		05/15/16	May 15 - Nov. 15	59		59
Reserved Funds for Replacement							
Bills 2/6/97	Various dates		02/06/97	Feb 6, 1997	1		1
Bills 3/6/97	do		03/06/97	Mar 6, 1997	2	1	1
Bills 3/20/97	do		03/20/97	Mar 20, 1997	1	1	(*)
Bills 5/29/97	do		05/29/97	May 29, 1997	(*)		(*)
Bills 6/12/97	do		06/12/97	June 12, 1997	(*)		(*)
Bills 6/26/97	do		06/26/97	June 26, 1997	1		1
Bills 7/24/97	do		07/24/97	July 24, 1997	1		1
Bills 8/21/97	do		08/21/97	Aug 21, 1997	(*)		(*)
Bills 11/13/97	do		11/13/97	Nov 13, 1997	(*)		(*)
8-7/8% 1997 notes	11/17/94		11/15/97	May 15 - Nov. 15	(*)		(*)
8-3/4% 1997 notes	01/16/91		10/15/97	Apr 15 - Oct. 15	(*)		(*)
8-1/2% 1997 notes	03/10/92		04/15/97	do	(*)		(*)
8-1/2% 1997 notes	05/21/96		05/15/97	May 15 - Nov. 15	(*)		(*)
7-7/8% 1999 notes	12/08/89		11/15/99	do	(*)		(*)
7-1/4% 2004 notes	03/17/95		08/15/04	Feb 15 - Aug 15	(*)		(*)
7-1/8% 1998 notes	10/21/93		10/15/98	Apr. 15 - Oct. 15	(*)		(*)
6-3/4% 1997 notes	Various dates		02/28/97	Feb 28 - Aug 31	(*)	(*)	(*)
13-3/8% 2001 bonds	09/04/96		08/15/01	Feb. 15 - Aug 15	(*)	(*)	(*)
13-1/8% 2001 bonds	08/26/91		05/15/01	May 15 - Nov. 15	(*)		(*)
10-3/8% 2004-09 bonds	01/24/85	11/15/04	11/15/09	do	(*)		(*)
Total Federal Housing Administration					9,084	2	9,082
Federal Old-Age & Survivors Insurance Trust Fund	Various dates						
6-5/8% 1997 certificates	From 01/02/97	On demand	06/30/97	June 30 - Dec 31	33,871		33,871
6-1/4% 1997 certificates	From 12/03/96	do	do	do	43,106	31,784	11,322
13-3/4% 1997 to 1999 bonds	06/30/84	do	06/30/97 to 99	do	2,431		2,431
10-3/4% 1998 bonds	06/30/83	do	06/30/98	do	2,044		2,044
10-3/8% 2000 bonds	06/30/85	do	06/30/00	do	3,753		3,753
9-1/4% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	19,354		19,354
8-3/4% 1997 to 2005 bonds	Various dates From 06/30/89	do	06/30/97 to 05	do	75,723		75,723
8-5/8% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	10,181		10,181
8-3/8% 1997 to 2001 bonds	06/30/86	do	06/30/97 to 01	do	3,624	223	3,400
8-1/8% 1997 to 2006 bonds	06/30/91	do	06/30/97 to 06	do	49,126	3,611	45,514
7-3/8% 1997 to 2007 bonds	06/30/92	do	06/30/97 to 07	do	55,954	3,575	52,378
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	74,850	3,962	70,889
7% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	80,315	3,371	76,944
6-1/2% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	61,349	2,431	58,918
6-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	58,011	3,151	54,860
Total Federal Old-Age & Survivors Insurance Trust Fund					573,692	52,110	521,582
Federal Prison Industries							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	51		51
Total Federal Prison Industries					51		51
Federal Savings and Loan Corporation, Resolution Fund							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	1,480		1,480
Total Federal Savings and Loan Corporation, Resolution Fund					1,480		1,480
Federal Ship Financing Escrow Fund							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	22		22
Bills 2/13/97	do		02/13/97	Feb 13, 1997	2	1	1
Bills 2/27/97	do		02/27/97	Feb 27, 1997	37	27	10
Bills 3/6/97	do		03/06/97	Mar 6, 1997	6		6
Bills 3/13/97	do		03/13/97	Mar 13, 1997	(*)		(*)
Bills 3/20/97	do		03/20/97	Mar 20, 1997	1		1
Bills 3/27/97	do		03/27/97	Mar 27, 1997	(*)		(*)
Bills 4/10/97	do		04/10/97	Apr 10, 1997	12		12
Bills 4/17/97	do		04/17/97	Apr 17, 1997	21		21
Bills 4/24/97	do		04/24/97	Apr 24, 1997	1	(*)	1
Bills 5/1/97	do		05/01/97	May 1, 1997	41	7	34
Bills 5/8/97	do		05/08/97	May 8, 1997	5		5
Bills 6/19/97	do		06/19/97	June 19, 1997	42		42
8-1/2% 1997 notes	03/14/96		07/15/97	Jan. 15 - July 15	11		11
7-7/8% 1998 notes	do		04/15/98	Apr 15 - Oct 15	11		11
7-3/8% 1997 notes	do		11/15/97	May 15 - Nov. 15	24		24

*$500 thousand or less

For footnotes, see page 30

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1997—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Federal Ship Financing Escrow Fund—Continued							
7-1/4% 1998 notes	03/14/96		02/15/98	Feb. 15 - Aug. 15	11		11
7-1/8% 1998 notes	do		10/15/98	Apr. 15 - Oct. 15	11		11
6-1/2% 1997 notes	do		05/15/97	May 15 - Nov. 15	12		12
6-1/2% 1997 notes	do		08/15/97	Feb. 15 - Aug. 15	11		11
6-1/8% 1997 notes	do		05/31/97	May 31 - Nov. 30	1		1
6-1/8% 1998 notes	do		05/15/98	May 15 - Nov. 15	23		23
5-3/8% 1997 notes	do		11/30/97	May 31 - Nov. 30	25		25
5-3/8% 1998 notes	do		05/31/98	do	17		17
5-1/8% 1998 notes	do		11/30/98	do	14		14
Total Federal Ship Financing Escrow Fund					361	35	326
Federal Ship Financing Fund, Fishing Vessels, NOAA							
Bills 7/24/97	Various dates		07/24/97	July 24, 1997	8		8
Total Federal Ship Financing Fund, Fishing Vessels, NOAA					8		8
Federal Ship Financing Revolving Fund							
7-7/8% 1998 notes	Various dates		01/15/98	Jan. 15 - July 15	36		36
Total Federal Ship Financing Revolving Fund					36		36
Federal Supplementary Medical Insurance Trust Fund							
7-1/8% 1997 certificates	Various dates: From 09/03/96	On demand	06/30/97	June 30 - Dec. 31	7,224	4,509	2,715
6-7/8% 1997 certificates	From 07/01/96	do	do	do	20,254	19,880	374
6-5/8% 1997 certificates	From 01/02/97	do	do	do	6,594	4,904	1,690
8-3/4% 1997 to 2005 bonds	From 06/30/89	do	06/30/97 to 05	do	5,546	1,780	3,766
8-1/8% 1997 to 2006 bonds	06/30/91	do	06/30/97 to 06	do	3,265	1,364	1,901
7-3/8% 1997 to 2007 bonds	06/30/92	do	06/30/97 to 07	do	2,036	446	1,590
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	2,136	283	1,853
7% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	13,113	1,672	11,440
6-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	4,056	1,382	2,675
Total Federal Supplementary Medical Insurance Trust Fund					64,224	36,219	28,004
Fishermen's Contingency Fund, Department of Commerce:							
Bills 8/21/97	Various dates		08/21/97	Aug. 21, 1997	1		1
Total Fishermen's Contingency Fund, Department of Commerce					1		1
Foreign Fishing Observers, NOAA							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	1		1
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	1		1
Total Foreign Fishing Observers, NOAA					1		1
Foreign Service Retirement Fund:	Various dates:						
7-1/8% 1997 certificates	From 09/03/96	On demand	06/30/97	June 30 - Dec. 31	11		11
6-7/8% 1997 certificates	From 07/01/96	do	do	do	157	78	79
6-5/8% 1997 certificates	From 01/09/97	do	do	do	15		15
6-1/2% 1997 certificates	From 11/13/96	do	do	do	137	80	57
6-1/4% 1997 certificates	From 12/06/96	do	do	do	384	42	342
13-3/4% 1997 to 1999 bonds	06/30/84	do	06/30/97 to 99	do	173		173
13-1/4% 1997 bonds	06/30/82	do	06/30/97	do	67		67
10-3/4% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	115		115
10-3/8% 1997 to 2000 bonds	06/30/85	do	06/30/97 to 00	do	253		253
9-1/4% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	432		432
	Various dates						
8-3/4% 1997 to 2005 bonds	From 06/30/79	do	06/30/97 to 05	do	1,078		1,078
8-5/8% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	398		398
8-3/8% 1997 to 2001 bonds	06/30/86	do	06/30/97 to 01	do	322		322
8-1/8% 1997 to 2006 bonds	06/30/91	do	06/30/97 to 06	do	712		712
7-3/8% 1997 to 2007 bonds	06/30/92	do	06/30/97 to 07	do	750		750
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	1,024		1,024
7% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	1,137		1,137
6-1/2% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	1,033	40	993
6-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	865	40	826
Total Foreign Service Retirement Fund					9,062	279	8,782
Fund of Bosnia Federation for Training and Education							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	28		28
Bills 2/13/97	do		02/13/97	Feb. 13, 1997	2		2
Bills 2/27/97	do		02/27/97	Feb. 27, 1997	3		3
Bills 3/27/97	do		03/27/97	Mar. 27, 1997	3		3
Bills 5/1/97	do		05/01/97	May 1, 1997	3		3
Bills 5/29/97	do		05/29/97	May 29, 1997	3		3
Bills 6/26/97	do		06/26/97	June 26, 1997	3		3
Bills 7/24/97	do		07/24/97	July 24, 1997	10		10
Total Fund of Bosnia Federation for Training and Education					56		56
General Post Fund, Veterans Administration							
9-1/4% 1998 notes	11/15/91		08/15/98	Feb. 15 - Aug. 15	2		2
9-1/8% 1999 notes	Various dates		05/15/99	May 15 - Nov. 15	6		6
8-1/2% 1997 notes	05/17/94		05/15/97	do	3		3
8-1/8% 1998 notes	01/16/97		02/15/98	Feb. 15 - Aug. 15	4		4
7-7/8% 1999 notes	01/17/92		11/15/99	May 15 - Nov. 15	1		1
6-1/2% 1997 notes	04/02/96		04/30/97	Apr. 30 - Oct. 31	5		5
6% 1997 notes	02/23/96		08/31/97	Feb. 28 - Aug. 31	5		5
5-5/8% 1997 notes	06/26/96		06/30/97	June 30 - Dec. 31	3		3
5-5/8% 1997 notes	08/23/96		08/31/97	Feb. 28 - Aug. 31	3		3
5-1/2% 1997 notes	09/04/96		09/30/97	Mar. 31 - Sept. 30	7		7
Total General Post Fund, Veterans Administration					40		40

*$500 thousand or less

For footnotes, see page 30

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1997—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
German Settlement Fund							
Bills 7/17/97	Various dates		07/17/97	July 17, 1997	101		101
Total German Settlement Fund					101		101
Gifts and Bequests, CIA:							
9% 1998 notes	05/17/93		05/15/98	May 15 - Nov 15	(*)		(*)
5 5/8% 1997 notes	07/09/96		06/30/97	June 30 - Dec. 31	(*)		(*)
Total Gifts and Bequests, CIA					(*)		(*)
Gifts and Bequests, Treasury:							
5 22% 1997 certificates	01/14/97	On demand	04/01/97	Apr. 1, 1997	3		3
Total Gifts and Bequests, Treasury					3		3
Gifts and Bequests Trust Fund, Department of Transportation							
12% 2008-13 bonds	09/17/84	08/15/08	08/15/13	Feb. 15 - Aug 15	(*)		(*)
Total Gifts and Bequests Trust Fund, Department of Transportation					(*)		(*)
Government Life Insurance Fund:	Various dates						
6 3/4% 1997 certificates	From 07/29/96	On demand	06/30/97	June 30 - Dec. 31	2		2
6 1/8% 1997 certificates	From 12/31/96	do	do	do	3		3
7 1/8% 1997 & 1998 bonds	06/30/92	do	06/30/97 & 98	do	29		29
6 7/8% 2001 to 2004 bonds	06/28/96	do	06/30/01 to 04	do	24		24
6 3/8% 1999 to 2002 bonds	06/30/95	do	06/30/99 to 02	do	24		24
6 1/8% 1997 bonds	06/30/93	do	06/30/97	do	22	7	15
Total Government Life Insurance Fund					104	7	97
Government National Mortgage Association, MBS Investment Account							
5 47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	441		441
8 1/2% 1997 notes	Various dates		07/15/97	Jan. 15 - July 15	267	127	140
8% 1999 notes	do		08/15/99	Feb. 15 - Aug 15	265	123	142
7 7/8% 2004 notes	11/15/94		11/15/04	May 15 - Nov. 15	140		140
7 1/2% 2002 notes	Various dates		05/15/02	do	93		93
7 1/4% 2004 notes	05/16/94		05/15/04	do	140		140
7% 2006 notes	07/15/96		07/15/06	Jan. 15 - July 15	230		230
6 7/8% 2000 notes	03/31/95		03/31/00	Mar 31 - Sept 30	230		230
6 7/8% 2006 notes	05/15/96		05/15/06	May 15 - Nov 15	230		230
6 3/4% 1999 notes	06/30/94		06/30/99	June 30 - Dec. 31	140		140
6 3/4% 2000 notes	05/01/95		04/30/00	Apr. 30 - Oct 31	140		140
6 1/2% 2005 notes	05/15/95		05/15/05	May 15 - Nov. 15	140		140
6 1/2% 2005 notes	08/15/95		08/15/05	Feb. 15 - Aug 15	230		230
6 1/2% 2006 notes	10/15/96		10/15/06	Apr 15 - Oct. 15	250		250
6 3/8% 2000 notes	08/17/93		01/15/00	Jan. 15 - July 15	140		140
6 1/4% 2000 notes	08/31/95		08/31/00	Feb. 28 - Aug 31	140		140
6 1/4% 2003 notes	08/17/93		02/15/03	Feb. 15 - Aug 15	140		140
5 7/8% 2004 notes	02/15/94		02/15/04	do	230		230
5 3/4% 2003 notes	08/16/93		08/15/03	do	140		140
5 5/8% 1998 notes	08/17/93		01/31/98	Jan. 31 - July 31	140		140
5 5/8% 2001 notes	02/29/96		02/28/01	Feb. 28 - Aug 31	140		140
5 5/8% 2006 notes	02/15/96		02/15/06	Feb. 15 - Aug 15	230		230
5 1/2% 2000 notes	08/17/93		04/15/00	Apr. 15 - Oct. 15	140		140
5 1/4% 1998 notes	08/02/93		07/31/98	Jan. 31 - July 31	140		140
5 1/4% 2001 notes	01/31/96		01/31/01	do	230		230
5% 1999 notes	01/31/94		01/31/99	do	230		230
4 3/4% 1997 notes	02/15/94		02/15/97	Feb. 15 - Aug 15	230		230
Total Government National Mortgage Association, MBS Investment Account					5,207	251	4,956
Harbor Maintenance Fund							
Bills 8/21/97	Various dates		08/21/97	Aug 21, 1997	1,244	297	947
Total Harbor Maintenance Fund					1,244	297	947
Harry S Truman Memorial Scholarship Fund:							
Bills 3/6/97	Various dates		03/06/97	Mar. 6, 1997	2		2
Bills 4/30/97	do		04/30/97	Apr. 30, 1997	(*)		(*)
7 1/4% 2004 notes	do		05/15/04	May 15 - Nov 15	10	(*)	10
6 3/8% 2002 notes	do		08/15/02	Feb. 15 - Aug. 15	41	1	40
5 3/4% 2000 notes	10/31/96		10/31/00	Apr. 30 - Oct. 31	2		2
Total Harry S. Truman Memorial Scholarship Fund					56	1	54
Highway-Mass Transit	Various dates						
6 5/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	11,699	2,064	9,635
Total Highway-Mass Transit					11,699	2,064	9,635
Highway Trust Fund	Various dates						
6 5/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	24,866	12,939	11,927
Total Highway Trust Fund					24,866	12,939	11,927
Indian Irrigation Systems, Bureau of Indian Affairs							
5 47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	6		6
6 3/4% 1999 notes	07/07/94		06/30/99	June 30 - Dec. 31	1		1
6 3/8% 1997 notes	07/18/94		06/30/97	do	1		1
6% 1997 notes	04/13/94		11/30/97	May 31 - Nov. 30	1		1
Total Indian Irrigation Systems, Bureau of Indian Affairs					10		10
Indian Tribal Funds, Bureau of Indian Affairs:							
5 47% 1997 certificates	01/31/97	On demand	02/03/97	Feb 3, 1997	243		243
Bills 5/29/97	Various dates		05/29/97	May 29, 1997	1		1
7 7/8% 2004 notes	do		11/15/04	May 15 - Nov. 15	1	1	(*)
7 3/4% 1999 notes	01/19/95		12/31/99	June 30 - Dec. 31	(*)		(*)
7 1/2% 2002 notes	02/15/95		05/15/02	May 15 - Nov. 15	(*)		(*)
7 1/4% 2004 notes	05/16/94		05/15/04	do	3	(*)	3
7 1/8% 1999 notes	Various dates		09/30/99	Mar. 31 - Sept. 30	1	(*)	(*)
6 7/8% 1999 notes	08/11/94		07/31/99	Jan. 31 - July 31	1		1

*$500 thousand or less.

For footnotes, see page 30

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1997—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Indian Tribal Funds, Bureau of Indian Affairs—Continued							
6-1/2% 1997 notes	05/16/94		05/15/97	May 15 - Nov. 15	1		1
6-1/2% 1997 notes	Various dates		08/15/97	Feb. 15 - Aug. 15	2	1	(*)
6-1/2% 2005 notes	do		05/15/05	May 15 - Nov. 15	(*)		(*)
6-3/8% 2002 notes	08/17/95		08/15/02	Feb. 15 - Aug. 15	(*)		(*)
6-1/8% 2000 notes	do		07/31/00	Jan. 31 - July 31	(*)		(*)
6% 1997 notes	Various dates		11/30/97	May 31 - Nov. 30	11	8	3
6% 1997 notes	07/19/94		12/31/97	June 30 - Dec. 31	1		1
5-7/8% 2005 notes	Various dates		11/15/05	May 15 - Nov. 15	4		4
5-3/4% 2003 notes	do		08/15/03	Feb. 15 - Aug. 15	10		10
5-1/2% 1997 notes	07/19/94		09/30/97	Mar. 31 - Sept. 30	1		1
7-1/2% 2016 bonds	Various dates		11/15/16	May 15 - Nov. 15	53	20	33
7-1/4% 2016 bonds	01/19/95		05/15/16	do	(*)		(*)
7-1/8% 2023 bonds	Various dates		02/15/23	Feb. 15 - Aug. 15	7	2	5
6-1/4% 2023 bonds	do		08/15/23	do	7		7
Total Indian Tribal Funds, Bureau of Indian Affairs					347	32	315
Individual Indian Money							
7-1/2% 2001 notes	12/09/94		11/15/01	May 15 - Nov. 15	5		5
6-3/8% 1999 notes	04/06/94		07/15/99	Jan. 15 - July 15	10		10
5-7/8% 2005 notes	02/09/96		11/15/05	May 15 - Nov. 15	10		10
5-3/4% 2003 notes	Various dates		08/15/03	Feb. 15 - Aug. 15	15	5	10
7-1/8% 2023 bonds	do		02/15/23	do	20	16	4
6-1/4% 2023 bonds	do		08/15/23	do	30	20	10
Total Individual Indian Money					90	41	49
Inland Waterways Trust Fund							
Bills 8/21/97	Various dates		08/21/97	Aug. 21, 1997	240	54	186
8-1/4% 1998 notes	07/15/96		07/15/98	Jan. 15 - July 15	91		91
Total Inland Waterways Trust Fund					331	54	277
Israeli-Arab Scholarship Fund							
Bills 2/20/97	Various dates		02/20/97	Feb. 20, 1997	(*)		(*)
Bills 3/13/97	do		03/13/97	Mar. 13, 1997	(*)		(*)
8-7/8% 1999 notes	03/17/92		02/15/99	Feb. 15 - Aug. 15	2		2
8-1/8% 1998 notes	do		02/15/98	do	2		2
7-7/8% 2004 notes	01/16/97		11/15/04	May 15 - Nov. 15	1		1
Total Israeli-Arab Scholarship Fund					5		5
James Madison Memorial Fellowship Fund							
Bills 4/24/97	Various dates		04/24/97	Apr. 24, 1997	(*)		(*)
7-7/8% 2001 notes	08/29/91		08/15/01	Feb. 15 - Aug. 15	1		1
7% 1999 notes	Various dates		04/15/99	Apr. 15 - Oct. 15	2		2
6-3/8% 2000 notes	05/15/96		01/15/00	Jan. 15 - July 15	1		1
6-3/8% 2002 notes	03/18/93		08/15/02	Feb. 15 - Aug. 15	(*)		(*)
6% 1997 notes	10/03/95		12/31/97	June 30 - Dec. 31	1		1
5-3/4% 2000 notes	11/15/96		10/31/00	Apr. 30 - Oct. 31	1		1
9-1/8% 2004-09 bonds	10/01/90	05/15/04	05/15/09	May 15 - Nov. 15	1		1
8-1/4% 2000-05 bonds	11/21/91	05/15/00	05/15/05	do	22		22
7-5/8% 2002-07 bonds	03/27/92	02/15/02	02/15/07	Feb. 15 - Aug. 15	(*)		(*)
7-1/2% 2016 bonds	05/27/94		11/15/16	May 15 - Nov. 15	1		1
7-1/4% 2016 bonds	Various dates		05/15/16	do	(*)		(*)
7-1/8% 2023 bonds	do		02/15/23	Feb. 15 - Aug. 15	8		8
Total James Madison Memorial Fellowship Fund					38		38
Japan-U.S. Friendship Trust Fund							
Bills 2/27/97	Various dates		02/27/97	Feb. 27, 1997	(*)		(*)
Bills 3/27/97	do		03/27/97	Mar. 27, 1997	(*)		(*)
Bills 4/17/97	do		04/17/97	Apr. 17, 1997	(*)		(*)
Bills 4/30/97	do		04/30/97	Apr. 30, 1997	(*)		(*)
8-7/8% 1997 notes	do		11/15/97	May 15 - Nov. 15	1	(*)	1
8-1/2% 1997 notes	05/16/88		05/15/97	do	2		2
7-7/8% 1998 notes	Various dates		04/15/98	Apr. 15 - Oct. 15	1	(*)	1
6-1/2% 2005 notes	05/31/96		05/15/05	May 15 - Nov. 15	2		2
6-3/8% 2002 notes	02/15/95		08/15/02	Feb. 15 - Aug. 15	4		4
5-1/2% 2000 notes	01/06/97		12/31/00	June 30 - Dec. 31	1		1
9-1/8% 2004-09 bonds	05/05/80	05/15/04	05/15/09	May 15 - Nov. 15	5		5
Total Japan-U.S. Friendship Trust Fund					16	1	16
John C. Stennis, Center for Public Service Training and Development							
6-5/8% 1997 certificates	Various dates From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	9	(*)	9
Total John C. Stennis, Center for Public Service Training and Development					9	(*)	9
John F. Kennedy, Sinking Fund							
7-1/2% 2016 bonds	Various dates		11/15/16	May 15 - Nov. 15	3	(*)	3
Total John F. Kennedy, Sinking Fund					3	(*)	3
Judicial Officers Retirement Fund							
Bills 2/13/97	Various dates		02/13/97	Feb. 13, 1997	12		12
Bills 3/31/97	do		03/31/97	Mar. 31, 1997	1		1
Bills 4/15/97	do		04/15/97	Apr. 15, 1997	1		1
Bills 6/30/97	do		06/30/97	June 30, 1997	1		1
Bills 7/29/97	do		07/29/97	July 29, 1997	1		1
Bills 10/16/97	do		10/16/97	Oct. 16, 1997	29		29
8-7/8% 1999 notes	05/15/95		02/15/99	Feb. 15 - Aug. 15	2		2

*$500 thousand or less.

For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Judicial Officers Retirement Fund—Continued							
6-3/4% 1997 notes	11/17/94		02/28/97	Feb. 28 - Aug. 31	3		3
6-3/4% 1997 notes	do		05/31/97	May 31 - Nov. 30	3		3
6% 1997 notes	do		11/30/97	do	4		4
5-3/4% 1997 notes	10/15/96		09/30/97	Mar. 31 - Sept. 30	15		15
5-5/8% 1997 notes	11/17/94		08/31/97	Feb. 28 - Aug. 31	2		2
5-3/8% 1998 notes	Various dates		05/31/98	May 31 - Nov. 30	4		4
5-1/8% 1998 notes	11/17/94		02/28/98	Feb. 28 - Aug. 31	4		4
5-1/8% 1998 notes	Various dates		11/30/98	May 31 - Nov. 30	4		4
4-3/4% 1998 notes	02/15/95		08/31/98	Feb. 28 - Aug. 31	3		3
Total Judicial Officers Retirement Fund					89		89
Judicial Survivors Annuity Fund							
Bills 2/13/97	Various dates		02/13/97	Feb. 13, 1997	76		76
Bills 2/27/97	do		02/27/97	Feb. 27, 1997	1		1
Bills 3/31/97	do		03/31/97	Mar. 31, 1997	1		1
Bills 4/15/97	do		04/15/97	Apr. 15, 1997	1		1
Bills 5/30/97	do		05/30/97	May 30, 1997	1		1
Bills 6/30/97	do		06/30/97	June 30, 1997	1		1
Bills 7/29/97	do		07/29/97	July 29, 1997	1		1
Bills 10/16/97	do		10/16/97	Oct. 16, 1997	37		37
9-1/4% 1998 notes	05/16/94		08/15/98	Feb. 15 - Aug. 15	3		3
8-7/8% 1999 notes	11/15/94		02/15/99	do	1		1
8-3/4% 2000 notes	do		08/15/00	do	1		1
8-1/2% 2000 notes	do		02/15/00	do	1		1
8-1/2% 2000 notes	11/18/94		11/15/00	May 15 - Nov. 15	1		1
8-1/8% 1998 notes	05/16/94		02/15/98	Feb. 15 - Aug. 15	2		2
8% 1999 notes	05/15/92		08/15/99	do	4		4
7-1/2% 2002 notes	11/18/94		05/15/02	May 15 - Nov. 15	2		2
7-1/2% 2005 notes	05/15/95		02/15/05	Feb. 15 - Aug. 15	1		1
6-3/4% 1997 notes	05/16/94		02/28/97	Feb. 28 - Aug. 31	1		1
6-3/8% 2002 notes	11/18/94		08/15/02	Feb. 15 - Aug. 15	4		4
6-1/4% 2003 notes	do		02/15/03	do	2		2
5-7/8% 2004 notes	Various dates		02/15/04	do	5		5
5-3/4% 1997 notes	10/15/96		09/30/97	Mar. 31 - Sept. 30	3		3
5-5/8% 1997 notes	05/16/94		08/31/97	Feb. 28 - Aug. 31	1		1
15-3/4% 2001 bonds	Various dates		11/15/01	May 15 - Nov. 15	9	(*)	8
14-1/4% 2002 bonds	do		02/15/02	Feb. 15 - Aug. 15	3	(*)	3
14% 2006-11 bonds	05/25/90	11/15/06	11/15/11	May 15 - Nov. 15	2		2
13-3/4% 2004 bonds	Various dates		08/15/04	Feb. 15 - Aug. 15	5		5
13-3/8% 2001 bonds	do		08/15/01	do	3		3
13-1/4% 2009-14 bonds	02/22/90	05/15/09	05/15/14	May 15 - Nov. 15	3		3
13-1/8% 2001 bonds	Various dates		05/15/01	do	1		1
12-3/4% 2005-10 bonds	do	11/15/05	11/15/10	do	11	3	8
12-3/8% 2004 bonds	do		05/15/04	do	3		3
12% 2005 bonds	do		05/15/05	do	17		17
11-7/8% 2003 bonds	do		11/15/03	do	4		4
11-3/4% 2001 bonds	do		02/15/01	Feb. 15 - Aug. 15	3		3
11-3/4% 2005-10 bonds	do	02/15/05	02/15/10	do	1		1
11-5/8% 2002 bonds	11/18/94		11/15/02	May 15 - Nov. 15	2		2
11-5/8% 2004 bonds	Various dates		11/15/04	do	4		4
11-1/8% 2003 bonds	do		08/15/03	Feb. 15 - Aug. 15	4		4
10-3/4% 2003 bonds	do		02/15/03	do	2		2
10-3/4% 2003 bonds	do		05/15/03	May 15 - Nov. 15	2		2
10-3/8% 2004-09 bonds	11/28/89	11/15/04	11/15/09	do	2		2
10-3/8% 2007-12 bonds	Various dates	11/15/07	11/15/12	do	12		12
9-3/8% 2006 bonds	do		02/15/06	Feb. 15 - Aug. 15	13		13
8-1/4% 2000-05 bonds	do	05/15/00	05/15/05	May 15 - Nov. 15	1		1
7-5/8% 2002-07 bonds	do	02/15/02	02/15/07	Feb. 15 - Aug. 15	18	1	17
Total Judicial Survivors Annuity Fund					276	4	271
Leaking Underground Storage Tank Trust Fund							
Bills 8/21/97	Various dates		08/21/97	Aug. 21, 1997	1,115	30	1,085
Total Leaking Underground Storage Tank Trust Fund					1,115	30	1,085
Library of Congress Copyright Fees							
Bills 2/27/97	Various dates		02/27/97	Feb. 27, 1997	45		45
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	313		313
Bills 3/13/97	do		03/13/97	Mar. 13, 1997	67		67
Bills 3/20/97	do		03/20/97	Mar. 20, 1997	(*)		(*)
Bills 3/27/97	do		03/27/97	Mar. 27, 1997	(*)		(*)
6% 1997 notes	08/28/96		08/31/97	Feb. 28 - Aug. 31	84	(*)	84
5-7/8% 1997 notes	08/02/96		07/31/97	Jan. 31 - July 31	22		22
Total Library of Congress Copyright Fees					531	(*)	531
Library of Congress Trust Fund							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	1		1
Bills 2/13/97	do		02/13/97	Feb. 13, 1997	(*)		(*)
Bills 2/20/97	do		02/20/97	Feb. 20, 1997	(*)		(*)
Bills 2/27/97	do		02/27/97	Feb. 27, 1997	(*)		(*)
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	(*)		(*)
Bills 3/13/97	do		03/13/97	Mar. 13, 1997	(*)		(*)
Bills 3/20/97	do		03/20/97	Mar. 20, 1997	(*)		(*)
Bills 3/27/97	do		03/27/97	Mar. 27, 1997	(*)		(*)
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	(*)		(*)
Bills 4/10/97	do		04/10/97	Apr. 10, 1997	(*)		(*)
Bills 4/17/97	do		04/17/97	Apr. 17, 1997	(*)		(*)
Bills 4/24/97	do		04/24/97	Apr. 24, 1997	(*)		(*)
Bills 5/1/97	do		05/01/97	May 1, 1997	(*)		(*)
Bills 5/8/97	do		05/08/97	May 8, 1997	(*)		(*)
Bills 5/15/97	do		05/15/97	May 15, 1997	(*)		(*)
Bills 5/22/97	do		05/22/97	May 22, 1997	(*)		(*)
Bills 5/29/97	do		05/29/97	May 29, 1997	(*)		(*)
Bills 6/5/97	do		06/05/97	June 5, 1997	(*)		(*)
Bills 6/12/97	do		06/12/97	June 12, 1997	(*)		(*)
Bills 6/19/97	do		06/19/97	June 19, 1997	(*)		(*)
Bills 6/26/97	do		06/26/97	June 26, 1997	(*)		(*)
Bills 7/3/97	do		07/03/97	July 3, 1997	(*)		(*)
Bills 7/10/97	do		07/10/97	July 10, 1997	(*)		(*)

*$500 thousand or less.

For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Library of Congress Trust Fund—Continued							
8-7/8% 1999 notes	09/05/96		02/15/99	Feb. 15 - Aug. 15	1		1
8-3/4% 1997 notes	do		10/15/97	Apr. 15 - Oct. 15	1		1
8-1/2% 1997 notes	10/15/96		04/15/97	do	1		1
7-1/2% 1999 notes	09/05/96		10/31/99	Apr. 30 - Oct. 31	1		1
7-3/8% 1997 notes	02/29/96		11/15/97	May 15 - Nov. 15	(*)		(*)
7-1/4% 1998 notes	do		02/15/98	Feb. 15 - Aug. 15	1		1
7-1/8% 1998 notes	09/05/96		10/15/98	Apr. 15 - Oct. 15	1		1
6-7/8% 1997 notes	11/09/95		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-7/8% 1997 notes	do		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
6-7/8% 1997 notes	10/31/96		04/30/97	Apr. 30 - Oct. 31	(*)		(*)
6-3/4% 1997 notes	01/04/96		02/28/97	Feb. 28 - Aug. 31	(*)		(*)
6-3/4% 1997 notes	08/24/95		05/31/97	May 31 - Nov. 30	(*)		(*)
6-5/8% 1997 notes	Various dates		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
6-1/8% 1997 notes	do		05/31/97	May 31 - Nov. 30	1		1
5-7/8% 1997 notes	11/16/95		07/31/97	Jan. 31 - July 31	(*)		(*)
Total Library of Congress Trust Fund					18		18
Low Level Radioactive Waste, Department of Energy							
Bills 2/3/97	Various dates		02/03/97	Feb. 3, 1997	3		3
Total Low Level Radioactive Waste, Department of Energy					3		3
Military Retirement Fund, Department of Defense							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	903		903
Bills 2/13/97	Various dates		02/13/97	Feb. 13, 1997	1,600	10	1,591
Bills 3/13/97	do		03/13/97	Mar. 13, 1997	1,600		1,600
Bills 4/10/97	do		04/10/97	Apr. 10, 1997	1,600		1,600
Bills 5/15/97	do		05/15/97	May 15, 1997	7,251		7,251
9-1/4% 1998 notes	08/16/93		08/15/98	Feb. 15 - Aug. 15	289		289
8-7/8% 1998 notes	10/01/91		11/15/98	May 15 - Nov. 15	2,732		2,732
8-1/2% 2000 notes	Various dates		11/15/00	do	9,169		9,169
8% 2001 notes	do		05/15/01	do	6,528		6,528
7-3/4% 1999 notes	12/12/96		12/31/99	June 30 - Dec. 31	11		11
7-1/2% 2001 notes	09/30/96		11/15/01	May 15 - Nov. 15	4,847		4,847
6-7/8% 1997 notes	05/28/93		03/31/97	Mar. 31 - Sept. 30	124		124
6-1/2% 1997 notes	01/12/95		08/15/97	Feb. 15 - Aug. 15	5,148		5,148
6-3/8% 2002 notes	10/01/96		08/15/02	do	5,000		5,000
5-3/4% 2003 notes	do		08/15/03	do	3,916		3,916
15-3/4% 2001 bonds	Various dates		11/15/01	May 15 - Nov. 15	130	32	98
14-1/4% 2002 bonds	do		02/15/02	Feb. 15 - Aug. 15	249	29	220
14% 2006-11 bonds	do	11/15/06	11/15/11	May 15 - Nov. 15	13,081	2,769	10,312
13-7/8% 2006-11 bonds	do	05/15/06	05/15/11	do	23,069	6,663	16,406
13-3/4% 2004 bonds	do		08/15/04	Feb. 15 - Aug. 15	325	178	147
13-3/8% 2001 bonds	do		08/15/01	do	578		578
13-1/4% 2009-14 bonds	do	05/15/09	05/15/14	May 15 - Nov. 15	973	74	898
12-3/4% 2005-10 bonds	do	11/15/05	11/15/10	do	5,270	2,381	2,889
12-3/8% 2004 bonds	do		05/15/04	do	297		297
12% 2008-13 bonds	do	08/15/08	08/15/13	Feb. 15 - Aug. 15	2,917		2,917
11-7/8% 2003 bonds	do		11/15/03	May 15 - Nov. 15	3		3
11-5/8% 2002 bonds	do		11/15/02	do	8,973		8,973
11-5/8% 2004 bonds	05/29/87		11/15/04	do	29		29
11-1/8% 2003 bonds	10/02/95		08/15/03	Feb. 15 - Aug. 15	5,495		5,495
10-3/8% 2004-09 bonds	Various dates	11/15/04	11/15/09	May 15 - Nov. 15	10,771		10,771
10-3/8% 2007-12 bonds	do	11/15/07	11/15/12	do	20,577		20,577
10% 2005-10 bonds	do	05/15/05	05/15/10	do	99		99
Total Military Retirement Fund, Department of Defense					143,552	12,135	131,418
Morris K. Udall Scholarship and Excellence In National Environmental Policy Foundation							
Bills 3/31/97	Various dates		03/31/97	Mar. 31, 1997	6		6
Bills 5/29/97	do		05/29/97	May 29, 1997	(*)		(*)
7-1/4% 1998 notes	02/15/95		02/15/98	Feb. 15 - Aug. 15	5		5
6-3/8% 1999 notes	07/31/96		07/15/99	Jan. 15 - July 15	11		11
5-1/8% 1998 notes	07/01/96		06/30/98	June 30 - Dec. 31	(*)		(*)
Total Morris K. Udall Scholarship and Excellence In National Environmental Policy Foundation					22		22
NASA Construction of Facilities							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	2		2
Total NASA Construction of Facilities					2		2
NASA Endeavor Teacher Trust Fund							
Bills 4/3/97	Various dates		04/03/97	Apr. 3, 1997	(*)		(*)
Total NASA Endeavor Teacher Trust Fund					(*)		(*)
NASA Science Space Technical Education Trust Fund							
Bills 4/3/97	Various dates		04/03/97	Apr. 3, 1997	1		1
9-1/4% 1998 notes	do		08/15/98	Feb. 15 - Aug. 15	7		7
8-7/8% 1998 notes	do		11/15/98	May 15 - Nov. 15	7		7
Total NASA Science Space Technical Education Trust Fund					16		16
National Archives Gift Fund							
Bills 4/24/97	Various dates		04/24/97	Apr. 24, 1997	(*)		(*)
Bills 5/1/97	do		05/01/97	May 1, 1997	(*)		(*)
Bills 6/26/97	do		06/26/97	June 26, 1997	(*)		(*)
Bills 11/13/97	do		11/13/97	Nov. 13, 1997	(*)		(*)
5-7/8% 1997 notes	07/15/96		07/31/97	Jan. 31 - July 31	1		1
5-5/8% 1997 notes	09/03/96		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
5% 1998 notes	01/10/97		01/31/98	Jan. 31 - July 31	(*)		(*)
Total National Archives Gift Fund					2		2

*$500 thousand or less.

For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
National Archives Trust Fund							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	1		1
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	2		2
Bills 4/24/97	do		04/24/97	Apr. 24, 1997	(*)		(*)
Bills 7/24/97	do		07/24/97	July 24, 1997	2		2
Bills 9/18/97	do		09/18/97	Sept. 18, 1997	(*)		(*)
Bills 11/13/97	do		11/13/97	Nov. 13, 1997	1		1
Bills 1/8/98	do		01/08/98	Jan. 8, 1998	(*)		(*)
5-5/8% 1997 notes	06/21/96		10/31/97	Apr. 30 - Oct. 31	5		5
5% 1998 notes	01/10/97		01/31/98	Jan. 31 - July 31	3		3
4-3/4% 1997 notes	07/31/95		02/15/97	Feb. 15 - Aug. 15	1		1
Total National Archives Trust Fund					15		15
National Credit Union Association, Community Development Revolving Fund							
Bills 2/20/97	Various dates		02/20/97	Feb. 20, 1997	1		1
Total National Credit Union Association, Community Development Revolving Fund					1		1
National Credit Union Association, Operating Fund							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	8		8
Total National Credit Union Association, Operating Fund					8		8
National Credit Union Share Insurance Fund, NCUA							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	317		317
7-1/4% 1998 notes	12/28/95		02/15/98	Feb. 15 - Aug. 15	100		100
6-7/8% 1997 notes	01/13/93		03/31/97	Mar. 31 - Sept. 30	100		100
6-7/8% 1999 notes	09/16/94		08/31/99	Feb. 28 - Aug. 31	50		50
6-3/4% 1997 notes	01/13/93		02/28/97	do	100		100
6-3/4% 1997 notes	12/28/95		05/31/97	May 31 - Nov. 30	100		100
6-3/4% 1999 notes	07/01/94		06/30/99	June 30 - Dec. 31	50		50
6-1/2% 1999 notes	05/06/94		04/30/99	Apr. 30 - Oct. 31	125		125
6-3/8% 2000 notes	05/03/96		01/15/00	Jan. 15 - July 15	100		100
6-1/8% 2000 notes	01/06/97		07/31/00	Jan. 31 - July 31	100		100
6% 1997 notes	04/11/95		11/30/97	May 31 - Nov. 30	100		100
5-7/8% 1998 notes	01/29/96		08/15/98	Feb. 15 - Aug. 15	100		100
5-7/8% 1999 notes	03/31/94		03/31/99	Mar. 31 - Sept. 30	100		100
5-7/8% 1999 notes	11/26/96		11/15/99	May 15 - Nov. 15	100		100
5-3/4% 1997 notes	03/30/93		10/31/97	Apr. 30 - Oct. 31	100		100
5-5/8% 1997 notes	do		08/31/97	Feb. 28 - Aug. 31	100		100
5-5/8% 1998 notes	Various dates		01/31/98	Jan. 31 - July 31	200		200
5-1/2% 1997 notes	03/30/93		07/31/97	do	100		100
5-1/2% 1997 notes	12/28/95		09/30/97	Mar. 31 - Sept. 30	100		100
5-1/2% 2000 notes	01/06/97		04/15/00	Apr. 15 - Oct. 15	100		100
5-3/8% 1998 notes	06/30/93		05/31/98	May 31 - Nov. 30	100		100
5-1/4% 1997 notes	11/26/96		12/31/97	June 30 - Dec. 31	100		100
5-1/4% 1998 notes	08/03/93		07/31/98	Jan. 31 - July 31	100		100
5-1/8% 1998 notes	04/08/96		03/31/98	Mar. 31 - Sept. 30	100		100
5-1/8% 1998 notes	05/20/93		04/30/98	Apr. 30 - Oct. 31	150		150
5-1/8% 1998 notes	06/30/93		06/30/98	June 30 - Dec. 31	250		250
5-1/8% 1998 notes	03/05/96		11/30/98	May 31 - Nov. 30	100		100
5-1/8% 1998 notes	03/08/96		12/31/98	June 30 - Dec. 31	100		100
5% 1999 notes	01/29/96		01/31/99	Jan. 31 - July 31	100		100
4-3/4% 1998 notes	12/28/95		10/31/98	Apr. 30 - Oct. 31	100		100
Total National Credit Union Share Insurance Fund, NCUA					3,442		3,442
National Institutes of Health, Conditional Gift Fund							
Bills 3/27/97	Various dates		03/27/97	Mar. 27, 1997	1		1
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	(*)		(*)
Bills 7/24/97	do		07/24/97	July 24, 1997	(*)		(*)
Bills 9/18/97	do		09/18/97	Sept. 18, 1997	(*)		(*)
Bills 12/11/97	do		12/11/97	Dec. 11, 1997	(*)		(*)
Total National Institutes of Health, Conditional Gift Fund					1		1
National Institutes of Health, Patients Benefit Fund							
Bills 3/20/97	Various dates		03/20/97	Mar. 20, 1997	(*)		(*)
Total National Institutes of Health, Patients Benefit Fund					(*)		(*)
National Institutes of Health, Unconditional Gift Fund							
Bills 3/6/97	Various dates		03/06/97	Mar. 6, 1997	4		4
Bills 3/20/97	do		03/20/97	Mar. 20, 1997	3		3
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	(*)		(*)
Bills 4/10/97	do		04/10/97	Apr. 10, 1997	2		2
Bills 4/17/97	do		04/17/97	Apr. 17, 1997	1		1
Bills 5/1/97	do		05/01/97	May 1, 1997	1		1
Bills 7/3/97	do		07/03/97	July 3, 1997	(*)		(*)
Bills 7/24/97	do		07/24/97	July 24, 1997	(*)		(*)
Bills 9/18/97	do		09/18/97	Sept. 18, 1997	(*)		(*)
Bills 12/11/97	do		12/11/97	Dec. 11, 1997	1		1
Total National Institutes of Health, Unconditional Gift Fund					12		12
National Labor Relations Board							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	(*)		(*)
Bills 2/13/97	do		02/13/97	Feb. 13, 1997	(*)		(*)
Bills 2/20/97	do		02/20/97	Feb. 20, 1997	(*)		(*)
Bills 2/27/97	do		02/27/97	Feb. 27, 1997	(*)		(*)
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	(*)		(*)
Bills 3/27/97	do		03/27/97	Mar. 27, 1997	(*)		(*)
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	11		11
Bills 5/15/97	do		05/15/97	May 15, 1997	(*)		(*)
Bills 7/31/97	do		07/31/97	July 31, 1997	(*)		(*)
Total National Labor Relations Board					11		11

*$500 thousand or less

For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
NOAA, Fishery Promotional Fund							
Bills 12/11/97	Various dates		12/11/97	Dec. 11, 1997	1		1
Total NOAA, Fishery Promotional Fund					1		1
National Security Education Trust Fund:							
Bills 3/27/97	Various dates		03/27/97	Mar. 27, 1997	2		2
Bills 6/26/97	do		06/26/97	June 26, 1997	2		2
Bills 9/18/97	do		09/18/97	Sept. 18, 1997	2		2
Bills 12/11/97	do		12/11/97	Dec. 11, 1997	9		9
8-7/8% 1998 notes	10/16/95		11/15/98	May 15 - Nov. 15	28		28
6-3/8% 2001 notes	01/30/97		09/30/01	Mar. 31 - Sept. 30	9		9
6-3/8% 2002 notes	do		08/15/02	Feb. 15 - Aug. 15	5		5
5-7/8% 1999 notes	11/15/96		11/15/99	May 15 - Nov. 15	1		1
Total National Security Education Trust Fund					59		59
National Service Life Insurance Fund:	Various dates						
6-1/8% 1997 certificates	From 12/31/96	On demand	06/30/97	June 30 - Dec. 31	497	73	424
13-3/8% 1997 to 1999 bonds	06/30/84	do	06/30/97 to 99	do	647		647
13-1/8% 1997 bonds	06/30/82	do	06/30/97	do	561	207	354
10-1/2% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	601	20	581
10-1/4% 1997 to 2000 bonds	06/30/85	do	06/30/97 to 00	do	697	24	674
9-1/8% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	846	25	822
	Various dates:						
8-3/4% 1997 to 2005 bonds	From 06/30/89	do	06/30/97 to 05	do	1,764	41	1,724
8-1/2% 1997 to 2002 bonds	06/30/87	do	06/30/97 to 02	do	796	24	771
8-1/4% 1997 to 2001 bonds	06/30/86	do	06/30/97 to 01	do	742	23	719
	Various dates:						
8% 1997 to 2006 bonds	From 06/30/78	do	06/30/97 to 06	do	887	15	872
7-1/8% 1997 to 2009 bonds	06/30/92	do	06/30/97 to 09	do	1,779	19	1,760
6-7/8% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	868	4	865
6-3/8% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	920	8	912
6-1/8% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	1,124	30	1,093
Total National Service Life Insurance Fund					12,729	513	12,217
National Service Trust Fund:							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	1		1
Bills 2/13/97	do		02/13/97	Feb. 13, 1997	1		1
Bills 2/20/97	do		02/20/97	Feb. 20, 1997	1		1
Bills 2/27/97	do		02/27/97	Feb. 27, 1997	1		1
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	1		1
Bills 3/13/97	do		03/13/97	Mar. 13, 1997	1		1
Bills 3/27/97	do		03/27/97	Mar. 27, 1997	1		1
9% 1998 notes	10/06/94		05/15/98	May 15 - Nov. 15	9		9
8-3/4% 2000 notes	10/02/95		08/15/00	Feb. 15 - Aug. 15	6		6
8-1/2% 1997 notes	10/06/94		07/15/97	Jan. 15 - July 15	9		9
8% 2001 notes	07/01/96		05/15/01	May 15 - Nov. 15	7		7
7-7/8% 1998 notes	Various dates		01/15/98	Jan. 15 - July 15	12		12
7-7/8% 1999 notes	07/01/96		11/15/99	May 15 - Nov. 15	2		2
7-7/8% 2001 notes	12/19/96		08/15/01	Feb. 15 - Aug. 15	10		10
7-3/4% 1999 notes	07/31/96		12/31/99	June 30 - Dec. 31	1		1
7-3/4% 2000 notes	04/30/96		01/31/00	Jan. 31 - July 31	5		5
7-3/4% 2001 notes	04/01/96		02/15/01	Feb. 15 - Aug. 15	3		3
7-1/2% 2001 notes	12/19/96		11/15/01	May 15 - Nov. 15	10		10
7-1/2% 2002 notes	do		05/15/02	do	18		18
7-1/8% 1999 notes	10/06/94		09/30/99	Mar. 31 - Sept. 30	10		10
7-1/8% 2000 notes	03/31/95		02/29/00	Feb. 28 - Aug. 31	4		4
6-7/8% 1999 notes	02/16/95		07/31/99	Jan. 31 - July 31	(*)		(*)
6-7/8% 1999 notes	11/15/94		08/31/99	Feb. 28 - Aug. 31	1		1
6-7/8% 2000 notes	04/17/95		03/31/00	Mar. 31 - Sept. 30	2		2
6-3/4% 1999 notes	12/22/94		05/31/99	May 31 - Nov. 30	10		10
6-3/4% 1999 notes	Various dates		06/30/99	June 30 - Dec. 31	2		2
6-3/4% 2000 notes	05/31/96		04/30/00	Apr. 30 - Oct. 31	3		3
6-1/2% 1997 notes	10/03/94		08/15/97	Feb. 15 - Aug. 15	1		1
6-1/2% 1999 notes	12/22/94		04/30/99	Apr. 30 - Oct. 31	11		11
6-3/8% 1999 notes	10/06/94		01/15/99	Jan. 15 - July 15	10		10
6-3/8% 2001 notes	07/01/96		03/31/01	Mar. 31 - Sept. 30	16	8	8
6-1/4% 2000 notes	08/04/95		05/31/00	May 31 - Nov. 30	7		7
6-1/4% 2000 notes	09/30/96		08/31/00	Feb. 28 - Aug. 31	8		8
6-1/8% 2000 notes	08/15/95		07/31/00	Jan. 31 - July 31	3		3
6-1/8% 2000 notes	10/16/95		09/30/00	Mar. 31 - Sept. 30	(*)		(*)
5-7/8% 2000 notes	07/17/95		06/30/00	June 30 - Dec. 31	5		5
5-3/4% 2000 notes	01/11/96		10/31/00	Apr. 30 - Oct. 31	3		3
5-5/8% 2000 notes	01/16/96		11/30/00	May 31 - Nov. 30	9		9
5-1/2% 1997 notes	Various dates		09/30/97	Mar. 31 - Sept. 30	14		14
5-1/2% 2000 notes	05/15/95		04/15/00	Apr. 15 - Oct. 15	2		2
5-1/2% 2000 notes	01/16/96		12/31/00	June 30 - Dec. 31	7		7
5-3/8% 1998 notes	09/22/94		05/31/98	May 31 - Nov. 30	1		1
5-1/4% 1998 notes	08/01/94		07/31/98	Jan. 31 - July 31	(*)		(*)
5-1/4% 2001 notes	07/01/96		01/31/01	do	3		3
5-1/8% 1998 notes	Various dates		02/28/98	Feb. 28 - Aug. 31	1		1
5-1/8% 1998 notes	do		06/30/98	June 30 - Dec. 31	(*)		(*)
4-3/4% 1998 notes	do		09/30/98	Mar. 31 - Sept. 30	16		16
14-1/4% 2002 bonds	12/19/96		02/15/02	Feb. 15 - Aug. 15	8		8
Total National Service Trust Fund					259	8	251
Native American Institution Endowment Fund							
6-7/8% 1999 notes	10/24/96		08/31/99	Feb. 28 - Aug. 31	4		4
6-1/4% 2000 notes	11/12/96		08/31/00	do	4		4
Total Native American Institution Endowment Fund					9		9
Natural Resource Damage Assessment and Restoration Fund							
Bills 3/13/97	Various dates		03/13/97	Mar. 13, 1997	10		10
Bills 3/27/97	do		03/27/97	Mar. 27, 1997	(*)		(*)
Bills 3/28/97	do		03/28/97	Mar. 28, 1997	4		4
Bills 3/31/97	do		03/31/97	Mar. 31, 1997	16		16
Bills 4/24/97	do		04/24/97	Apr. 24, 1997	1		1
Bills 6/26/97	do		06/26/97	June 26, 1997	1		1
Bills 6/30/97	do		06/30/97	June 30, 1997	(*)		(*)
Bills 7/24/97	do		07/24/97	July 24, 1997	(*)		(*)

*$500 thousand or less.

For footnotes, see page 30

TABLE III—DETAIL OF PUBLIC DEBT OUTSTANDING, JANUARY 31, 1997—Continued

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Natural Resource Damage Assessment and Restoration Fund—Continued							
7-3/4% 2000 notes	03/15/95		01/31/00	Jan. 31 - July 31	(*)		(*)
6-7/8% 2000 notes	04/03/95		03/31/00	Mar 31 - Sept 30	(*)		(*)
5-3/4% 1998 notes	01/07/97		12/31/98	June 30 - Dec 31	3		3
5-5/8% 1997 notes	06/27/96		06/30/97	do	3		3
5-5/8% 1997 notes	10/31/96		10/31/97	Apr 30 - Oct 31	5		5
5-1/4% 1997 notes	01/05/96		12/31/97	June 30 - Dec. 31	1		1
Total Natural Resource Damage Assessment and Restoration Fund					46		46
Nuclear Waste Fund							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	99		99
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	487	13	475
9-1/4% 1998 notes	do		08/15/98	Feb 15 - Aug 15	280	100	180
9% 1998 notes	do		05/15/98	May 15 - Nov 15	205	40	165
8-7/8% 1999 notes	do		02/15/99	Feb. 15 - Aug 15	125		125
8-7/8% 2000 notes	do		05/15/00	May 15 - Nov 15	88		88
8-3/4% 2000 notes	do		08/15/00	Feb 15 - Aug 15	103		103
8-1/2% 1997 notes	do		04/15/97	Apr 15 - Oct 15	276	19	256
8-1/2% 2000 notes	do		11/15/00	May 15 - Nov 15	93		93
8% 1999 notes	05/01/92		08/15/99	Feb. 15 - Aug 15	97		97
8% 2001 notes	12/01/92		05/15/01	May 15 - Nov 15	110		110
7-7/8% 1998 notes	Various dates		01/15/98	Jan 15 - July 15	237	55	181
7-3/4% 2001 notes	do		02/15/01	Feb 15 - Aug 15	106		106
7-1/2% 2001 notes	do		11/15/01	May 15 - Nov. 15	149		149
7-1/2% 2002 notes	do		05/15/02	do	208	84	123
6-3/8% 2002 notes	08/02/93		08/15/02	Feb 15 - Aug 15	200		200
5-3/4% 2003 notes	Various dates		08/15/03	do	154		154
5-1/2% 2000 notes	07/15/93		04/15/00	Apr 15 - Oct 15	10		10
13-7/8% 2006-11 bonds	Various dates	05/15/06	05/15/11	May 15 - Nov 15	26		26
12% 2008-13 bonds	do	08/15/08	08/15/13	Feb 15 - Aug 15	111		111
11-3/4% 2005-10 bonds	do	02/15/05	02/15/10	do	78		78
11-3/4% 2009-14 bonds	do	11/15/09	11/15/14	May 15 - Nov 15	157		157
11-1/4% 2015 bonds	do		02/15/15	Feb. 15 - Aug 15	76		76
10-3/4% 2003 bonds	do		02/15/03	do	221		221
10-5/8% 2015 bonds	do		08/15/15	do	87		87
10-3/8% 2007-12 bonds	do	11/15/07	11/15/12	May 15 - Nov 15	102		102
9-7/8% 2015 bonds	do		11/15/15	do	285		285
9-3/8% 2006 bonds	do		02/15/06	Feb 15 - Aug 15	251		251
9-1/4% 2016 bonds	do		02/15/16	do	180		180
9-1/8% 2004-09 bonds	do	05/15/04	05/15/09	May 15 - Nov 15	85		85
8-7/8% 2017 bonds	03/01/96		08/15/17	Feb. 15 - Aug 15	53		53
8-3/4% 2020 bonds	Various dates		05/15/20	May 15 - Nov 15	70		70
8-1/4% 2005 bonds	05/15/95		05/15/05	do	30		30
8% 2021 bonds	Various dates		11/15/21	do	75		75
7-7/8% 2021 bonds	06/03/96		02/15/21	Feb. 15 - Aug 15	100		100
7-1/2% 2016 bonds	04/03/96		11/15/16	May 15 - Nov 15	172		172
7-1/4% 2016 bonds	03/01/96		05/15/16	do	62		62
7-1/4% 2022 bonds	Various dates		08/15/22	Feb. 15 - Aug 15	174		174
7-1/8% 2023 bonds	do		02/15/23	do	285		285
6-7/8% 2025 bonds	02/02/96		08/15/25	do	95		95
6-1/4% 2023 bonds	do		08/15/23	do	104		104
Total Nuclear Waste Fund					5,907	311	5,596
Obligation Guarantee Fund, Department of Transportation							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	1		1
Bills 3/6/97	do		03/06/97	Mar 6, 1997	(*)		(*)
Bills 5/29/97	do		05/29/97	May 29, 1997	(*)		(*)
Bills 6/26/97	do		06/26/97	June 26, 1997	(*)		(*)
Bills 10/16/97	do		10/16/97	Oct 16, 1997	(*)		(*)
Bills 11/13/97	do		11/13/97	Nov. 13, 1997	(*)		(*)
Total Obligation Guarantee Fund, Department of Transportation					2		2
Office of Thrift Supervision							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	76		76
5-7/8% 1998 notes	12/10/96		10/31/98	Apr. 30 - Oct 31	10		10
5-5/8% 1997 notes	08/09/96		06/30/97	June 30 - Dec 31	15		15
5-5/8% 1997 notes	10/15/96		10/31/97	Apr 30 - Oct 31	10		10
5-1/4% 1997 notes	08/09/96		12/31/97	June 30 - Dec 31	20		20
5-1/8% 1998 notes	do		06/30/98	do	20		20
5-1/8% 1998 notes	do		12/31/98	do	20		20
Total Office of Thrift Supervision					171		171
Oil Spill Liability Trust Fund							
Bills 8/21/97	Various dates		08/21/97	Aug 21, 1997	1,166	50	1,117
14-1/4% 2002 bonds	do		02/15/02	Feb. 15 - Aug 15	3		3
14% 2006-11 bonds	do	11/15/06	11/15/11	May 15 - Nov. 15	16	(*)	15
13-7/8% 2006-11 bonds	do	05/15/06	05/15/11	do	3		3
13-1/4% 2009-14 bonds	do	05/15/09	05/15/14	do	2		2
13-1/8% 2001 bonds	do		05/15/01	do	2		2
12-3/4% 2005-10 bonds	do	11/15/05	11/15/10	do	3		3
12-1/2% 2009-14 bonds	12/12/85	08/15/09	08/15/14	Feb 15 - Aug 15	1		1
11-7/8% 2003 bonds	05/02/86		11/15/03	May 15 - Nov. 15	1		1
11-3/4% 2009-14 bonds	04/15/86	11/15/09	11/15/14	do	1		1
9-1/8% 2004-09 bonds	12/15/87	05/15/04	05/15/09	do	1		1
7-5/8% 2002-07 bonds	04/14/88	02/15/02	02/15/07	Feb 15 - Aug 15	1		1
7-1/4% 2016 bonds	Various dates		05/15/16	May 15 - Nov 15	2		2
Total Oil Spill Liability Trust Fund					1,200	50	1,150
Oliver Wendell Holmes Devise							
Bills 9/18/97	Various dates		09/18/97	Sept 18, 1997	(*)		(*)
Total Oliver Wendell Holmes Devise					(*)		(*)

*$500 thousand or less

For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Outer Continental Shelf, Beaufort Sea, Department of Interior							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	444	(*)	444
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	615		615
Bills 6/26/97	do		06/26/97	June 26, 1997	295		295
Bills 11/13/97	do		11/13/97	Nov. 13, 1997	162		162
Total Outer Continental Shelf, Beaufort Sea, Department of Interior					1,517	(*)	1,517
Overseas Private Investment Corporation Liquidating Account							
7-1/2% 2001 notes	Various dates		11/15/01	May 15 - Nov. 15	35		35
Total Overseas Private Investment Corporation Liquidating Account					35		35
Overseas Private Investment Corporation Non-Credit Account							
8-7/8% 1997 notes	02/20/92		11/15/97	May 15 - Nov. 15	15		15
8-7/8% 2000 notes	07/15/93		05/15/00	do	4		4
8-3/4% 2000 notes	04/21/95		08/15/00	Feb. 15 - Aug. 15	4		4
7-7/8% 1998 notes	09/10/92		04/15/98	Apr. 15 - Oct. 15	3		3
7-7/8% 2001 notes	Various dates		08/15/01	Feb. 15 - Aug. 15	63	15	48
7-3/4% 2001 notes	05/15/95		02/15/01	do	7		7
7-1/4% 2004 notes	05/16/94		05/15/04	May 15 - Nov. 15	8		8
7-1/4% 2004 notes	10/15/96		08/15/04	Feb. 15 - Aug. 15	19		19
7% 1999 notes	05/08/92		04/15/99	Apr. 15 - Oct. 15	2		2
7% 2006 notes	08/15/96		07/15/06	Jan. 15 - July 15	25		25
6-7/8% 1999 notes	05/15/96		08/31/99	Feb. 28 - Aug. 31	7		7
6-3/4% 1999 notes	02/15/95		05/31/99	May 31 - Nov. 30	25		25
6-3/4% 2000 notes	Various dates		04/30/00	Apr. 30 - Oct. 31	25		25
6-1/2% 2005 notes	do		05/15/05	May 15 - Nov. 15	17		17
6-1/2% 2005 notes	05/15/96		08/15/05	Feb. 15 - Aug. 15	42		42
6-3/8% 1999 notes	Various dates		01/15/99	Jan. 15 - July 15	25		25
6-3/8% 2000 notes	do		01/15/00	do	12		12
6-3/8% 2001 notes	do		03/31/01	Mar. 31 - Sept. 30	24		24
6-3/8% 2001 notes	12/02/96		09/30/01	do	10		10
6-3/8% 2002 notes	Various dates		08/15/02	Feb. 15 - Aug. 15	70		70
6-1/4% 2000 notes	08/15/95		05/31/00	May 31 - Nov. 30	12		12
6-1/4% 2000 notes	05/15/96		08/31/00	Feb. 28 - Aug. 31	6		6
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	18		18
6-1/8% 2000 notes	do		09/30/00	Mar. 31 - Sept. 30	25		25
5-7/8% 1999 notes	10/06/95		03/31/99	do	3		3
5-7/8% 2004 notes	Various dates		02/15/04	Feb. 15 - Aug. 15	54		54
5-7/8% 2005 notes	do		11/15/05	May 15 - Nov. 15	36		36
5-3/4% 2000 notes	do		10/31/00	Apr 30 - Oct. 31	13		13
5-3/4% 2003 notes	do		08/15/03	Feb. 15 - Aug. 15	72		72
5-5/8% 2006 notes	do		02/15/06	do	48		48
5-1/2% 2000 notes	do		04/15/00	Apr. 15 - Oct. 15	19		19
5-1/2% 2000 notes	01/17/96		12/31/00	June 30 - Dec. 31	1		1
5-1/4% 2001 notes	01/31/96		01/31/01	Jan. 31 - July 31	21		21
5-1/8% 1998 notes	Various dates		06/30/98	June 30 - Dec. 31	14		14
5-1/8% 1998 notes	do		12/31/98	do	38		38
5% 1999 notes	02/16/94		01/31/99	Jan. 31 - July 31	5		5
4-3/4% 1998 notes	Various dates		08/31/98	Feb. 28 - Aug. 31	55		55
4-3/4% 1998 notes	05/15/96		09/30/98	Mar. 31 - Sept. 30	15		15
14% 2006-11 bonds	Various dates	11/15/06	11/15/11	May 15 - Nov. 15	62	55	7
13-3/4% 2004 bonds	08/02/93		08/15/04	Feb. 15 - Aug. 15	1		1
12-3/4% 2005-10 bonds	Various dates	11/15/05	11/15/10	May 15 - Nov. 15	62	55	7
12-1/2% 2009-14 bonds	08/15/95	08/15/09	08/15/14	Feb. 15 - Aug. 15	19		19
11-7/8% 2003 bonds	02/18/92		11/15/03	May 15 - Nov. 15	50		50
11-5/8% 2002 bonds	do		11/15/02	do	44		44
11-5/8% 2004 bonds	do		11/15/04	do	50		50
10-3/4% 2005 bonds	do		08/15/05	Feb. 15 - Aug. 15	30		30
10-5/8% 2015 bonds	Various dates		08/15/15	do	59		59
10-3/8% 2007-12 bonds	do	11/15/07	11/15/12	May 15 - Nov. 15	51		51
10% 2005-10 bonds	do	05/15/05	05/15/10	do	88		88
9-7/8% 2015 bonds	04/30/93		11/15/15	do	1		1
9-3/8% 2006 bonds	02/18/92		02/15/06	Feb. 15 - Aug. 15	50		50
9-1/8% 2004-09 bonds	do	05/15/04	05/15/09	May 15 - Nov. 15	54		54
9-1/8% 2018 bonds	Various dates		05/15/18	do	48		48
8-3/4% 2003-08 bonds	do	11/15/03	11/15/08	do	91		91
8-3/4% 2020 bonds	do		08/15/20	Feb. 15 - Aug. 15	8		8
8-1/2% 2020 bonds	do		02/15/20	do	38		38
8-3/8% 2003-08 bonds	do	08/15/03	08/15/08	do	64		64
8-1/8% 2019 bonds	do		08/15/19	do	57		57
7-7/8% 2002-07 bonds	do	11/15/02	11/15/07	May 15 - Nov. 15	66		66
7-7/8% 2021 bonds	02/26/92		02/15/21	Feb. 15 - Aug. 15	83		83
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	do	222		222
7-1/2% 2016 bonds	do		11/15/16	May 15 - Nov. 15	89		89
7-1/4% 2016 bonds	do		05/15/16	do	109		109
7-1/4% 2022 bonds	do		08/15/22	Feb. 15 - Aug. 15	41		41
6-1/4% 2023 bonds	do		08/15/23	do	64		64
Total Overseas Private Investment Corporation Non-Credit Account					2,465	125	2,340
Panama Canal Commission Compensation Fund							
8-3/4% 1997 notes	Various dates		10/15/97	Apr. 15 - Oct. 15	7		7
7-7/8% 2004 notes	do		11/15/04	May 15 - Nov. 15	7		7
7-1/2% 2001 notes	do		11/15/01	do	7		7
7-1/8% 1998 notes	do		10/15/98	Apr. 15 - Oct. 15	7		7
6% 1999 notes	do		10/15/99	do	7		7
5-7/8% 2005 notes	do		11/15/05	May 15 - Nov. 15	7		7
5-1/2% 2000 notes	do		04/15/00	Apr. 15 - Oct. 15	18	10	7
14% 2006-11 bonds	do	11/15/06	11/15/11	May 15 - Nov. 15	6		6
11-7/8% 2003 bonds	do		11/15/03	do	7		7
11-5/8% 2002 bonds	do		11/15/02	do	7		7
Total Panama Canal Commission Compensation Fund					80	10	70

*$500 thousand or less.
For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Panama Canal Commission Dissolution Fund:							
7-3/4% 1999 notes	12/30/96		12/31/99	June 30 - Dec 31	2		2
Total Panama Canal Commission Dissolution Fund					2		2
Pension Benefit Guaranty Corporation:							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	48		48
12% 2008-13 bonds	Various dates	08/15/08	08/15/13	Feb. 15 - Aug. 15	1,266		1,266
9-7/8% 2015 bonds	08/15/96		11/15/15	May 15 - Nov. 15	148		148
9-1/8% 2018 bonds	Various dates		05/15/18	do	188	125	63
9% 2018 bonds	do		11/15/18	do	144	58	86
8-7/8% 2019 bonds	do		02/15/19	Feb. 15 - Aug. 15	1,287	1,000	287
8-3/4% 2017 bonds	do		05/15/17	May 15 - Nov. 15	183	37	145
8-3/4% 2020 bonds	do		05/15/20	do	250	139	112
8-1/2% 2020 bonds	do		02/15/20	Feb. 15 - Aug. 15	241	82	158
8-1/8% 2019 bonds	do		08/15/19	do	2,338	1,680	658
8-1/8% 2021 bonds	do		05/15/21	May 15 - Nov. 15	802		802
7-1/2% 2016 bonds	do		11/15/16	do	146	89	56
7-1/8% 2023 bonds	06/28/96		02/15/23	Feb. 15 - Aug. 15	354		354
6-1/4% 2023 bonds	Various dates		08/15/23	do	2,867	575	2,292
Total Pension Benefit Guaranty Corporation					10,262	3,786	6,476
Postal Service Fund:							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	863		863
Total Postal Service Fund					863		863
Power Systems, Bureau of Indian Affairs:							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	11		11
6-3/8% 1999 notes	Various dates		07/15/99	Jan. 15 - July 15	1	(*)	(*)
5-3/4% 2003 notes	11/15/93		08/15/03	Feb. 15 - Aug. 15	3		3
Total Power Systems, Bureau of Indian Affairs					15	(*)	15
Preservation Birthplace of Abe Lincoln, Department of Interior:							
11-3/4% 2005-10 bonds	02/15/80	02/15/05	02/15/10	Feb. 15 - Aug. 15	(*)		(*)
Total Preservation Birthplace of Abe Lincoln, Department of Interior					(*)		(*)
Public Health Service, Conditional Gift Fund, HHS:							
Bills 7/17/97	Various dates		07/17/97	July 17, 1997	(*)		(*)
5-5/8% 1998 notes	07/26/93		01/31/98	Jan. 31 - July 31	3		3
Total Public Health Service, Conditional Gift Fund, HHS					3		3
Radiation Exposure Trust Fund:							
Bills 3/27/97	Various dates		03/27/97	Mar. 27, 1997	6		6
Bills 6/26/97	do		06/26/97	June 26, 1997	6		6
Total Radiation Exposure Trust Fund					12		12
Railroad Retirement Account:	Various dates:						
6-1/4% 1997 certificates	From 01/02/97	On demand	02/03/97	Feb. 3, 1997	6,999	206	6,793
13-3/4% 2004 bonds	Various dates		08/15/04	Feb. 15 - Aug. 15	355		355
11-5/8% 2004 bonds	do		11/15/04	May 15 - Nov. 15	200		200
10-3/4% 2005 bonds	10/10/90		08/15/05	Feb. 15 - Aug. 15	100		100
10-5/8% 2015 bonds	Various dates		08/15/15	do	625		625
9-7/8% 2015 bonds	do		11/15/15	May 15 - Nov. 15	600		600
9-1/4% 2016 bonds	do		02/15/16	Feb. 15 - Aug. 15	710		710
Zero-coupon bonds (Effective Yield 7.045%)	06/03/96		08/15/06	Aug. 15, 2006	155		155
Zero-coupon bonds (Effective Yield 7.015%)	09/24/96		05/15/07	May 15, 2007	100		100
Zero-coupon bonds (Effective Yield 7.140%)	05/23/95		11/15/09	Nov. 15, 2009	4,408		4,408
Zero-coupon bonds (Effective Yield 7.640%)	04/25/95		05/15/12	May 15, 2012	210		210
Zero-coupon bonds (Effective Yield 6.855%)	02/27/96		08/15/14	Aug. 15, 2014	100		100
Zero-coupon bonds (Effective Yield 6.985%)	03/27/96		11/15/14	Nov. 15, 2014	882		882
Total Railroad Retirement Account					15,444	206	15,238
Railroad Retirement Social Security Equivalent Account:	Various dates:						
6-1/4% 1997 certificates	From 01/02/97	On demand	02/03/97	Feb. 3, 1997	2,574	149	2,425
Total Railroad Retirement Social Security Equivalent Account					2,574	149	2,425
Railroad Retirement Supplemental Account:	Various dates:						
6-1/4% 1997 certificates	From 01/02/97	On demand	02/03/97	Feb. 3, 1997	51	10	41
Total Railroad Retirement Supplemental Account					51	10	41
Relief for Indigent American Indians:							
Bills 6/26/97	Various dates		06/26/97	June 26, 1997	(*)		(*)
Total Relief for Indigent American Indians					(*)		(*)
Relief and Rehabilitation, D.C. Department of Labor:							
Bills 2/5/97	Various dates		02/05/97	Feb. 5, 1997	(*)		(*)
Bills 2/19/97	do		02/19/97	Feb. 19, 1997	(*)		(*)
Bills 2/26/97	do		02/26/97	Feb. 26, 1997	(*)		(*)
Bills 3/5/97	do		03/05/97	Mar. 5, 1997	(*)		(*)
Bills 3/12/97	do		03/12/97	Mar. 12, 1997	(*)		(*)
Bills 3/19/97	do		03/19/97	Mar. 19, 1997	(*)		(*)
Total Relief and Rehabilitation, D.C. Department of Labor					2		2

*$500 thousand or less.

For footnotes, see page 30.

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Relief and Rehabilitation, Longshoremen and Harbor Workers, Department of Labor:							
Bills 2/5/97	Various dates		02/05/97	Feb. 5, 1997	5		5
Bills 2/12/97	do		02/12/97	Feb. 12, 1997	(*)		(*)
Bills 2/19/97	do		02/19/97	Feb. 19, 1997	5		5
Bills 2/26/97	do		02/26/97	Feb. 26, 1997	1	1	(*)
Bills 3/5/97	do		03/05/97	Mar. 5, 1997	5		5
Bills 3/12/97	do		03/12/97	Mar. 12, 1997	2		2
Bills 3/19/97	do		03/19/97	Mar. 19, 1997	5		5
Bills 3/26/97	do		03/26/97	Mar. 26, 1997	1		1
Bills 4/2/97	do		04/02/97	Apr. 2, 1997	5		5
Bills 4/9/97	do		04/09/97	Apr. 9, 1997	1		1
Bills 4/16/97	do		04/16/97	Apr. 16, 1997	4		4
Bills 4/23/97	do		04/23/97	Apr. 23, 1997	1		1
Bills 4/30/97	do		04/30/97	Apr. 30, 1997	1		1
Bills 5/21/97	do		05/21/97	May 21, 1997	(*)		(*)
Total Relief and Rehabilitation, Longshoremen and Harbor Workers, Department of Labor					34	1	33
Reregistration and Expedited Processing Fund, EPA:							
Bills 2/13/97	Various dates		02/13/97	Feb. 13, 1997	14		14
Total Reregistration and Expedited Processing Fund, EPA					14		14
Reserve Mobilization Income Insurance Fund							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	(*)	(*)	(*)
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	(*)		(*)
Bills 5/22/97	do		05/22/97	May 22, 1997	(*)		(*)
Bills 6/26/97	do		06/26/97	June 26, 1997	(*)		(*)
Bills 9/18/97	do		09/18/97	Sept. 18, 1997	(*)		(*)
Total Reserve Mobilization Income Insurance Fund					1	(*)	1
Retired Employees' Health Benefits Fund							
Bills 2/27/97	Various dates		02/27/97	Feb. 27, 1997	1		1
5-1/2% 1997 notes	10/08/96		09/30/97	Mar. 31 - Sept. 30	1		1
Total Retired Employees' Health Benefits Fund					1		1
Savings Association Insurance Fund							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	229		229
7-3/4% 1999 notes	09/30/96		11/30/99	May 31 - Nov. 30	150		150
7-3/4% 1999 notes	12/23/96		12/31/99	June 30 - Dec. 31	145		145
7-3/4% 2000 notes	12/19/96		01/31/00	Jan. 31 - July 31	145		145
7-1/2% 1999 notes	12/17/96		10/31/99	Apr. 30 - Oct 31	145		145
7-1/2% 2001 notes	10/31/96		11/15/01	May 15 - Nov. 15	120		120
7-1/8% 2000 notes	12/19/96		02/29/00	Feb. 28 - Aug 31	145		145
7% 1999 notes	12/05/96		04/15/99	Apr. 15 - Oct 15	50		50
6-7/8% 1997 notes	01/03/96		03/31/97	Mar. 31 - Sept. 30	100		100
6-7/8% 1999 notes	09/30/96		07/31/99	Jan. 31 - July 31	150		150
6-7/8% 1999 notes	09/25/96		08/31/99	Feb. 28 - Aug 31	150		150
6-7/8% 2000 notes	12/23/96		03/31/00	Mar 31 - Sept. 30	145		145
6-3/4% 1997 notes	01/03/96		02/28/97	Feb. 28 - Aug 31	200		200
6-3/4% 1997 notes	06/21/95		05/31/97	May 31 - Nov 30	190		190
6-3/4% 1999 notes	12/06/95		05/31/99	do	150		150
6-3/4% 1999 notes	12/19/96		06/30/99	June 30 - Dec. 31	145		145
6-3/4% 2000 notes	12/23/96		04/30/00	Apr. 30 - Oct 31	145		145
6-5/8% 2001 notes	12/10/96		06/30/01	June 30 - Dec. 31	150		150
6-5/8% 2001 notes	12/12/96		07/31/01	Jan. 31 - July 31	150		150
6-1/2% 1997 notes	07/01/96		04/30/97	Apr. 30 - Oct. 31	200		200
6-1/2% 1999 notes	12/06/95		04/30/99	do	100		100
6-1/2% 2001 notes	12/10/96		05/31/01	May 31 - Nov. 30	150		150
6-1/2% 2001 notes	12/17/96		08/31/01	Feb. 28 - Aug 31	145		145
6-3/8% 2001 notes	12/12/96		03/31/01	Mar 31 - Sept. 30	150		150
6-3/8% 2001 notes	12/03/96		09/30/01	do	150		150
6-1/4% 1998 notes	09/06/96		07/31/98	Jan. 31 - July 31	100		100
6-1/4% 2000 notes	12/23/96		05/31/00	May 31 - Nov 30	150		150
6-1/4% 2000 notes	do		08/31/00	Feb. 28 - Aug. 31	150		150
6-1/4% 2001 notes	12/17/96		04/30/01	Apr 30 - Oct. 31	150		150
6-1/4% 2001 notes	12/05/96		10/31/01	do	145		145
6-1/4% 2002 notes	01/31/97		01/31/02	Jan. 31 - July 31	75		75
6-1/4% 2003 notes	do		02/15/03	Feb. 15 - Aug 15	150		150
6-1/8% 1998 notes	05/15/96		05/15/98	May 15 - Nov 15	120		120
6-1/8% 2000 notes	12/30/96		07/31/00	Jan. 31 - July 31	150		150
6-1/8% 2000 notes	12/19/96		09/30/00	Mar. 31 - Sept 30	150		150
6-1/8% 2001 notes	12/31/96		12/31/01	June 30 - Dec. 31	135		135
6% 1997 notes	09/06/96		08/31/97	Feb. 28 - Aug 31	100		100
6% 1998 notes	12/03/96		09/30/98	Mar. 31 - Sept 30	140		140
5-7/8% 1997 notes	09/06/96		07/31/97	Jan. 31 - July 31	100		100
5-7/8% 1998 notes	05/15/96		04/30/98	Apr. 30 - Oct 31	120		120
5-7/8% 1998 notes	05/01/96		08/15/98	Feb. 15 - Aug 15	100		100
5-7/8% 1999 notes	12/06/95		03/31/99	Mar 31 - Sept 30	150		150
5-7/8% 2000 notes	12/30/96		06/30/00	June 30 - Dec. 31	150		150
5-7/8% 2001 notes	12/05/96		11/30/01	May 31 - Nov. 30	30		30
5-3/4% 1997 notes	10/06/95		10/31/97	Apr 30 - Oct 31	200		200
5-3/4% 2000 notes	01/03/96		10/31/00	do	150		150
5-5/8% 1998 notes	04/01/96		01/31/98	Jan. 31 - July 31	100		100
5-5/8% 1998 notes	12/03/96		11/30/98	May 31 - Nov 30	100		100
5-5/8% 2000 notes	01/03/96		11/30/00	do	150		150
5-5/8% 2001 notes	12/17/96		02/28/01	Feb. 28 - Aug 31	150		150
5-1/2% 1997 notes	08/01/95		07/31/97	Jan. 31 - July 31	150		150
5-1/2% 1997 notes	10/06/95		09/30/97	Mar 31 - Sept. 30	200		200
5-1/2% 1999 notes	12/06/95		02/28/99	Feb. 28 - Aug 31	100		100
5-1/2% 2000 notes	01/03/96		12/31/00	June 30 - Dec 31	150		150
5-3/8% 1997 notes	05/01/96		11/30/97	May 31 - Nov 30	100		100
5-3/8% 1998 notes	04/01/96		05/31/98	do	100		100

*$500 thousand or less

For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a]—Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Savings Association Insurance Fund—Continued							
5-1/4% 2001 notes	12/30/96		01/31/01	Jan. 31 - July 31	120		120
5-1/8% 1998 notes	04/01/96		02/28/98	Feb. 28 - Aug. 31	100		100
5-1/8% 1998 notes	do		03/31/98	Mar. 31 - Sept. 30	100		100
5-1/8% 1998 notes	do		04/30/98	Apr. 30 - Oct. 31	100		100
5-1/8% 1998 notes	05/31/96		06/30/98	June 30 - Dec. 31	220		220
5-1/8% 1998 notes	02/01/96		11/30/98	May 31 - Nov. 30	50		50
5-1/8% 1998 notes	12/19/95		12/31/98	June 30 - Dec. 31	150		150
5% 1998 notes	09/06/96		01/31/98	Jan. 31 - July 31	100		100
5% 1999 notes	09/30/96		01/31/99	do	150		150
5% 1999 notes	12/05/96		02/15/99	Feb. 15 - Aug. 15	50		50
4-3/4% 1998 notes	09/25/96		10/31/98	Apr. 30 - Oct. 31	100		100
Total Savings Association Insurance Fund					8,954		8,954
Seized Asset Fund							
Bills 2/20/97	Various dates		02/20/97	Feb. 20, 1997	825		825
Bills 3/27/97	do		03/27/97	Mar. 27, 1997	165		165
Total Seized Asset Fund					991		991
Servicemen's Group Life Insurance Fund, Veteran's Administration	Various dates						
7% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	4		4
Total Servicemen's Group Life Insurance Fund, Veteran's Administration					4		4
Smithsonian Endowment Fund, Smithsonian Institution							
6-3/8% 1999 notes	09/03/96		01/15/99	Jan. 15 - July 15	(*)		(*)
7-5/8% 2002-07 bonds	04/09/92	02/15/02	02/15/07	Feb. 15 - Aug. 15	(*)		(*)
Total Smithsonian Endowment Fund, Smithsonian Institution					1		1
Special Investment Account							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	11		11
Bills 2/3/97	Various dates		02/03/97	Feb. 3, 1997	11		11
Bills 2/6/97	do		02/06/97	Feb. 6, 1997	15		15
Bills 3/3/97	do		03/03/97	Mar. 3, 1997	1		1
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	68		68
Bills 7/1/97	do		07/01/97	July 1, 1997	22		22
Bills 8/21/97	do		08/21/97	Aug. 21, 1997	30		30
8-7/8% 1997 notes	06/02/94		11/15/97	May 15 - Nov. 15	45		45
8-3/4% 2000 notes	06/30/94		08/15/00	Feb. 15 - Aug. 15	37		37
8-1/2% 1997 notes	04/06/95		07/15/97	Jan. 15 - July 15	13		13
8-1/2% 2000 notes	Various dates		11/15/00	May 15 - Nov. 15	107		107
7-7/8% 1998 notes	do		01/15/98	Jan. 15 - July 15	108		108
7-3/4% 2001 notes	08/25/94		02/15/01	Feb. 15 - Aug. 15	57		57
7-1/4% 2004 notes	10/20/94		05/15/04	May 15 - Nov. 15	20		20
6-7/8% 1997 notes	Various dates		04/30/97	Apr. 30 - Oct. 31	21		21
6-3/4% 1997 notes	do		05/31/97	May 31 - Nov. 30	21		21
6-3/8% 1999 notes	02/13/96		01/15/99	Jan. 15 - July 15	225		225
6-1/4% 2003 notes	02/15/94		02/15/03	Feb. 15 - Aug. 15	14		14
5-1/4% 1998 notes	02/13/96		07/31/98	Jan. 31 - July 31	104		104
8-3/8% 2003-08 bonds	Various dates	08/15/03	08/15/08	Feb. 15 - Aug. 15	32		32
8-1/4% 2000-05 bonds	02/15/78	05/15/00	05/15/05	May 15 - Nov. 15	11		11
7-7/8% 2002-07 bonds	12/09/77	11/15/02	11/15/07	do	1		1
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	Feb. 15 - Aug. 15	15		15
Total Special Investment Account					992		992
Tax Court Judges Survivors Annuity Fund							
9% 1998 notes	Various dates		05/15/98	May 15 - Nov. 15	(*)		(*)
8-7/8% 1998 notes	11/16/90		11/15/98	do	(*)		(*)
8-7/8% 1999 notes	02/23/89		02/15/99	Feb. 15 - Aug. 15	(*)		(*)
8-3/4% 1997 notes	11/16/90		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-3/4% 2000 notes	do		08/15/00	Feb. 15 - Aug. 15	(*)		(*)
8-1/2% 1997 notes	Various dates		05/15/97	May 15 - Nov. 15	(*)		(*)
8-1/2% 2000 notes	02/15/95		02/15/00	Feb. 15 - Aug. 15	(*)		(*)
8% 1999 notes	Various dates		08/15/99	do	(*)		(*)
8% 2001 notes	05/17/95		05/15/01	May 15 - Nov. 15	(*)		(*)
7-7/8% 2001 notes	08/15/96		08/15/01	Feb. 15 - Aug. 15	(*)		(*)
14% 2006-11 bonds	11/15/93	11/15/06	11/15/11	May 15 - Nov. 15	(*)		(*)
13-7/8% 2006-11 bonds	11/15/94	05/15/06	05/15/11	do	(*)		(*)
12-1/2% 2009-14 bonds	Various dates	08/15/09	08/15/14	Feb. 15 - Aug. 15	(*)		(*)
12% 2008-13 bonds	do	08/15/08	08/15/13	do	(*)		(*)
11-3/4% 2001 bonds	do		02/15/01	do	(*)		(*)
11-3/4% 2005-10 bonds	02/15/96	02/15/05	02/15/10	do	(*)		(*)
11-3/4% 2009-14 bonds	12/01/92	11/15/09	11/15/14	May 15 - Nov. 15	(*)		(*)
11-5/8% 2002 bonds	Various dates		11/15/02	do	(*)		(*)
10-3/4% 2003 bonds	do		02/15/03	Feb. 15 - Aug. 15	(*)		(*)
10-3/4% 2003 bonds	06/03/85		05/15/03	May 15 - Nov. 15	(*)		(*)
10-3/4% 2005 bonds	Various dates		08/15/05	Feb. 15 - Aug. 15	(*)		(*)
10-3/8% 2004-09 bonds	11/15/95	11/15/04	11/15/09	May 15 - Nov. 15	(*)		(*)
10-3/8% 2007-12 bonds	Various dates	11/15/07	11/15/12	do	(*)		(*)
10% 2005-10 bonds	11/15/94	05/15/05	05/15/10	do	(*)		(*)
9-3/8% 2006 bonds	Various dates		02/15/06	Feb. 15 - Aug. 15	(*)		(*)
9-1/8% 2004-09 bonds	do	05/15/04	05/15/09	May 15 - Nov. 15	(*)		(*)
8-3/4% 2003-08 bonds	05/17/93	11/15/03	11/15/08	do	(*)		(*)
8-3/8% 2003-08 bonds	Various dates	08/15/03	08/15/08	Feb. 15 - Aug. 15	(*)		(*)
8-1/4% 2000-05 bonds	do	05/15/00	05/15/05	May 15 - Nov. 15	(*)		(*)
7-7/8% 2002-07 bonds	05/15/90	11/15/02	11/15/07	do	(*)		(*)
7-5/8% 2002-07 bonds	Various dates	02/15/02	02/15/07	Feb. 15 - Aug. 15	(*)	(*)	(*)
Total Tax Court Judges Survivors Annuity Fund					6	(*)	6
Thrift Savings Fund							
6-5/8% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	24,070		24,070
Total Thrift Savings Fund					24,070		24,070

*$500 thousand or less

For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Treasury Deposit Funds							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	63		63
7-7/8% 1998 notes	do	At maturity	01/21/98	Jan. 21	15		15
Total Treasury Deposit Funds					78		78
Treasury Forfeiture Funds							
Bills 2/13/97	Various dates		02/13/97	Feb. 13, 1997	74		74
Total Treasury Forfeiture Funds					74		74
Tribal Economics Recovery Fund							
6-3/8% 1997 notes	07/07/94		06/30/97	June 30 - Dec. 31	10		10
6-1/4% 2003 notes	Various dates		02/15/03	Feb. 15 - Aug. 15	41		41
5-3/4% 1997 notes	09/06/95		10/31/97	Apr. 30 - Oct. 31	2		2
6-1/4% 2023 bonds	Various dates		08/15/23	Feb. 15 - Aug. 15	7		7
Total Tribal Economics Recovery Fund					60		60
Unemployment Trust Fund	Various dates						
6-7/8% 1997 certificates	From 06/28/96	On demand	06/30/97	June 30 - Dec. 31	66,888	14,356	52,532
Total Unemployment Trust Fund					66,888	14,356	52,532
United States Army General Gift Fund							
9-1/4% 1998 notes	08/16/93		08/15/98	Feb. 15 - Aug. 15	(*)		(*)
8-7/8% 1997 notes	11/06/92		11/15/97	May 15 - Nov. 15	(*)		(*)
8-7/8% 1998 notes	08/14/92		11/15/98	do	(*)		(*)
8-3/4% 1997 notes	11/19/92		10/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 1997 notes	06/21/94		05/15/97	May 15 - Nov. 15	(*)		(*)
8-1/4% 1998 notes	07/01/93		07/15/98	Jan. 15 - July 15	(*)		(*)
7-7/8% 1998 notes	Various dates		01/15/98	do	(*)		(*)
7-7/8% 1998 notes	04/01/93		04/15/98	Apr. 15 - Oct. 15	(*)		(*)
7% 1999 notes	02/02/95		04/15/99	do	(*)		(*)
6-7/8% 1997 notes	12/01/95		04/30/97	Apr. 30 - Oct. 31	(*)		(*)
6-1/2% 1997 notes	05/15/96		05/15/97	May 15 - Nov. 15	(*)		(*)
6-1/2% 1997 notes	03/08/96		08/15/97	Feb. 15 - Aug. 15	(*)		(*)
6-3/8% 1997 notes	06/14/95		06/30/97	June 30 - Dec. 31	(*)		(*)
6-3/8% 2000 notes	10/29/96		01/15/00	Jan. 15 - July 15	(*)		(*)
6% 1997 notes	Various dates		12/31/97	June 30 - Dec. 31	(*)		(*)
6% 1998 notes	06/14/96		05/31/98	May 31 - Nov. 30	(*)		(*)
6% 1999 notes	09/06/95		10/15/99	Apr. 15 - Oct. 15	(*)		(*)
5-3/4% 1997 notes	04/16/96		10/31/97	Apr. 30 - Oct 31	(*)		(*)
5-1/2% 1997 notes	Various dates		07/31/97	Jan. 31 - July 31	(*)	(*)	(*)
5-1/2% 2000 notes	02/01/95		04/15/00	Apr. 15 - Oct. 15	(*)		(*)
5-3/8% 1997 notes	12/05/96		11/30/97	May 31 - Nov. 30	(*)		(*)
5-1/4% 2001 notes	02/02/96		01/31/01	Jan. 31 - July 31	(*)		(*)
5-1/8% 1998 notes	05/15/96		03/31/98	Mar. 31 - Sept. 30	(*)		(*)
5-1/8% 1998 notes	09/08/95		11/30/98	May 31 - Nov. 30	(*)		(*)
9-3/8% 2006 bonds	12/14/95		02/15/06	Feb. 15 - Aug. 15	(*)		(*)
8-1/4% 2000-05 bonds	Various dates	05/15/00	05/15/05	May 15 - Nov. 15	(*)		(*)
7-1/2% 2016 bonds	09/06/95		11/15/16	do	(*)		(*)
Total United States Army General Gift Fund					1	(*)	1
United States Coast Guard General Gift Fund							
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	1		1
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	(*)		(*)
Bills 5/1/97	do		05/01/97	May 1, 1997	(*)		(*)
Bills 5/29/97	do		05/29/97	May 29, 1997	(*)		(*)
Bills 6/26/97	do		06/26/97	June 26, 1997	(*)		(*)
Bills 7/24/97	do		07/24/97	July 24, 1997	(*)		(*)
Bills 8/21/97	do		08/21/97	Aug. 21, 1997	(*)		(*)
Bills 10/16/97	do		10/16/97	Oct. 16, 1997	(*)		(*)
Bills 11/13/97	do		11/13/97	Nov. 13, 1997	(*)		(*)
Bills 1/8/98	do		01/08/98	Jan. 8, 1998	(*)		(*)
Total United States Coast Guard General Gift Fund					2		2
United States Customs Suspense Account							
Bills 2/13/97	Various dates		02/13/97	Feb. 13, 1997	180		180
Total United States Customs Suspense Account					180		180
United States Information Agency Contributions							
Bills 4/3/97	Various dates		04/03/97	Apr. 3, 1997	1		1
Bills 5/1/97	do		05/01/97	May 1, 1997	(*)		(*)
Bills 6/26/97	do		06/26/97	June 26, 1997	(*)		(*)
Bills 10/16/97	do		10/16/97	Oct. 16, 1997	1		1
Total United States Information Agency Contributions					1		1
United States Naval Academy General Gift Fund							
Bills 4/3/97	Various dates		04/03/97	Apr. 3, 1997	(*)		(*)
Bills 5/1/97	do		05/01/97	May 1, 1997	(*)		(*)
9-1/8% 1999 notes	do		05/15/99	May 15 - Nov. 15	1		1
9% 1998 notes	06/01/94		05/15/98	do	(*)		(*)
8-7/8% 1999 notes	03/06/96		02/15/99	Feb. 15 - Aug. 15	(*)		(*)
8-7/8% 2000 notes	12/02/94		05/15/00	May 15 - Nov. 15	(*)		(*)
8-1/2% 1997 notes	04/16/96		04/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 1997 notes	08/31/94		07/15/97	Jan. 15 - July 15	(*)		(*)
8-1/2% 2000 notes	01/17/95		11/15/00	May 15 - Nov. 15	(*)		(*)
8-1/4% 1998 notes	08/01/95		07/15/98	Jan. 15 - July 15	(*)		(*)
8-1/8% 1998 notes	03/08/95		02/15/98	Feb. 15 - Aug. 15	(*)		(*)
7-7/8% 2001 notes	09/26/96		08/15/01	do	(*)		(*)
7-3/4% 1999 notes	01/19/96		12/31/99	June 30 - Dec. 31	(*)		(*)
7-3/8% 1997 notes	11/26/96		11/15/97	May 15 - Nov. 15	(*)		(*)
6-7/8% 1999 notes	08/30/95		07/31/99	Jan. 31 - July 31	1		1
6-3/4% 1999 notes	06/23/95		05/31/99	May 31 - Nov 30	(*)		(*)

*$500 thousand or less

For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
United States Naval Academy General Gift Fund—Continued							
6-3/8% 2001 notes	10/09/96		09/30/01	Mar. 31 - Sept. 30	(*)		(*)
6% 1997 notes	12/08/93		11/30/97	May 31 - Nov. 30	1		1
5-5/8% 1997 notes	06/11/96		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
Total United States Naval Academy General Gift Fund					5		5
United States Naval Academy Museum Fund							
Bills 11/13/97	Various dates		11/13/97	Nov. 13, 1997	(*)		(*)
9-1/8% 1999 notes	do		05/15/99	May 15 - Nov. 15	(*)		(*)
9% 1998 notes	06/01/94		05/15/98	do	(*)		(*)
8-7/8% 1999 notes	03/06/96		02/15/99	Feb. 15 - Aug. 15	(*)		(*)
8-7/8% 2000 notes	12/02/94		05/15/00	May 15 - Nov. 15	(*)		(*)
8-1/2% 1997 notes	04/16/96		04/15/97	Apr. 15 - Oct. 15	(*)		(*)
8-1/2% 2000 notes	01/17/95		11/15/00	May 15 - Nov. 15	(*)		(*)
8-1/4% 1998 notes	08/01/95		07/15/98	Jan. 15 - July 15	(*)		(*)
8-1/8% 1998 notes	03/08/95		02/15/98	Feb. 15 - Aug. 15	(*)		(*)
7-3/4% 1999 notes	07/12/96		12/31/99	June 30 - Dec. 31	(*)		(*)
6-7/8% 1999 notes	08/30/95		07/31/99	Jan. 31 - July 31	(*)		(*)
6-3/8% 2001 notes	10/09/96		09/30/01	Mar. 31 - Sept. 30	(*)		(*)
5-5/8% 1997 notes	06/11/96		10/31/97	Apr. 30 - Oct. 31	(*)		(*)
Total United States Naval Academy Museum Fund					2		2
United States Trustee Systems							
Bills 2/13/97	Various dates		02/13/97	Feb. 13, 1997	3		3
Bills 2/27/97	do		02/27/97	Feb. 27, 1997	4		4
Bills 3/13/97	do		03/13/97	Mar. 13, 1997	3		3
Bills 3/27/97	do		03/27/97	Mar. 27, 1997	2		2
6-3/4% 1997 notes	02/29/96		02/28/97	Feb. 28 - Aug. 31	6		6
6-5/8% 1997 notes	04/01/96		03/31/97	Mar. 31 - Sept. 30	8		8
6-1/2% 1997 notes	04/30/96		04/30/97	Apr. 30 - Oct. 31	11		11
6-3/8% 1997 notes	07/01/96		06/30/97	June 30 - Dec. 31	5		5
6-1/8% 1997 notes	05/31/96		05/31/97	May 31 - Nov. 30	9		9
6% 1997 notes	09/04/96		08/31/97	Feb. 28 - Aug. 31	8		8
5-3/4% 1997 notes	10/31/96		10/31/97	Apr. 30 - Oct. 31	5		5
5-5/8% 1998 notes	01/31/97		01/31/98	Jan. 31 - July 31	8		8
5-1/2% 1997 notes	07/31/96		07/31/97	do	8		8
5-1/2% 1997 notes	09/30/96		09/30/97	Mar. 31 - Sept. 30	10		10
5-3/8% 1997 notes	12/02/96		11/30/97	May 31 - Nov. 30	12		12
Total United States Trustee Systems					101		101
Uranium Enrichment Decontamination and Decommissioning Fund							
5.47% 1997 certificates	01/31/97	On demand	02/03/97	Feb. 3, 1997	27		27
Bills 2/6/97	Various dates		02/06/97	Feb. 6, 1997	16		16
Bills 3/6/97	do		03/06/97	Mar. 6, 1997	10		10
Bills 4/3/97	do		04/03/97	Apr. 3, 1997	10		10
Bills 5/1/97	do		05/01/97	May 1, 1997	15		15
Bills 5/29/97	do		05/29/97	May 29, 1997	10		10
Bills 6/26/97	do		06/26/97	June 26, 1997	16		16
Bills 7/24/97	do		07/24/97	July 24, 1997	16		16
Bills 8/21/97	do		08/21/97	Aug. 21, 1997	16		16
Bills 9/18/97	do		09/18/97	Sept. 18, 1997	26		26
7-7/8% 1998 notes	12/28/95		04/15/98	Apr. 15 - Oct. 15	93		93
7-1/2% 1999 notes	11/20/96		10/31/99	Apr. 30 - Oct. 31	95		95
6-7/8% 1997 notes	12/28/95		04/30/97	do	97		97
6-3/4% 2000 notes	10/31/96		04/30/00	do	95		95
6-3/8% 1999 notes	11/20/96		05/15/99	May 15 - Nov. 15	99		99
5-3/4% 1997 notes	12/28/95		10/31/97	Apr. 30 - Oct. 31	98		98
5-3/4% 2000 notes	11/01/96		10/31/00	do	101		101
4-3/4% 1998 notes	11/15/96		10/31/98	do	95		95
Total Uranium Enrichment Decontamination and Decommissioning Fund					936		936
Utah Reclamation Mitigation and Conservation Account							
8-5/8% 1997 notes	09/04/96		08/15/97	Feb. 15 - Aug. 15	15		15
4-3/4% 1998 notes	Various dates		08/31/98	Feb. 28 - Aug. 31	44		44
Total Utah Reclamation Mitigation and Conservation Account					59		59
Vaccine Injury Compensation Trust Fund							
Bills 3/6/97	Various dates		03/06/97	Mar. 6, 1997	1,149	39	1,109
Total Vaccine Injury Compensation Trust Fund					1,149	39	1,109
Veterans' Reopened Insurance Fund	Various dates						
6-1/4% 1997 certificates	From 12/31/96	On demand	06/30/97	June 30 - Dec. 31	23	3	19
13-3/4% 1997 to 1999 bonds	06/30/84	do	06/30/97 to 99	do	38		38
13-1/4% 1997 bonds	06/30/82	do	06/30/97	do	33	16	17
10-3/4% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	35	1	34
10-3/8% 2000 bonds	06/30/85	do	06/30/00	do	32		32
9-1/4% 2001 & 2002 bonds	06/30/88	do	06/30/01 & 02	do	43		43
8-3/4% 2002 to 2005 bonds	Various dates From 06/30/79	do	06/30/02 to 05	do	83		83
8-5/8% 2000 & 2001 bonds	06/30/87	do	06/30/00 & 01	do	31		31
8-1/8% 2005 & 2006 bonds	06/30/91	do	06/30/05 & 06	do	40		40
7-3/8% 2006 & 2007 bonds	Various dates From 06/30/92	do	06/30/06 & 07	do	39		39
7-1/4% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	41	(*)	41
7% 2011 bonds	06/28/96	do	06/30/11	do	33		33
6-1/2% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	39	(*)	39
6-1/4% 2007 & 2008 bonds	06/30/93	do	06/30/07 & 08	do	47		47
Total Veterans' Reopened Insurance Fund					556	21	535

*$500 thousand or less

For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
Government Account Series—Continued							
Veterans' Special Life Insurance Fund, Trust Revolving Fund:							
7-3/8% 1997 certificates	Various dates From 12/31/96	On demand	06/30/97	June 30 - Dec. 31	72	13	59
11-1/2% 1997 to 2000 bonds	06/30/85	do	06/30/97 to 00	do	76		76
11-1/8% 1997 to 2001 bonds	Various dates From 06/30/84	do	06/30/97 to 01	do	153		153
10-7/8% 1997 & 1998 bonds	06/30/83	do	06/30/97 & 98	do	59		59
10-3/8% 1997 to 2002 bonds	Various dates From 06/30/82	do	06/30/97 to 02	do	151	14	136
10% 1997 to 2003 bonds	06/30/88	do	06/30/97 to 03	do	110	5	105
9-3/4% 1997 to 2004 bonds	06/30/89	do	06/30/97 to 04	do	114	5	110
9-1/2% 1997 to 2005 bonds	06/30/90	do	06/30/97 to 05	do	122	4	117
9-1/4% 1997 to 2006 bonds	06/30/91	do	06/30/97 to 06	do	130	4	125
8-3/4% 1997 to 2007 bonds	06/30/92	do	06/30/97 to 07	do	122	3	119
8-1/4% 1997 to 2008 bonds	06/30/93	do	06/30/97 to 08	do	149	5	145
7-7/8% 1997 to 2009 bonds	06/30/94	do	06/30/97 to 09	do	139	3	136
7-3/4% 1997 to 2010 bonds	06/30/95	do	06/30/97 to 10	do	139	3	137
7-3/8% 1997 to 2011 bonds	06/28/96	do	06/30/97 to 11	do	142	3	140
Total Veterans' Special Life Insurance Fund, Trust Revolving Fund					1,677	61	1,616
Voluntary Separation Incentive Fund							
Bills 3/20/97	Various dates		03/20/97	Mar. 20, 1997	10		10
Bills 4/17/97	do		04/17/97	Apr. 17, 1997	10		10
Bills 5/29/97	do		05/29/97	May 29, 1997	25		25
Bills 6/26/97	do		06/26/97	June 26, 1997	15		15
Bills 7/24/97	do		07/24/97	July 24, 1997	5		5
8-7/8% 1999 notes	10/16/95		02/15/99	Feb. 15 - Aug. 15	50		50
8-1/2% 2000 notes	11/01/93		02/15/00	do	89		89
8% 2001 notes	04/13/95		05/15/01	May 15 - Nov. 15	106		106
7-1/4% 1998 notes	10/16/95		02/15/98	Feb. 15 - Aug. 15	50		50
7-1/8% 1998 notes	Various dates		10/15/98	Apr. 15 - Oct. 15	111		111
6-3/4% 1997 notes	01/03/95		02/28/97	Feb. 28 - Aug. 31	16		16
6-3/8% 2002 notes	01/02/97		08/15/02	Feb. 15 - Aug. 15	93		93
6-1/4% 2003 notes	10/16/95		02/15/03	do	100		100
6-1/8% 2000 notes	12/18/95		09/30/00	Mar. 31 - Sept. 30	2		2
5-5/8% 1997 notes	12/27/95		10/31/97	Apr. 30 - Oct. 31	70		70
14-1/4% 2002 bonds	10/16/95		02/15/02	Feb. 15 - Aug. 15	100		100
13-3/4% 2004 bonds	01/06/97		08/15/04	do	34		34
11-5/8% 2004 bonds	Various dates		11/15/04	May 15 - Nov. 15	31		31
Total Voluntary Separation Incentive Fund					914		914
War-Risk Insurance Revolving Fund:							
7-7/8% 1998 notes	Various dates		01/15/98	Jan. 15 - July 15	3		3
7-3/4% 2001 notes	08/01/94		02/15/01	Feb. 15 - Aug. 15	2		2
7-1/2% 2002 notes	do		05/15/02	May 15 - Nov. 15	2		2
7-1/4% 2004 notes	Various dates		05/15/04	do	3		3
6-1/2% 2005 notes	01/31/97		08/15/05	Feb. 15 - Aug. 15	3		3
6-3/8% 1999 notes	08/01/94		01/15/99	Jan. 15 - July 15	2		2
6-3/8% 2000 notes	do		01/15/00	do	2		2
5-3/4% 2003 notes	Various dates		08/15/03	Feb. 15 - Aug. 15	4		4
9-3/8% 2006 bonds	08/01/94		02/15/06	do	2		2
Total War-Risk Insurance Revolving Fund					25		25
World War II Veteran's Memorial Fund:							
8-3/4% 1997 notes	09/30/96		10/15/97	Apr. 15 - Oct. 15	2		2
8-5/8% 1997 notes	10/01/96		08/15/97	Feb. 15 - Aug. 15	1		1
8-1/2% 1997 notes	do		04/15/97	Apr. 15 - Oct. 15	1		1
8-1/2% 1997 notes	do		05/15/97	May 15 - Nov. 15	1		1
8-1/2% 1997 notes	do		07/15/97	Jan. 15 - July 15	1		1
6-7/8% 1997 notes	04/02/96		02/28/97	Feb. 28 - Aug. 31	1		1
6-7/8% 1997 notes	07/09/96		03/31/97	Mar. 31 - Sept. 30	(*)		(*)
6-3/8% 1997 notes	10/01/96		06/30/97	June 30 - Dec. 31	1		1
Total World War II Veteran's Memorial Fund					7		7
Total Government Account Series					1,797,099	282,648	1,514,451
R.E.A. Series							
5% Treasury Certificates of Indebtedness	Various dates	After 1 month	1 year from issue date	Semiannually	45	44	1
Total R.E.A. Series					45	44	1
State and Local Government Series							
Treasury Certificates of Indebtedness (Various interest rates)	Various dates	After 25 days	From 30 days up to 1 year or any intervening period	At maturity	13,743	9,755	3,988
Treasury Certificates of Indebtedness (Special zero interest)	do	do	do		9,499	9,336	164
Treasury Notes (Various interest rates)	do	After 1 year	From 1 year and 1 day up to and including 10 years or any intervening period	Various dates	124,571	50,870	73,701
Treasury Notes (Special zero interest)	do	do	do		300	232	68
Treasury Bonds (Various interest rates)	do	do	From 10 years and 1 day or for any longer period specified by year, month and day not to exceed 40 years	Various dates	28,557	3,971	24,586
Treasury Demand Deposit 3.78% [8]	do	On demand	On demand	Daily	74	70	4
Total State and Local Government Series					176,744	74,234	102,511

*$500 thousand or less

For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
United States Individual Retirement Bonds [9] [e]							
Investment yield (compounded semiannually)	First day of each month from						
6.00%	01/01/75	[10]	Indeterminate		17	14	3
6.00%	01/01/76	do	do		16	14	2
6.00%	01/01/77	do	do		12	10	2
6.00%	01/01/78	do	do		9	7	2
6.00%	01/01/79	do	do		4	4	1
6.50%	08/01/79	do	do		4	3	1
6.50%	01/01/80	do	do		5	4	1
8.00%	11/01/80	do	do		2	1	1
8.00%	01/01/81	do	do		4	3	1
9.00%	10/01/81	do	do		2	1	1
9.00%	01/82 to 04/82	do	do		3	2	1
Unclassified						(*)	(*)
Total United States Individual Retirement Bonds					78	62	15
United States Retirement Plan Bonds							
Investment yield (compounded semiannually)	First day of each month from						
3.75%	01/63 to 05/66	[11]	Indeterminate		26	24	1
4.15%	06/66 to 12/69	do	do		37	35	3
5.00%	01/01/70	do	do		13	11	1
5.00%	01/01/71	do	do		14	12	2
5.00%	01/01/72	do	do		16	13	2
5.00%	01/01/73	do	do		19	16	3
5.00%	01/01/74	do	do		1	1	(*)
6.00%	02/01/74	do	do		40	34	7
6.00%	01/01/75	do	do		33	27	6
6.00%	01/01/76	do	do		33	26	6
6.00%	01/01/77	do	do		30	24	6
6.00%	01/01/78	do	do		26	20	6
6.00%	01/01/79	do	do		16	12	4
6.50%	08/01/79	do	do		8	6	2
6.50%	01/01/80	do	do		15	11	4
8.00%	11/01/80	do	do		4	3	1
8.00%	01/01/81	do	do		13	9	4
9.00%	10/01/81	do	do		5	3	2
9.00%	01/82 to 04/82	do	do		9	6	3
Unclassified						1	-1
Total United States Retirement Plan Bonds					357	294	63
United States Savings Bonds [12] [e]							
Series and approximate yield to maturity	First day of each month						
E-1957 6.063% [13] (Feb. to Dec. 1957)	02 to 12-57	On demand [15]	After 8 yrs. 11 mos. [16]		6,172	5,257	915
E-1958 5.851% [13]	01 to 12-58	do	do		6,653	5,633	1,020
E-1959 5.950% (Jan. to May 1959)	01 to 05-59	do	do		2,708	2,272	437
E-1959 5.940% [13] (June to Dec. 1959)	06 to 12-59	do	After 7 yrs. 9 mos. [16]		3,597	3,024	573
E-1960 6.034% [13]	01 to 12-60	do	do		6,519	5,372	1,147
E-1961 6.161% [13]	01 to 12-61	do	do		6,856	5,533	1,322
E-1962 6.279% [13]	01 to 12-62	do	do		6,821	5,399	1,421
E-1963 6.490% [13]	01 to 12-63	do	do		8,032	6,158	1,874
E-1964 6.683% [13]	01 to 12-64	do	do		7,801	5,986	1,815
E-1965 6.516% [13] (Jan. to Nov. 1965)	01 to 11-65	do	do		6,718	5,297	1,421
E-1967 6.778% [13]	01 to 12-67	do	After 7 years [16]		8,128	6,327	1,801
E-1968 6.888% (Jan. to May 1968)	01 to 05-68	do	do		3,364	2,566	798
E-1968 6.986% [13] (June to Dec. 1968)	06 to 12-68	do	do		4,474	3,432	1,041
E-1969 7.058% (Jan. to May 1969)	01 to 05-69	do	do		3,240	2,423	817
E-1969 7.125% [13] (June to Dec. 1969)	06 to 12-69	do	After 5 yrs. 10 mos. [16]		4,289	3,246	1,043
E-1970 7.198% (Jan. to May 1970)	01 to 05-70	do	do		3,365	2,464	901
E-1970 7.255% [13] (June to Dec. 1970)	06 to 12-70	do	do		4,849	3,547	1,302
E-1971 6.769% [13]	01 to 12-71	do	do		9,553	6,970	2,583
E-1972 6.887% [13]	01 to 12-72	do	do		11,040	7,757	3,284
E-1973 6.991% [13] (Jan. to Nov. 1973)	01 to 11-73	do	do		10,130	7,040	3,089
E-1973 7.030% (Dec. 1973)	12-73	do	After 5 years [16]		914	643	271
E-1974 7.068%	01 to 12-74	do	do		11,457	7,842	3,616
E-1975 7.163%	01 to 12-75	do	do		12,159	8,041	4,118
E-1976 8.110%	01 to 12-76	do	do		13,197	8,433	4,764
E-1977 8.166%	01 to 12-77	do	do		13,882	8,706	5,176
E-1978 7.773%	01 to 12-78	do	do		12,823	8,294	4,529
E-1979 7.893% (Jan. to May 1979)	01 to 05-79	do	do		4,633	3,007	1,625
E-1979 7.980% (June to Dec. 1979)	06 to 12-79	do	do		5,855	3,861	1,994
E-1980 8.042%	01 to 06-80	do	do		1,431	1,038	393
Total Series E					200,659	145,570	55,089
	First day of each month						
EE - 1980 8.830% (Jan. to Oct. 1980)	01 to 10-80	After 6 mos [17]	After 11 years [18]		4,154	2,485	1,669
EE - 1980 8.940% (Nov. to Dec. 1980)	11 to 12-80	do	After 9 years [18]		1,038	628	410
EE - 1981 8.940% (Jan. to Apr. 1981)	01 to 04-81	do	do		1,925	1,135	790
EE - 1981 9.000% (May to Dec. 1981)	05 to 12-81	do	After 8 years [18]		3,751	2,213	1,538
EE - 1982 9.000% (Jan. to Oct. 1982)	01 to 10-82	do	do		4,641	2,546	2,095
EE - 1982 7.500% (Nov. to Dec. 1982)	11 to 12-82	do	After 10 years [18]		1,162	582	580
EE - 1983 7.500%	01 to 12-83	do	do		7,037	3,476	3,561
EE - 1984 7.500%	01 to 12-84	do	do		6,896	3,333	3,563
EE - 1985 7.500%	01 to 12-85	do	do		9,665	4,024	5,642
EE - 1986 7.500% (Jan. to Oct. 1986)	01 to 10-86	do	do		20,285	6,271	14,014
EE - 1986 6.000% (Nov. to Dec. 1986)	11 to 12-86	do	After 12 years [18]		1,459	620	839
EE - 1987 6.000%	01 to 12-87	do	do		10,444	3,951	6,494
EE - 1988 6.000%	01 to 12-88	do	do		10,818	3,896	6,922
EE - 1989 6.000%	01 to 12-89	do	do		10,562	3,660	6,902
EE - 1990 6.000%	01 to 12-90	do	do		10,751	3,484	7,266
EE - 1991 6.000%	01 to 12-91	do	do		12,203	3,553	8,650
EE - 1992 6.000%	01 to 12-92	do	do		21,804	5,036	16,768
EE - 1993 6.000% (Jan. to Feb. 1993)	01 to 02-93	do	do		5,536	1,165	4,371
EE - 1993 4.000% (Mar. to Dec. 1993)	03 to 12-93	do	After 18 years [18]		9,474	2,945	6,529
EE - 1994 4.000%	01 to 12-94	do	do		9,725	2,762	6,963
EE - 1995 4.000% (Jan. to Apr. 1995)	01 to 04-95	do	do		2,715	616	2,099
EE - 1995 5.250% (May to Oct. 1995)	05 to 10-95	do	After 17 years [18]		3,208	733	2,475
EE - 1995 4.750% (Nov. to Dec. 1995)	11 to 12-95	do	do		1,217	206	1,011
EE - 1996 4.750% (Jan. to Apr. 1996)	01 to 04-96	do	do		2,129	306	1,823
EE - 1996 4.360% (May to Oct. 1996)	05 to 10-96	do	do		2,624	83	2,542
EE - 1996 4.560% (Nov. to Dec. 1996)	11 to 12-96	do	do		718	(*)	718
EE - Unclassified					684	[19] 1,941	-1,257
Total Series EE					176,626	61,648	114,978

*$500 thousand or less

For footnotes, see page 30

Title of Loan and Rate of Interest	Date of Issue	Redeemable	Payable	Interest Payable	Amount in Dollars		
					Issued	Retired	Outstanding
INTEREST-BEARING [a] —Continued							
Nonmarketable—Continued							
United States Savings Bonds [12] [e] —Continued							
Series and approximate yield to maturity—Continued	First day of each month						
H-1967 5.932% [13]	01 to 12-67	On demand [15]	After 10 years [20]	Semiannually	526	480	45
H-1968 6.067% (Jan. to May 1968)	01 to 05-68	do	do	do	199	180	19
H-1968 6.182% [13] (June to Dec. 1968)	06 to 12-68	do	do	do	232	209	23
H-1969 6.295% (Jan. to May 1969)	01 to 05-69	do	do	do	165	146	19
H-1969 6.499% [13] (June to Dec. 1969)	06 to 12-69	do	do	do	193	168	24
H-1970 6.577% (Jan. to May 1970)	01 to 05-70	do	do	do	176	151	25
H-1970 6.676% [13] (June to Dec. 1970)	06 to 12-70	do	do	do	213	177	35
H-1971 6.790% [13]	01 to 12-71	do	do	do	514	423	91
H-1972 6.892% [13]	01 to 12-72	do	do	do	650	520	130
H-1973 6.771% [13] (Jan. to Nov. 1973)	01 to 11-73	do	do	do	572	461	112
H-1973 6.900% (Dec. 1973)	12-73	do	do	do	39	32	8
H-1974 6.920%	01 to 12-74	do	do	do	627	505	122
H-1975 6.907%	01 to 12-75	do	do	do	639	493	146
H-1976 7.143%	01 to 12-76	do	do	do	643	475	168
H-1977 7.399%	01 to 12-77	do	do	do	613	447	166
H-1978 7.678%	01 to 12-78	do	do	do	579	413	166
H-1979 7.881% (Jan. to May 1979)	01 to 05-79	do	do	do	260	179	81
H-1979 8.051% (June to Dec. 1979)	06 to 12-79	do	do	do	298	197	101
Total Series H					7,136	5,654	1,481
	First day of each month						
HH - 1980 8.222% (Jan. to Oct. 1980)	01 to 10-80	After 6 mos [17]	After 10 years [29]	Semiannually	596	359	237
HH - 1980 8.430% (Nov. to Dec. 1980)	11 to 12-80	do	do	do	97	55	42
HH - 1981 8.430% (Jan. to Apr. 1981)	01 to 04-81	do	do	do	290	154	136
HH - 1981 8.500% (May to Dec. 1981)	05 to 12-81	do	do	do	542	274	268
HH - 1982 8.500% (Jan. to Oct. 1982)	01 to 10-82	do	do	do	692	312	380
HH - 1982 7.500% (Nov. to Dec. 1982)	11 to 12-82	do	do	do	109	47	62
HH - 1983 7.500%	01 to 12-83	do	do	do	735	344	391
HH - 1984 7.500%	01 to 12-84	do	do	do	701	321	380
HH - 1985 7.500%	01 to 12-85	do	do	do	692	278	413
HH - 1986 7.500% (Jan. to Oct. 1986)	01 to 10-86	do	do	do	743	248	494
HH - 1986 6.000% (Nov. to Dec. 1986)	11 to 12-86	do	do	do	83	29	54
HH - 1987 6.000%	01 to 12-87	do	do	do	637	205	432
HH - 1988 6.000%	01 to 12-88	do	do	do	766	214	552
HH - 1989 6.000%	01 to 12-89	do	do	do	715	169	546
HH - 1990 6.000%	01 to 12-90	do	do	do	806	163	643
HH - 1991 6.000%	01 to 12-91	do	do	do	853	135	718
HH - 1992 6.000%	01 to 12-92	do	do	do	1,237	153	1,084
HH - 1993 6.000% (Jan. to Feb. 1993)	01 to 02-93	do	do	do	314	35	279
HH - 1993 4.000% (Mar. to Dec. 1993)	03 to 12-93	do	do	do	698	129	569
HH - 1994 4.000%	01 to 12-94	do	do	do	841	98	744
HH - 1995 4.000%	01 to 12-95	do	do	do	922	51	871
HH - 1996 4.000%	01 to 12-96	do	do	do	1,235	18	1,217
HH - 1997 4.000%	01-97	do	do	do	49		49
HH - Unclassified					26	[21] (*)	26
Total Series HH					14,381	3,791	10,590
Total United States Savings Bonds					398,802	216,664	182,138
United States Savings Notes [12] [e]							
Series and yield to maturity	First day of each month						
1967 7.098%	05 to 12-67	After 1 year [22]	After 4-1/2 years [23]		193	153	40
1968 7.057% (Jan. to May 1968)	01 to 05-68	do	do		174	136	38
1968 6.856% (June to Dec. 1968)	06 to 12-68	do	do		323	254	70
1969 6.953%	01 to 12-69	do	do		638	494	144
1970 7.040%	01 to 06-70	do	do		191	145	47
Total United States Savings Notes					1,520	1,181	338
Total Nonmarketable					2,453,109	586,530	1,866,579
Total Interest-bearing debt					5,899,002	590,954	5,308,048

Non-interest-bearing debt	
Matured Debt	
Old debt issued prior to Apr. 1, 1917 (excluding Postal Savings Bonds)	[7] 1
2-1/2% Postal Savings Bonds	[7] (*)
First Liberty Bonds, at various interest rates	[7] (*)
Other Liberty Bonds and Victory Notes, at various interest rates	4
Treasury Bonds, at various interest rates	83
Treasury Bonds, Investment Series	(*)
Adjusted Service Bonds of 1945	(*)
Treasury Notes, at various interest rates	83
Treasury Certificates of Indebtedness, at various interest rates	(*)
Treasury Bills	1
Federal Financing Bank Bills	[7] (*)
Treasury Savings Certificates	[7] (*)
Treasury Tax and Savings Notes	(*)
United States Savings Bonds	4,199
Armed Forces Leave Bonds	2
Total Matured Debt	4,374
Other Debt	
Mortgage Guaranty Insurance Company Tax and Loss Bonds [b] [f]	992
United States Savings Stamps	45
Excess Profits Tax Refund Bonds [24] [c]	1
United States Notes [25]	[7] 274
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement [26]	[7] 66
Old Demand Notes and Fractional Currency	[7] 2
Old Series Currency (Act of June 30, 1961) [27]	[7] 4
Silver Certificates (Act of June 24, 1967) [28]	[7] 188
Thrift and Treasury Savings Stamps	[7] 4
Total Other Debt	1,575
Total Non-interest-bearing Debt	5,949
Total Public Debt Outstanding	5,313,997

*$500 thousand or less

For footnotes, see page 30

[1]Bills are sold by competitive bidding on a bank discount yield basis. The average sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.

[2]For price and yield ranges of unmatured securities issued at a premium or discount other than advance refunding operations see Table 5, Public Debt Operations of the Monthly Treasury Bulletin beginning with the January 1971 issue through the first quarter FY'83 issue. The above information is now contained in Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

[3]See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.

[4]Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

[5]Arranged according to earliest call dates.

[6]Redeemable at par and accrued interest to date of payment at option of representative of deceased owner's estate, provided entire proceeds of redemption are applied to payment of Federal estate taxes on such estate.

[7]Not subject to statutory debt limitation.

[8]During January, there were issues of $1 million and no redemptions were processed.

[9]Issued at par. Semiannual interest is added to principal.

[10]The bonds are redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.

[11]Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

[12]Amounts issued, retired, and outstanding for Series E and EE Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

[13]Represents weighted average of approximate yields of bonds of various issue dates within yearly series if held from original issue date to maturity or to end of applicable extension period, computed on basis of bonds outstanding November 30, 1987.

[14]United States Savings Bonds of Series E and H of any yearly series maturing from month to month which are not currently presented for retirement will continue to be reflected as interest-bearing debt until all the bonds of the series have matured. Thereafter, the total amount outstanding is reflected as matured debt on which interest has ceased.

[15]Redeemable on demand.

[16]Bonds issued before December 1965, will earn interest for exactly 40 years from their issue dates; bonds issued on or after December 1, 1965, will earn interest for exactly 30 years from their issue dates.

[17]Redeemable after 6 months from issue date at option of owner.

[18]Bonds dated January 1, 1980, and after will earn interest for exactly 30 years from their issue dates.

[19]Unclassified redemption's of Series A-E Savings Bonds and Savings Notes are included in unclassified redemption's of Series EE Bonds.

[20]Bonds dated Jan. 1, 1965, through Dec. 1, 1979, may be held and will earn interest for an additional 20 years.

[21]Unclassified redemption's of Series F-K Savings Bonds are included in unclassified redemption's of Series HH Bonds.

[22]Redeemable after 1 year from issue date at option of owner.

[23]Notes dated May 1, 1967, through June 1, 1970, will earn interest for exactly 30 years from their issue dates.

[24]Two series issued. First series matured Dec. 31, 1948. Second series matured Dec. 31, 1949. Bore no interest.

[25]Excludes $25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[26]Excludes $29 million National Bank Notes issued prior to July 1, 1929, and $2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[27]Excludes $1 million Treasury Notes of 1890, $24 million Gold Certificates issued prior to January 30, 1934, $30 million Silver Certificates issued prior to July 1, 1929, and $34 million Federal Reserve Notes issued prior to the series of 1928, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

[28]Excludes $200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

[29]Bonds issued since 1980, will earn interest for exactly 20 years from their issue dates.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

AUTHORIZING ACTS:

[a]All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.

[b]Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

[c]Issued pursuant to Secs. 780-783, incl., Internal Revenue Code of 1939.

TAX STATUS:

[d]The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holders of Treasury Bills are required to include currently in income a portion of the discount accruing during the taxable year.

[e]Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1954.

[f]These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

[Compiled from latest reports received by Treasury]

Title and authorizing act	Date of Issue	Payable[1]	Interest Payable	Rate of Interest	Amount
Unmatured debt:					
Federal Housing Administration:					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM	Various dates	Various dates	Jan 1, July 1	Various	22
Special Risk Insurance Fund					
Debentures, Series PP	do	do	do	6-7/8%	2
Total Unmatured debt					23
Matured debt (Funds for payment on deposit with the United States Treasury):					
Federal Housing Administration:					
Principal					1
Interest					(*)
Total Matured debt					1
Total					24

* $500 thousand or less.

[1] All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months notice

TABLE V—GIFTS TO REDUCE THE PUBLIC DEBT

Fiscal Year 1997[1]		Fiscal Year 1996 Total
DECEMBER	Fiscal Year to Date	
$70,241.69	$231,087.53	$1,985,175.10

[1] The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public

Note: A Fiscal Year covers the period from October 1 through September 30 of the following year.

TABLE VI—HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JANUARY 31, 1997
(In thousands)

Loan Description	Maturity Date	Principal Amount Outstanding			Reconstituted This Month[1]
		Total	Portion Held in Unstripped Form	Portion Held in Stripped Form	
8-1/2% Note A-1997	05/15/97	9,921,237	7,382,437	2,538,800	96,400
8-5/8% Note B-1997	08/15/97	9,362,836	6,378,836	2,984,000	8,000
8-7/8% Note C-1997	11/15/97	9,808,329	6,096,329	3,712,000	46,400
8-1/8% Note A-1998	02/15/98	9,159,068	6,742,748	2,416,320	0
9% Note B-1998	05/15/98	9,165,387	6,573,187	2,592,200	169,800
9-1/4% Note C-1998	08/15/98	11,342,646	8,105,846	3,236,800	23,200
8-7/8% Note D-1998	11/15/98	9,902,875	6,365,275	3,537,600	11,200
8-7/8% Note A-1999	02/15/99	9,719,623	7,980,423	1,739,200	24,000
9-1/8% Note B-1999	05/15/99	10,047,103	6,877,503	3,169,600	0
8% Note C-1999	08/15/99	10,163,644	7,259,269	2,904,375	5,000
7-7/8% Note D-1999	11/15/99	10,773,960	7,236,360	3,537,600	44,800
8-1/2% Note A-2000	02/15/00	10,673,033	8,075,433	2,597,600	179,200
8-7/8% Note B-2000	05/15/00	10,496,230	5,731,430	4,764,800	6,400
8-3/4% Note C-2000	08/15/00	11,080,646	7,151,686	3,928,960	29,120
8-1/2% Note D-2000	11/15/00	11,519,682	7,284,882	4,234,800	83,200
7-3/4% Note A-2001	02/15/01	11,312,802	8,027,202	3,285,600	0
8% Note B-2001	05/15/01	12,398,083	8,646,108	3,751,975	53,600

TABLE VI—HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, JANUARY 31, 1997—Continued

(In thousands)

Loan Description	Maturity Date	Principal Amount Outstanding			Reconstituted This Month[1]
		Total	Portion Held in Unstripped Form	Portion Held in Stripped Form	
7-7/8% Note C-2001	08/15/01	12,339,185	8,716,785	3,622,400	0
7-1/2% Note D-2001	11/15/01	24,226,102	20,751,302	3,474,800	27,200
7-1/2% Note A-2002	05/15/02	11,714,397	10,035,517	1,678,880	27,040
6-3/8% Note B-2002	08/15/02	23,859,015	22,635,015	1,224,000	232,000
6-1/4% Note A-2003	02/15/03	23,562,691	23,198,435	364,256	0
5-3/4% Note B-2003	08/15/03	28,011,028	27,749,428	261,600	39,200
5-7/8% Note A-2004	02/15/04	12,955,077	12,950,277	4,800	35,200
7-1/4% Note B-2004	05/15/04	14,440,372	14,434,772	5,600	0
7-1/4% Note C-2004	08/15/04	13,346,467	13,302,467	44,000	0
7-7/8% Note D-2004	11/15/04	14,373,760	14,373,760	0	0
7-1/2% Note A-2005	02/15/05	13,834,754	13,834,754	0	0
6-1/2% Note B-2005	05/15/05	14,739,504	14,739,504	0	0
6-1/2% Note C-2005	08/15/05	15,002,580	15,002,580	0	0
5-7/8% Note D-2005	11/15/05	15,209,920	15,209,920	0	0
5-5/8% Note A-2006	02/15/06	15,513,587	15,513,587	0	0
6-7/8% Note B-2006	05/15/06	16,015,475	16,015,475	0	0
7% Note C-2006	07/15/06	22,740,446	22,740,446	0	0
6-1/2% Note D-2006	10/15/06	22,459,675	22,459,675	0	0
11-5/8% Bond 2004	11/15/04	8,301,806	4,108,206	4,193,600	9,600
12% Bond 2005	05/15/05	4,260,758	1,672,208	2,588,550	163,000
10-3/4% Bond 2005	08/15/05	9,269,713	7,359,313	1,910,400	191,200
9-3/8% Bond 2006	02/15/06	4,755,916	4,729,164	26,752	0
11-3/4% Bond 2009-14	11/15/14	6,005,584	1,900,784	4,104,800	19,200
11-1/4% Bond 2015	02/15/15	12,667,799	10,574,519	2,093,280	359,360
10-5/8% Bond 2015	08/15/15	7,149,916	4,955,036	2,194,880	497,920
9-7/8% Bond 2015	11/15/15	6,899,859	4,938,259	1,961,600	320,000
9-1/4% Bond 2016	02/15/16	7,266,854	6,755,654	511,200	479,200
7-1/4% Bond 2016	05/15/16	18,823,551	18,574,751	248,800	86,400
7-1/2% Bond 2016	11/15/16	18,864,448	18,189,248	675,200	202,160
8-3/4% Bond 2017	05/15/17	18,194,169	11,346,009	6,848,160	805,600
8-7/8% Bond 2017	08/15/17	14,016,858	8,256,858	5,760,000	619,200
9-1/8% Bond 2018	05/15/18	8,708,639	3,451,039	5,257,600	3,200
9% Bond 2018	11/15/18	9,032,870	3,307,270	5,725,600	55,000
8-7/8% Bond 2019	02/15/19	19,250,798	5,631,598	13,619,200	673,600
8-1/8% Bond 2019	08/15/19	20,213,832	18,113,352	2,100,480	238,080
8-1/2% Bond 2020	02/15/20	10,228,868	6,083,268	4,145,600	306,800
8-3/4% Bond 2020	05/15/20	10,158,883	3,464,643	6,694,240	191,840
8-3/4% Bond 2020	08/15/20	21,418,606	5,879,246	15,539,360	399,200
7-7/8% Bond 2021	02/15/21	11,113,373	9,964,573	1,148,800	334,400
8-1/8% Bond 2021	05/15/21	11,958,888	5,530,088	6,428,800	304,320
8-1/8% Bond 2021	08/15/21	12,163,482	5,178,522	6,984,960	156,480
8% Bond 2021	11/15/21	32,798,394	6,239,494	26,558,900	562,450
7-1/4% Bond 2022	08/15/22	10,352,790	8,445,590	1,907,200	97,600
7-5/8% Bond 2022	11/15/22	10,699,626	2,944,426	7,755,200	78,400
7-1/8% Bond 2023	02/15/23	18,374,361	13,815,961	4,558,400	336,000
6-1/4% Bond 2023	08/15/23	22,909,044	20,298,164	2,610,880	79,232
7-1/2% Bond 2024	11/15/24	11,469,662	3,991,422	7,478,240	45,040
7-5/8% Bond 2025	02/15/25	11,725,170	5,240,370	6,484,800	249,600
6-7/8% Bond 2025	08/15/25	12,602,007	12,218,647	383,360	176,640
6% Bond 2026	02/15/26	12,904,916	12,806,316	98,600	15,300
6-3/4% Bond 2026	08/15/26	10,893,818	10,822,618	71,200	0
6-1/2% Bond 2026	11/15/26	11,493,177	11,480,377	12,800	0
Total		928,139,654	703,845,646	224,294,008	9,196,982

[1] Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

Note. On the 4th workday of each month Table VI will be available after 3:00 p.m. eastern time on the Commerce Department's Economic Bulletin Board (EBB). The telephone number for more information about EBB is (202) 482-1986. The balances in this table are subject to audit and subsequent adjustments.

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